



**e-cubed**

COURSE CATALOG

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e3 MASTER  
COURSE CATALOG



## PROCESS FIELD OPERATIONS

### Safety and Environmental Issues

- Protective Equipment
- Hand Injury Prevention
- High Pressure Hydraulic Line Safety and Whip Checks
- Electrical Safety
- Heat Stress
- Slips, Trips, and Falls
- Working from Heights and Confined Space Entry
- Material Safety Data Sheet (MSDS)
- H<sub>2</sub>S
- Water Survival and Global Maritime Distress Safety System (GMDSS)

### Scale Conversions

#### Intro to Industrial Instrumentation

- Define process instrumentation and identify important present-day trends in the instrumentation field
- Identify sources of training for instrumentation professionals
- Identify common industry and standards organizations

### Applied Physics and Math

- Calculus
- Differentiation

### Loop Control Components

- Basic types and functions of transmitters, recorders, controllers, and control valves
- Operation and construction of a pneumatic transmitter
- Basic types of process recorders
- Controller types and terms and describe the application of each
- Construction of control valves

### Intro To Electricity

- Potential Energy and Electrical Voltage
- Electrical Current
- Electrical Sources and Loads
- Electrical Power
- Electrical Resistance and Ohm's Law
- Series Versus Parallel Circuits
- Bridge Circuits
- Electromagnetism
- Capacitors
- Inductors

### Electrical and Digital Fundamentals

- Numbering Systems
- Numbering and Codes
- Decimal Number
- Digital Signal
- Binary Number
- Octal Number
- Hexadecimal (hex) Number
- Binary Coded Decimal (BCD)

### High Voltage Safety

- Basic facts about electricity
- Concept of high voltage
- Relationship between the human body and electric current
- Electric arcs and flame resistant clothing
- Safety precautions and procedures in working with high voltage equipment

### Flow Diagrams- Introduction

- Importance of being able to read flow diagrams
- Process equipment symbols used in process flow diagrams
- Piping symbols used in piping and instrumentation diagrams

### Flow Diagrams- Instrumentation and Drawing Symbols

- Basic function of an instrument from the information obtained in the tag number
- Reading line symbols
- Reading general function symbol
- Process and Instrumentation Diagram Interpretation

### Flow Diagrams- Line Symbols and Drawings

- Process diagram symbols
- Use of line diagrams and the information they provide
- Line process flow diagram

### Flow Diagrams-Mechanical Flow

- Components and details of a mechanical flow diagram
- General purpose and use for the mechanical flow diagram
- Common abbreviations used on mechanical flow diagrams

### Flow Measurement Orifice Plate and Velocity

- Orifice Plate
- Orifice Plate Installation
- Other Metering Devices

### Pressure and Level Measurement

- Definition of Pressure
- Types of Pressure
- Pressure Laws
- Flow Rate

### Land Surveys Systems

- Public Land and Private Land
- Map Projections
- Types of Surveys
- North American Datum of 1983 (NAD 83)  
and the North American Vertical Datum of 1988 (NAVD 88)

### Battery Operations

- Overview of battery operations
- Storage
- Instrument Air Systems
- Flare System

### Basic Economics

- Fixed Costs
- Variable Costs
- Cost Variances
- Team work to reduce costs
- Cost in the form of waste

### Basic Heat Exchangers

- Nature of Temperature
- Temperature Differences
- Conduction
- Convection
- Radiation
- Nature of Heat
- Heat Exchangers

### Occurrence of Petroleum Deposits

- Petroleum
- Hydrocarbons
- Fossils
- Plankton
- Chemical Reactions

## Introduction to Temperature Measurement

- Current
- Resistance
- Voltage
- Seebeck Effect

## Pumps

- Nature of Pumps
- Types of Pumps
- Operating concerns associated with pumps
- Troubleshooting

## Conventional Separations

- Thermodynamic State
- Extensive Variables
- Intensive Variables
- Phase Rule
- Mass Balances
- Phase Equilibrium

## Treating of Heavy Oils

- Emulsion
- Suspension
- Colloid
- Miscible vs Immiscible Systems
- Vertical Separator
- Horizontal Separator

## Dehydration

- Gas– Liquid Mass Transfer
- Glycol Dehydration Process
- Dehydration Equipment

## Flow Diagrams

- Instrument Symbols
- Piping Symbols
- Equipment Symbols
- Control Loops

## Regulatory Compliance

- Environmental Laws
- Permits
- Types of Emissions
- Emission Prevention



### Safety Devices - Pressure

- Operating Pressure
- Design Pressure
- Set Pressure
- Over Pressure
- Pressure Relief Valve
- Conservation Vent

### Pump Theory

- Fluid Statics
- Pressure Measurement
- Fluids in Motion
- Pump Performance Parameters

### Centrifugal Pumps

- Centrifugal Pump Components
- How pumps work
- Problems

### Reciprocating Pumps

- Piston Pumps
- Diaphragm Pumps
- Harmonic Motion

### Pump Installation and Maintenance

- Pump Erosion
- Pump Cavitation
- Pump Bearing Failure
- Pump Seal Failure
- Pump Shaft Failure

### Basic Types of Valves

- Flow Characteristics
- Ball Valve
- Globe Valve
- Butterfly Valve
- Cavitation Reduction
- Noise Reduction

### Valve Actuators

- Modulating Actuation
- ON/OFF Actuation
- Stem Types

### Basic Transmitter Principles

- Pressure Transmitter
- Level Transmitter
- Flow Transmitter
- Temperature Transmitter

### Drilling Methods and Equipment

- Discuss drilling methods, identify the equipment components for each method and possess a basic knowledge of drilling safety and techniques
- Describe the arrangements that must be made prior to moving drilling equipment onto a lease
- Describe the tools and components used in cable tool drilling
- Describe the tools and components used in rotary drilling
- Describe the safety measures to be followed and discuss the techniques used in properly drilling a well

### Well Equipment - Casing Tubing and Wellheads

#### Artificial Lift Sucker Rod Strings

- Components of a Pump Jack
- Sucker Rod Strings

#### Artificial Lift Progressive Cavity Pumps

- Components of a progressive cavity pump
- Ideal production environment to use a progressive cavity pump

#### Artificial Lift Submersible Pump System

- Bottom Hole Pump
- Operation of the Pump
- Equations governing the design of the pump
- Pump Failure

#### Artificial Lift- Gas Lift and Plunger Lift

- Gas Lift System
- Equations governing flow and design
- Ideal production environment to use gas lift

### Gas Plant Operations

- Compression
- Separation
- Sweetening
- Drying

### Oil and Condensate Stabilization

- Phase Equilibrium
- Oil Stabilization
- Condensate Stabilization

### Field Operations Design Normal Operations

- Mass Balance
- Heat Balance
- Simultaneous Heat and Mass Balance

### Field Operations Production and Prevention

- Lines Freezing
- Pipe Fouling
- Pipe Corrosion

### Field Operations Gas Line Heating

- Basics of Indirect Fired Heaters
- Conductive Heat Transfer
- Convective Heat Transfer
- Overall Heat Transfer

### Field Operations Stage and Low Temperature Separations

- Expansion Refrigeration
- Mechanical Refrigeration

### Field Operations Section and Operation of Separators

- Vertical Separator
- Horizontal Separator
- Selection of Separator
- Design of Separator

### Sweetening

- Sweetening process
- Amines
- Solvents
- Commercial Processes

### Dehydration Process

- Types of Dehydration and Technologies
- Absorption
- Adsorption
- Refrigeration
- Fundamentals Process Simulation

### Molecular Sieves

- Types of Molecular Sieves
- Use and Design of Molecular Sieves

### Fractionation

- Fractionation processes and uses

### Gas Compressors

- Compressors and their uses

### Refrigeration External Processes and Specialized Heat Exchangers

- Refrigeration processes and applications

### Oil Treating - Treating Systems

### Emulsion Treatment

- Emulsions, their types, processes, and characteristics

### Hydrate Control

- Hydrate problems and their solutions

### Corrosion Control Corrosion Monitoring Presentation

- Corrosive processes and problems created



## INSTRUMENTATION

### Safety and Environmental Issues

- Protective Equipment
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- H<sub>2</sub>S
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- Process Instrumentation
- Sources of training for instrumentation professionals
- Common industry and standards organizations

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## Flow Diagrams- Mechanical Flow

- Components and details of a mechanical flow diagram
- General purpose and use for the mechanical flow diagram
- Common abbreviations used on mechanical flow diagrams

## Pressure Measurement

- Common terms associated with pressure
- Operations of different types of pressure gauge
- Applications of bellows and diaphragms
- Operations of absolute pressure gauges

### Level Measurements

- Application of Archimedes' principle to level measurement using floats
- Float-and-cable and float-and-tape level measurement devices
- Control valve and linkage arrangement used with float systems
- Bubble pipe system for open and closed tanks
- Bubble pipe or purge system and its application
- Diaphragm box type of level measuring system

### Flow Measurement- Orifice Plate Installation

- Reasons and requirements for straightening vanes
- Types and locations of pressure taps
- Procedure to change orifice plates under pressure using a slide valve plate changer

### Flow Measurement Orifice Plate

- Theory involved in the use of differential pressure flow meters
- Types of orifice plates and their applications
- Mechanical requirements which are followed to ensure accuracy when using orifice plates
- Permanent pressure loss caused in a pipe by the orifice plate

### Flow Measurement- Velocity Flow Meters

- Basic flow equation which relates velocity to area of the pipe
- Basic principle of operation of the turbine, vortex shedding, magnetic, ultrasonic and mass flowmeters
- Meter "K-factor"
- Process application for each type of velocity flowmeter

### Instrument Connections

- Pipe and Pipe Fittings
- Flanged Pipe Fittings
- Common tube fitting types and names

### Basic Measurement and Calibration

- Calibration versus re-ranging
- Zero and span adjustments (analog instruments)

### Calibration Errors and Testing

- Typical calibration errors
- As-found and as-left documentation

### Calibration Procedures

- Linear Instruments
- Nonlinear Instruments
- Discrete Instruments



### Practical Calibration Standards

- Electrical Standards
- Temperature Standards
- Pressure Standards
- Flow Standards

### Level Gauges (Sightglasses), Hydrostatic Pressure, Displacement

- Shape and its affect on the relationship between level and volume
- Point level measurement and continuous level measurement
- Level measurement with visual inspection
- Indirect pressure measurements
- Float, displacer, and paddle wheel switch

### Ultrasonic, Radar, Laser, Magnetostrictive Level Measurements

- Ultrasonic Level Instruments
- Radar Level Instruments
- Operation of Laser Level Instruments

### Weight-based, Capacitive, Radiation Level Measurement,

#### Level Sensor Accessories

- Operation of Capacitance Level Instruments
- Conductivity and Inductive Probes
- Operation of Photometric Sensors
- Operation of Magnetostrictive Sensors

### Temperature Measurement

- Temperature and common temperature scales
- Types of Heat Transfer
- Units of Heat Energy
- Specific Heat and Heat Capacity

### Thermistors and Resistance Temperature Detectors (RTDs),

#### Thermocouples

- Thermocouple and the phenomena that govern their behavior
- Cold Junction
- Construction of a Thermocouple
- Choice of Thermocouple Wires
- Thermocouple Measurement Circuits
- Resistance Temperature Detector
- Thermistor

### Non-contact Temperature Sensors

- IR Thermometers
- Blackbodies, Graybodies, and Non-Graybodies
- One-color and Two-color IR Thermometers
- Fiber-Optic connections and Infrared Windows
- Disappearing Filament Pyrometers
- Thermal Imagers

### Flow Measurement, Pressure-based Flowmeters,

#### Variable-area flowmeters

- Variable-Area Flowmeters
- Positive-Displacement Flowmeters
- Turbine Meters and Paddle Wheel Meters
- Open-Channel Flow Measurements

### Velocity-based Flowmeters Turbine, Vortex, Magnetic, Ultrasonic

- Turbine Flowmeters
- Vortex Flowmeters
- Magnetic Flowmeters
- Ultrasonic Flowmeters

### Positive Displacement Flowmeters, Standardized Volumetric Flow,

#### Mass Flowmeters

- Positive Displacement Flowmeters (PD meters)
- Standardized Volumetric Flow
- Mass Flowmeters

### Advanced Measurement and Calibration

- Zero and span adjustments (analog instruments)

### Process Analyzers

- Analysis and Analyzer
- Oxygen Analyzers
- Opacity Analyzer

### Conductivity Measurement, pH Measurement

- Analyzers that use conductivity
- pH Analyzers

### Chromatography

- Composition Analyzers
- Chromatography

### Safety Gas Analyzers

- Safety Gas Analyzers
- Oxygen Gas
- Lower Explosive Limit (LEL)
- Hydrogen Sulfide Gas

### Control Valves

- Final Control Element
- Valve Flow Characteristics

### Valve Positioners

- Positioner
- Linear Actuator Positioners
- Rotary Actuator Positioners
- Actuation Power
- Split Range Operation
- Reverse Action
- Actuators

### Control Valve Sizing, Control Valve Characterization

- Control Valve Sizing
- Physics of energy dissipation in a turbulent fluid stream
- Importance of proper valve sizing

### Control Valve Problems

- Flashing and Cavitation
- Control Valve Actuators
- Choked Flow
- Valve Noise

### Basic Control Loop Components

- Process Control
- Variables found in process control
- Process Control System
- Control Loops

### PID Control Term

- ON/OFF Control
- Define Proportional Control
- Proportional Band
- Integral (I) Control
- Derivative (D) Control
- Cascade Control
- Ratio Control

## Proportional-Only (OFFSET), Integral (RESET) Control, Derivative (RATE) Control

- Proportional-Only (OFFSET)
- Integral (RESET) Control
- Derivative (RATE) Control

## PID Controller Tuning

- Controller Tuning
- Tuning Performance Standards
- Tuning Methods

## Process Dynamics

- Process Characteristics
- Self-Regulating Process
- Integrating Process
- Runaway Process

## Tuning Techniques

- Controller Tuning
- Tuning Performance Standards
- Tuning Methods

## Features of P,I and D actions

- Purpose of each action
- Limitations of each action
- Special Applicability of each action
- Gain and Phase Shift of each action

## Tuning Recommendations Based on Process Dynamics

- Tuning recommendations based on process dynamics
- Recognizing an over-tuned controller by phase shift

## Process Control 1

- Process Control
- Process Control Systems
- Control Loops

## Communication

- Transmission and important terms associated with transmission
- Voltage, pulse, current, frequency, and tone transmission systems

### Network Principles

- Digital Communications
- Main types of Network Configurations
- Types of circuits used in digital communications
- Wiring Formats

### Network Configurations

- Network Addressing
- Network Protocols
- Parallel Circuits
- Series Circuits

### Data Highway

- Fieldbus
- Network classifications for fieldbus systems
- Major Fieldbus Systems

### Process Dynamics-2

- Process Control Terminologies

### Relation Control, Load Compensation

- Relation Control
- Load Compensation

### Techniques for Analyzing Control Strategies

- Explicitly denoting controller actions

### Analog Electronic Instrumentation, 4 to 20 mA Analog Current Signals

- 4 to 20 mA analog current signals
- Relating 4 to 20 mA signals to instrument variables

### Process Equipment and Energy Systems

- Various types of Heat Exchangers
- Various types of Gas Compressors
- Various types of Pumps

### Control Systems

- Relay Control Systems
- Digital Controllers
- Stand-Alone Digital Controllers
- Direct Computer Control Systems

### Computers in Process Control

- Understanding of control system block diagrams
- How process control systems work

### Distributed Control Systems (DCS)

- Distributed Control Systems (DCS)
- Networks
- Operator Interfaces (HMI)

### Programmable Logic Controllers (PLC)

- Programmable Logic Controllers (PLC)
- Configuration Formats
- Function Blocks
- Ladder Logic Diagram

### Relating 4 to 20 mA Signals to Instrument Variables

- 4 to 20 mA analog current signals
- Relating 4 to 20 mA signals to instrument variables

### Controller Output Current Loops, 4-wire ("Self-powered") Transmitter

### Current Loops, 2-wire ("Loop-powered") Transmitter Current Loops

- 2-wire transmitter current loops
- 4-wire transmitter current loops

### 4-wire "Passive" versus "Active" Output Transmitters,

### Troubleshooting Current Loops

- 4 to 20 mA analog current signals
- Relating 4 to 20 mA signals to instrument variables

### Programmable Logic Controllers, Input/Output (IO)

### Capabilities Discrete IO, Analog IO, Network IO

- Definition of PLC
- Define Input/Output (I/O)
- Input/Output Capabilities
- Discrete I/O
- Analog I/O
- Digital Network

### Logic Programming Relating IO Status to Virtual Elements,

### Memory Maps and IO Addressing

- IEC 61131-1 PROGRAMMING STANDARD
- Types of contacts in a PLC's Ladder Diagram
- Memory Maps and I/O Addressing

### Structured Text (ST) Programming, Instruction List (IL) Programming

- Structured text (ST) Programming
- Complex Statements
- Instruction List (IL) Programming

### Ladder Diagram (LD) Programming Contacts and Coils, Counters, Timers

- Ladder Diagram (LD) Programming
- Contacts and Coils
- Counters
- Timers
- PLC program

### Function Block Diagram (FBD) Programming, Sequential Function Chart (SFC) Programming

- Function Block Diagram (FBD)
- A few FBD basics
- Boolean Algebra Examples
- Sequential function chart
- Main components of SFC
- Several choices for executing a program
- SFC Action Qualifiers

### Stand Alone Digital Controllers

- Stand-alone Digital Controllers
- Function Block Language
- “Stock” Configuration
- Advantageous

### Practical PID Controller Features, Manual and Automatic Modes, Output and Setpoint Tracking, Output and Setpoint Limiting

- Practical PID controller features
- Manual versus Automatic Mode
- Output Tracking
- Setpoint Tracking
- PV Characterization and Damping
- Setpoint Limits
- Output Limits

### Process Safety and Instrumentation, Classified Areas and Electrical Safety Measures, Classified Area Taxonomy, Explosive Limits,

### Protective Measures

- Process Safety and Instrumentation
- Classified Areas and Electrical Safety Measures
- Classified Area Taxonomy
- Explosive Limits
- Protective Measures

## Concepts of Probability, Reliability, Practical Measures of Reliability, Failure Rate and MTBF, Probability of Failure on Demand (PFD)

- Concepts of Probability
- Mathematical Probability
- Laws of Probability
- Practical Measures of Reliability
- Failure Rate and MTBF
- Reliability
- Probability of Failure on Demand (PFD)

## Preventive Instrumentation, Safety Instrumented Functions and Systems

- Preventive Instrumentation
- Primary Goal of Maintenance
- Safety Instrumented Functions
- Types of Safety Instrumented Functions
- Safety Instrumented Systems
- Reliability

## SIS Sensors, SIS Final Control Elements

- SIS Sensors
- Redundant Transmitters
- SIS Final Control Elements
- Regulatory Control Valve
- A trip solenoid installed on a control valve



iKNOW  
MASTER COURSE CATALOG

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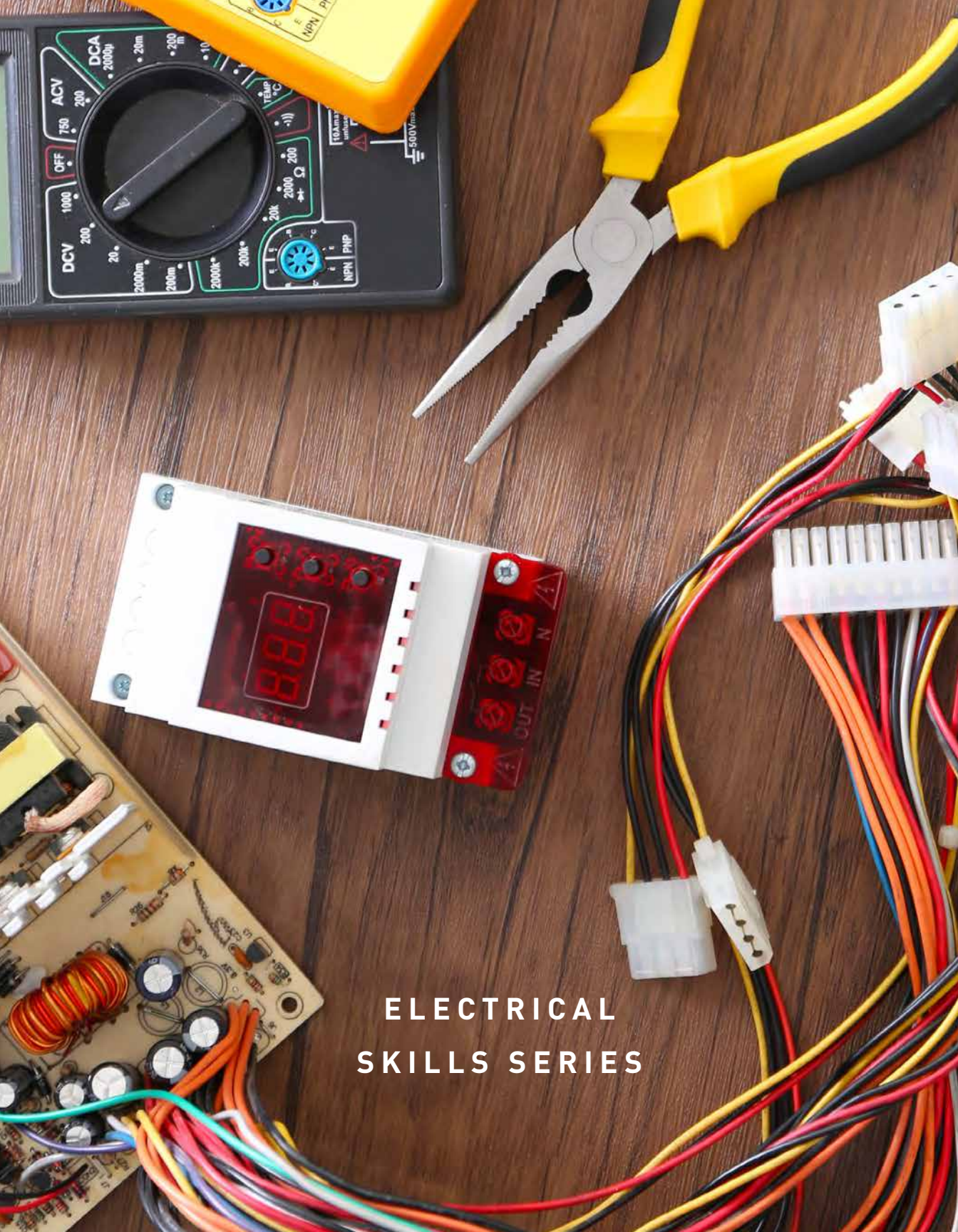
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ELECTRICAL  
SKILLS SERIES

# AC/DC MOTOR MAINTENANCE

This library was designed for electricians, mechanics, and others needing to know more about AC and DC motor maintenance. The library trains participants to understand, maintain, and test AC and DC motors. The library consists of twelve lessons.

## INTRODUCTION TO AC MOTOR MAINTENANCE

**Description:** This is the first lesson in the iKNOW™ AC/DC Motor Maintenance Library. The lesson explains the purpose of AC motor maintenance programs and the types of motor maintenance. The lesson also identifies safety procedures that should be used during motor maintenance.

**Prerequisites:** None

**Topics:**

- Why Have and AC Motor Maintenance Program?
- Three Types of Motor Maintenance
- Safety and AC Motor Maintenance

**Objectives:**

- Identify characteristics of a motor maintenance program
- Identify types of motor maintenance
- Identify safety procedures to use during motor maintenance

## RECORDS, TOOLS, AND INSTRUMENTS

**Description:** This is the second lesson in the iKNOW™ AC/DC Motor Maintenance Library. The lesson explains the purpose of keeping complete and accurate records using various record keeping formats. The lesson also identifies tools and instruments used for given tasks in motor maintenance.

**Prerequisites:** Review of the lesson, Introduction to AC Motor Maintenance is recommended.

**Topics:**

- Purpose of Record Keeping Maintenance Records Tools and Instruments

**Objectives:**

- Identify reasons for having a record keeping system
- Identify categories of information for a record keeping system
- Select the appropriate motor maintenance tools and instruments for given tasks



## PREVENTIVE AC MOTOR MAINTENANCE

**Description:** This is the third lesson in the iKNOW™ AC/DC Motor Maintenance Library. The lesson explains aspects of preventive motor maintenance, the steps in inspecting a motor for general maintenance and for identifying problems, and cleaning and lubricating a motor as part of a preventive motor maintenance program.

**Prerequisites:** Review of the lesson, Introduction to AC Motor Maintenance is recommended.

### Topics:

- Definition of Preventive Motor Maintenance
- Inspection
- Methods of Inspection
- Cleaning
- Lubrication

### Objectives:

- Identify characteristics of preventive motor maintenance
- Inspect a motor for general maintenance and for identifying problems
- Clean and lubricate a motor as warranted by a preventive maintenance inspection

## MEASUREMENT IN PREVENTIVE AC MOTOR MAINTENANCE

**Description:** This is the fourth lesson in the iKNOW™ AC/DC Motor Maintenance Library. The lesson demonstrates the need for taking measurements, and the importance of comparing measurements. Causes and effects of current variations, temperature extremes, and vibration measurements are described.

**Prerequisites:** Review of the lessons, Introduction to AC Motor Maintenance, Records, Tools, and Instruments and Preventive AC Motor Maintenance, is recommended.

### Topics:

- Measurement Basics
- Current Measurement
- Temperature Measurement
- Vibration Measurement

### Objectives:

- Explain the need for taking measurements in preventive motor maintenance
- Explain the importance of comparing measurement readings
- Take current measurements in preventive motor maintenance
- Explain the causes of current variation in an AC motor
- Take temperature measurements in preventive motor maintenance
- Explain the causes and effects of excessive temperature in an AC motor
- Take vibration measurements in preventive motor maintenance
- Explain the causes of vibration in an AC motor

## PREPARING FOR PERIODIC AC MOTOR MAINTENANCE

**Description:** This is the fifth lesson in the iKNOW™ AC/DC Motor Maintenance Library.

The lesson identifies the characteristics of periodic motor maintenance and the major components of an AC motor. Instruction in testing winding resistance, and winding insulation resistance, as part of pre-maintenance testing is given.

**Prerequisites:** Review of the lessons, Introduction to AC Motor Maintenance and Records, Tools, and Instruments, is recommended.

**Topics:**

- Introduction to Periodic Motor Maintenance
- Major Components of an AC Motor
- Pre-Maintenance Testing

**Objectives:**

- Identify characteristics of periodic motor maintenance
- Identify the major components of an AC motor
- Perform pre-maintenance testing: Winding insulation resistance
- Perform pre-maintenance testing: Winding resistance

## MOTOR DISASSEMBLY AND REASSEMBLY IN PERIODIC AC MOTOR MAINTENANCE

**Description:** This is the sixth lesson in the iKNOW™ AC/DC Motor Maintenance Library.

**Prerequisites:** Knowledge of AC motor components is required. Review of the lesson, Preparing for Periodic AC Motor Maintenance is recommended. This lesson teaches the procedures for proper disassembly, cleaning, inspection, and reassembly of an AC motor.

**Topics:**

- Motor Disassembly
- Cleaning and Inspection
- Motor Reassembly

**Objectives:**

- Describe how to properly disassemble an AC motor for periodic motor maintenance
- Disassemble an AC motor
- Identify the proper way to clean a disassembled AC motor
- List the various AC motor parts and what to look for during inspection
- Describe how to reassemble an AC motor
- Reassemble an AC motor
- Describe how to perform post-maintenance testing

## CORRECTIVE MAINTENANCE FOR AC MOTORS

**Description:** This is the seventh lesson in the iKNOW™ AC/DC Motor Maintenance Library. This lesson discusses causes and corrective actions for various motor malfunctions.

**Prerequisites:** Knowledge of AC motor components is recommended. Review of the lesson, Motor Disassembly and Reassembly in Periodic AC Motor Maintenance, is suggested.

**Topics:**

- Motor Won't Start
- Abnormal Noise
- Motor Overheating
- Overheated Bearings

**Objectives:**

- Identify causes and corrective actions for a motor that won't start
- Identify causes and corrective actions for a motor with abnormal noise
- Identify causes and corrective actions for a motor overheating
- Identify causes and corrective actions for a motor with overheated bearings

## INTRODUCTION TO DC MOTOR MAINTENANCE

**Description:** This is the eighth lesson in the iKNOW™ AC/DC Motor Maintenance Library. This lesson introduces participants to DC motors and compares them to AC motors.

**Prerequisites:** None

**Topics:**

- AC and DC Motor Similarities
- Commutator Construction
- Commutation

**Objectives:**

- Identify similarities between AC and DC motors
- Identify the difference between AC and DC motors
- Identify components of a DC motor commutator and their function
- Identify factors that affect commutation

## COMMUTATOR INSPECTION

**Description:** The ninth lesson in the iKNOW™ AC/DC Motor Maintenance Library, this lesson shows participants how to identify some problems that affect the commutator.

**Prerequisites:** Knowledge of DC motor components and commutation is recommended.

**Topics:**

- Oxide Film Inspection
- High Mica
- Uneven Segments
- Solder

**Objectives:**

- Describe the color of the commutator and explain the function of the oxide film
- Identify the causes of high mica and corrective actions
- Identify the causes of uneven segments and corrective actions
- Identify the causes of thrown solder and corrective actions

**COMMUTATOR WEAR**

**Description:** This is the tenth lesson in the iKNOW™ AC/DC Motor Maintenance Library. This lesson trains participants to recognize friction damage, streaking, threading, and grooving, the cause of these problems, and corrective actions.

**Prerequisites:** Knowledge of DC motor components and commutator inspection is recommended.

**Topics:**

- Friction
- Streaking
- Threading
- Grooving

**Objectives:**

- Identify wear patterns, their causes, and corrective actions
- Identify the causes of arcing and corrective actions
- Identify the causes of high mica and corrective actions

**COMMUTATOR MAINTENANCE**

**Description:** This is the eleventh lesson in the iKNOW™ AC/DC Motor Maintenance Library.

The lesson demonstrates the process of preparing a commutator for reconditioning, how to properly cut mica, how to check the commutator after maintenance, and explains the purpose of performing a commutator run-in procedure.

**Prerequisites:** Knowledge of DC motor components and commutator inspection is recommended.

**Topics:**

- Preparing the Commutator for Reconditioning
- Cutting Mica
- Commutator Film

**Objectives:**

- Explain how to prepare a commutator for reconditioning
- Explain how to undercut the mica of a commutator
- Describe how to clean and check the commutator after maintenance
- Explain the purpose of performing a commutator run-in procedure

**BRUSH MAINTENANCE**

**Description:** This is the final lesson in the iKNOW™ AC/DC Motor Maintenance Library.

The lesson describes how to select and inspect brushes. The lesson identifies the procedures for cleaning, inspecting, and setting the height of a brush holder. How to seat brushes and adjust spring pressure is demonstrated.

**Prerequisites:** Knowledge of DC motor components is recommended.

**Topics:**

- Brush Inspection
- Brush Selection
- Brush Holder Installation
- Seating Brushes
- Spring Pressure

**Objectives:**

- Describe how to inspect various aspects of a brush
- Identify the factors to be considered when selecting a brush
- Identify the procedures for cleaning and inspecting the brush holders
- Identify the steps involved in setting the height of a brush holder
- Identify the procedure for installing brushes
- Explain how to seat brushes
- Explain how to adjust spring pressure

# AC/DC MOTOR THEORY

This library was designed to provide training for electricians, mechanics, and others, that need to learn more about AC and DC motor theory.

This library consists of eleven lessons that address various aspects of AC and DC motor theory.

## INTRODUCTION TO AC COMPONENTS AND MOTORS

**Description:** This is the first lesson in the iKNOW™ AC/DC Motor Theory Library. This lesson identifies the components of an AC motor and explains their functions. Basic magnetic principles, sine waves, methods of increasing magnetic flux in a conductor, and how a rotating field is created in an AC Motor are presented.

**Prerequisites:** None

**Topics:**

- Introduction to AC Components
- Magnetic Principles
- The Sine Wave
- Flux Field
- Increasing Magnetic Flux

**Objectives:**

- Identify the components of an AC Motor and explain their function
- Explain the basic principles of magnetism
- Interpret the characteristics of a current as represented on a sine wave
- Describe the effect of AC current on a conductor
- Describe the methods of increasing magnetic flux in a conductor
- Explain how a rotating field is created in an AC Motor

## ADVANCED AC MOTOR PRINCIPLES

**Description:** The second lesson in the iKNOW™ AC/DC Motor Theory Library, this lesson explains synchronous speed and how to calculate it. The lesson demonstrates the relationship between phased current and rotor spin and induction and its effect on a rotor. Slip and how to calculate slip using its formula are also covered.

**Prerequisites:** Review of the lesson, Introduction to AC Components and Motors, or knowledge of AC motor components and magnetic principles is recommended.

**Topics:**

- Current and Rotating Field
- Synchronous Speed
- Rotor Movement
- Rotor Spin
- Slip

**Objectives:**

- Explain and be able to calculate synchronous speed
- Explain induction and its effect on a rotor
- Explain the relationship between phased current and rotor spin
- Explain slip and know its formula

**THREE-PHASE MOTORS – PART 1**

**Description:** This is the third lesson in the iKNOW™ AC/DC Motor Theory Library. This lesson defines and explains the components and functions of various three-phase motors. The lesson also defines torque and explains its role in motor operation.

**Prerequisites:** None

**Topics:**

- Squirrel Case Motors
- Wound Rotors
- Induction Characteristics
- Reluctance Synchronous

**Objectives:**

- Describe the design of a squirrel cage rotor
- Explain the function of a squirrel cage rotor's components
- Describe the design of a wound rotor
- Explain the function of a wound rotor's components
- Define torque and explain its role in motor operation
- Explain the design of a reluctance motor and how it works

**THREE-PHASE MOTORS – PART 2**

**Description:** This is the fourth lesson in the iKNOW™ AC/DC Motor Theory Library. This lesson defines and explains the components and functions of externally excited motors, starters, and variable speed drives. There is also a review topic to reinforce the information covered in the lesson, Three-Phase Motors – Part 1.

**Prerequisites:** Completion of the lesson, Three-Phase Motors – Part 1, is recommended.

**Topics:**

- Externally Excited
- Motors Starters
- Variable Speed Drives
- Three-Phase Review

**Objectives:**

- Explain the design of an externally excited motor
- Explain how an externally excited motor works
- Explain the function of a motor starter
- Describe the most common types of motor starters
- Describe a variable speed drive and its effect on voltage and frequency

**SINGLE-PHASE MOTORS**

**Description:** This is the fifth lesson in the iKNOW™ AC/DC Motor Theory Library. This lesson trains the participants to distinguish single-phase motors from three-phase motors. Split-phase motors and capacitance start motors are discussed.

**Prerequisites:** Completion of the lessons, Three-Phase Motors – Part 1 and Part 2, is recommended.

**Topics:**

- Single-Phase Motors
- Split-Phase Motors
- Capacitor Start Motors
- Summary

**Objectives:**

- Distinguish a single-phase motor from a three-phase motor
- Explain the design of a split-phase motor and how it works
- Explain the design of a capacitance start motor and how it works

**INTRODUCTION TO DC MOTORS**

**Description:** This is the sixth lesson in the iKNOW™ AC/DC Motor Theory Library. This lesson introduces the learner to DC Motors and their basic components.

**Prerequisites:** None



**Topics:**

- History of DC Motors
- Basic Components
- Armature Components
- Brushes

**Objectives:**

- Identify the general characteristics of a DC motor
- Identify the advantages of a DC motor
- Identify the basic components of a DC motor
- Explain the function of DC motor components
- Identify the components of the armature and explain their function
- Identify the components of the brush assembly and explain their function

**INTRODUCTION TO DC MOTOR THEORY**

**Description:** This is the seventh lesson in the iKNOW™ AC/DC Motor Theory Library.

The lesson introduces participants to DC motor theory.

**Prerequisites:** Knowledge of DC motor components and magnetic principles or review of the lessons, Introduction to AC Components and Motors and Introduction to DC Motors, is recommended.

**Topics:**

- Flux Interaction
- Commutation
- Multiple Windings

**Objectives:**

- Explain the effect of armature current on the main flux field and how it results in motor action
- Explain the process of commutation and how it maintains direct current in a DC motor
- Describe how the number of windings and commutator segments effects torque and mechanical power of a DC motor

**ARMATURE REACTION, COMPENSATION, AND INDUCED VOLTAGE**

**Description:** The eighth lesson in the iKNOW™ AC/DC Motor Theory Library, this lesson demonstrates armature reaction, compensation, and induced voltage.

**Prerequisites:** Knowledge of DC motor components and review of the lesson, Introduction to DC Motor Theory, is recommended.

**Topics:**

- Armature Reaction
- Compensation
- Induced Voltage

**Objectives:**

- Explain how armature reaction shifts the neutral plane in a DC motor
- Explain how armature reaction affects motor operation
- Explain what measures will correct armature reaction
- List the requirements for induced voltage in a motor
- Explain counter-EMF

**SERIES, SHUNT, AND COMPOUND DC MOTORS**

**Description:** This is the ninth lesson in the iKNOW™ AC/DC Motor Theory Library.

This lesson instructs the participant in the design of series wound, shunt wound, and compound DC motors and how they work.

**Prerequisites:** Knowledge of DC motor components and review of the lessons, Introduction to DC Motor Theory and Armature Reaction, Compensation, and Induced Voltage, is recommended.

**Topics:**

- Series Wound Motors
- Shunt Wound Motors
- Compound Motors

**Objectives:**

- Explain the design of a series wound DC motor
- Explain how a series wound DC motor works
- Explain the design of a shunt wound DC motor
- Explain how a shunt wound DC motor works
- Explain the design of a compound wound DC motor
- Explain how a compound wound DC motor works

**PERMANENT MAGNET, UNIVERSAL, AND BRUSHLESS DC MOTORS**

**Description:** This is the tenth lesson in the iKNOW™ AC/DC Motor Theory Library. This lesson instructs the student in the design of permanent magnet, universal, and brushless DC motors and how they work.

**Prerequisites:** Knowledge of DC motor components and review of the lessons, Introduction to DC Motor Theory and Series, Shunt, and Compound DC Motors, are recommended.

**Topics:**

- Permanent Magnet Motors
- Universal Motors
- Brushless Motors

**Objectives:**

- Explain the design of a permanent magnet DC motor
- Explain how a permanent magnet DC motor works
- Explain how a universal motor runs off of DC power
- Explain the design of a brushless DC motor
- Explain how a brushless DC motor works

**DC MOTOR CONTROLS**

**Description:** This is the final lesson in the iKNOW™ AC/DC Motor Theory Library. This lesson trains participants in starters, rotation direction, speed control, and drive controls of DC motors.

**Prerequisites:** Knowledge of schematics is recommended as well as review of the lessons, Introduction to DC Motor Theory and Series, Shunt, and Compound DC Motors.

**Topics:**

- Starting DC Motors
- Reverse Direction
- Speed Control
- DC Drives

**Objectives:**

- Explain why a reduced voltage starter is sometimes needed in a motor
- Explain how a reduced voltage starter works
- Explain what determines the direction of rotation of a DC motor
- Explain how a reverse contactor works
- Explain how to control the speed of a DC motor
- Explain how a tapped resistor works
- Explain how a field rheostat works
- Explain a DC drive's control system
- Explain how a DC drive control system works

# AMMETERS, MEGGERS AND WHEATSTONE BRIDGE

This library consists of five lessons. This library is designed for participants familiar with AC/DC theory, electrical safety, and electrical print reading. A basic understanding of electronic devices and circuits is recommended. The library describes megohmmeters, Wheatstone bridges, and clamp-on ammeters. It gives examples of the use of these instruments, identifies their components, and defines their functions. The lessons also describe safety and selection considerations for their use, how to set up the instruments, how to connect them to the systems under test, and how to take and read measurements.

## INTRODUCTION TO MEGOHMMETERS

**Description:** This is the first lesson in the iKNOW™ Ammeters, Meggers, and Wheatstone Bridge Library. This lesson explains Ohm's Law and how it is used when analyzing test results. The basic components, uses, and functions of a megohmmeter are described. Insulation and causes of insulation damage are also covered.

**Prerequisites:** None

### Topics:

- Megger Basics
- Insulation
- Basic Components
- Digital Megger
- Function of a Megger

### Objectives:

- Explain the formula for Ohm's Law
- Explain how a working knowledge of Ohm's Law can be helpful when analyzing test results
- Describe, and give an example of, the use of a megger
- List the causes of damaged insulation
- Describe the causes and effects of low resistance readings
- Identify the basic components of a typical megger
- Identify the switches on a digital megger
- Define the function of a megger

## USING THE MEGOHMMETER

**Description:** This is the second lesson in the iKNOW™ Ammeters, Meggers, and Wheatstone Bridge Library. This lesson describes safety issues to consider when using a megohmmeter, how to select the correct megger for the job, setup, and the steps necessary to take a megger reading.

**Prerequisites:** Review of the lesson, Introduction to Megohmmeters is recommended.

### Topics:

- Selecting a Megger
- Setting Up a Megger
- Attaching Leads to the System
- Taking a Reading

### Objectives:

- Describe safety considerations when using a megohmmeter
- List considerations when selecting a megger
- Describe the procedures for setting up a megger
- Describe how to attach the leads to the system
- Describe how to take a reading with a megger

## WHEATSTONE BRIDGE

**Description:** This is the third lesson in the iKNOW™ Ammeters, Meggers, and Wheatstone Bridge Library. This lesson explains what a bridge circuit is, the purpose and components of a Wheatstone bridge, and its function.

**Prerequisites:** None

### Topics:

- What is a Wheatstone Bridge
- Wheatstone Bridge Components
- How a Wheatstone Bridge Works

### Objectives:

- Define a bridge circuit
- Identify the components of a Wheatstone bridge
- Define the function of a Wheatstone bridge

## USING A WHEATSTONE BRIDGE

**Description:** This is the fourth lesson in the iKNOW™ Ammeters, Meggers, and Wheatstone Bridge Library. This lesson explains how to balance a Wheatstone bridge and the process used to set mechanical and electrical zero. How to interpret the readings of a Wheatstone bridge is also explained.

**Prerequisites:** Review of the lesson, Wheatstone Bridge, is required.

**Topics:**

- Balancing the Bridge
- Setting Mechanical Zero
- Measuring Resistance
- Interpreting Readings

**Objectives:**

- Describe how to balance a Wheatstone bridge
- Describe how to set mechanical and electrical zero on a Wheatstone bridge
- Describe how to take a reading with a Wheatstone bridge
- Describe how to interpret a Wheatstone bridge reading
- Interpret a Wheatstone bridge reading

**CLAMP-ON AMMETERS**

**Description:** This is the final lesson in the iKNOW™ Ammeters, Meggers, and Wheatstone Bridge Library. This lesson presents the components and features and functions of clamp-on ammeters. The lesson also describes safety considerations that should be noted when selecting a clamp-on ammeter. Instruction in the procedures for setting up, taking readings, and modifying the range of a clamp-on ammeter are also covered.

**Prerequisites:** None

**Topics:**

- Components
- Types of Clamp-on Ammeters
- Pointer Lock and Peak Value
- Clamp-on Ammeter Range
- Clamp-on Ammeter Function
- Safety and Selection
- Taking a Reading

**Objectives:**

- Identify the components of a clamp-on ammeter
- Describe the range function of a clamp-on ammeter
- Define the function of a clamp-on ammeter
- Describe safety and selection considerations for using a clamp-on ammeter
- Define the “record and lock” features
- Describe the procedures for setting up a clamp-on ammeter
- Describe how to take a reading and modify the range of a clamp-on ammeter

# CONDUIT INSTALLATION

This library consists of three lessons designed for the training of electricians as well as for the multi-craft training needs of process and manufacturing facilities. This library provides instructions and interactions concerning general conduit bending and installation, in accordance with the National Electrical Code (NEC). This lesson defines a conduit system, lists general specifications for use of types of conduit, and introduces the major components or materials of a basic conduit system. This lesson also demonstrates and provides instruction on general methods and practices for cutting, cleaning, bending and installing conduit.

## CONDUIT SYSTEM MATERIALS

**Description:** This is the first lesson in the iKNOW™ Conduit Installation Library. This lesson introduces the learner to conduit systems and components and instructs in the use of trade size and fill charts.

**Prerequisites:** None

### Topics:

- Introduction to Conduit Systems
- Trade Size and Fill Charts
- Conduit Properties
- Boxes, Fittings, and Specialized Pieces

### Objectives:

- Define conduit and types
- Explain how conduit trade size is measured
- Read and use a conduit fill chart
- Determine the uses for types of conduit
- Identify boxes and their purpose
- Explain how boxes are sized
- Identify fittings and their uses
- Explain the purpose of Ells and T-conduits

## CONDUIT BENDING

**Description:** This is the second lesson in the iKNOW™ Conduit Installation Library. This lesson instructs the learner in the proper methods of cutting, cleaning, and bending conduit. The lesson also demonstrates how to make various bends and when different bends are used.

**Prerequisites:** Knowledge of conduit system materials, trade size, and use of fill charts is recommended.

### Topics:

- Cutting, Cleaning, and Threading Benders
- 90 Degree Bends
- Offset Bends
- Three and Four Bend Saddle

### Objectives:

- Explain the methods for cutting conduit
- Explain the methods and reasons for cleaning conduit
- Explain the methods for threading conduit
- Identify benders and their uses
- Define the common markings of a hand bender
- Measure for and make a 90° bend
- Identify an offset bend and its uses
- Make an offset bend using an offset chart
- Identify a saddle bend and its uses
- Make and use a three and four bend saddle

## CONDUIT LAYOUT AND INSTALLATION

**Description:** This final lesson in the iKNOW™ Conduit Installation Library explains the procedure used to plan, measure, and install a conduit system.

**Prerequisites:** Knowledge of conduit system materials and conduit bending is recommended.

### Topics:

- Planning the Conduit Layout
- Installing Conduit
- Supports
- Installing Conductors

### Objectives:

- Plan a layout of a conduit installation
- Measure for a conduit installation
- Explain the methods for installing conduit
- Support a conduit system
- Explain the methods for installing conductors



# ELECTRICAL PRINT READING

This library consists of eight lessons. The lessons in this library present general information about electrical schematics and electrical diagrams showing and explaining how to read and interpret the symbols on an electrical schematics and electrical diagrams.

## INTRODUCTION TO ELECTRICAL SCHEMATICS

**Description:** This is the first lesson in the iKNOW™ Electrical Print Reading Library.

This lesson teaches about input, logic, and output devices, and the state in which symbols are drawn on electrical schematics.

**Prerequisites:** None

**Topics:**

- Input
- Logic
- Output
- Schematics

**Objectives:**

- Name the three groups of input devices
- Describe the function of the input element of a control circuit
- Describe the function of the logic element of a control circuit
- Describe the function of the output element of a control circuit
- Describe the state in which symbols are drawn on electrical schematics

## ELECTRICAL SCHEMATIC SYMBOLS – INPUT DEVICES

**Description:** This is the second lesson in the iKNOW™ Electrical Print Reading Library. The lesson presents the symbols for various manually and process actuated input devices and how they are represented on an electrical schematic.

**Prerequisites:** Introduction to Electrical Schematics is recommended.

**Topics:**

- Manually Actuated Devices
- Process Actuated Devices
- Equipment Actuated Devices

**Objectives:**

- Identify the symbols for various manually operated input devices
- Explain how various manually operated input devices are used
- Identify symbols for various process actuated input devices
- Explain how various process actuated input devices are used
- Given an electrical schematic, identify a process actuated device
- Identify symbols for two-position actuated input devices
- Explain how and two-position actuated input devices are used

**ELECTRICAL SCHEMATIC SYMBOLS – LOGIC AND OUTPUT DEVICES**

**Description:** This is the third lesson in the iKNOW™ Electrical Print Reading Library. This lesson defines the function of logic and output elements of a control circuit and presents the symbols for various logic and output devices.

**Prerequisites:** Introduction to Electrical Schematics is recommended.

**Topics:**

- Logic Devices
- Control and Latching Relays
- Time Delay Relays
- Output Devices

**Objectives:**

- Describe the function of the logic element of a control circuit
- Describe the function of the output element of a control circuit
- Identify the symbol for a relay and the associated contacts
- Identify various logic symbols and state how they are used
- Identify the symbol for a motor starter and state how it is used
- Identify various output symbols and state how they are used

**INTERPRETING ELECTRICAL SCHEMATICS**

**Description:** This is the fourth lesson in the iKNOW™ Electrical Print Reading Library. This lesson describes the steps for interpreting the relationships among the input, logic, and output components of an electrical schematic

**Prerequisites:** Knowledge of electrical schematic symbols for input, logic, and output devices.

**Topics:**

- Schematic Structure
- Labels and Margin Notes
- Steps in Analyzing the Schematic
- Analyzing the Schematic

**Objectives:**

- List and define the two basic parts of an electrical schematic
- Describe the layout of a typical electrical schematic
- List and describe various conventions for labeling schematics
- Describe the steps for interpreting schematics
- Given a device in an electrical schematic, state the function of that device
- Given a rung in an electrical schematic, interpret the function of that rung
- Given the margin notes in an electrical schematic, determine what rungs are associated with the output device
- Interpret an electrical schematic

**INTRODUCTION TO ELECTRICAL DIAGRAMS**

**Description:** This is the fifth lesson in the iKNOW™ Electrical Print Reading Library, and the first lesson covering electrical diagrams. This lesson presents information about the purpose of various types of electrical diagrams and how to interpret the information in the title block. It also explains how to make electrical drawing revisions.

**Prerequisites:** General knowledge of electrical schematic symbols is recommended.

**Topics:**

- Purpose of Drawings
- Diagram Organization
- Title Page
- Revisions

**Objectives:**

- Explain the purpose and types of electrical drawings
- Describe the layouts of electrical diagrams
- Explain the information given in a title block in an electrical diagram
- Explain how to make electrical drawing revisions

**BUILDING ELECTRICAL DIAGRAMS**

**Description:** This is the sixth lesson in the iKNOW™ Electrical Print Reading Library. This lesson presents the different views used in electrical diagrams as well as how to identify components, cables, and conduits. The cable chart is also presented.

**Prerequisites:** Introduction to Electrical Diagrams

**Topics:**

- Floor Plan View
- Elevation View
- Equipment, Cable, and Conduit Identification
- Cable Charts

**Objectives:**

- Describe the floor plan view of an electrical diagram
- Describe the elevation view of an electrical diagram
- Identify components in a building electrical diagram
- Identify cables and conduits in a building electric diagram
- Identify the cable chart in a building electrical diagram

**SINGLE-LINE ELECTRICAL DIAGRAMS**

**Description:** This is the seventh lesson in the iKNOW™ Electrical Print Reading Library. This lesson presents information regarding how to identify loads, equipment, and isolation breakers on a single-line electrical diagram.

**Prerequisites:** Introduction to Electrical Diagrams

**Topics:**

- Voltage Conventions
- Symbolology
- Loads
- Isolation Breakers

**Objectives:**

- Explain the purpose of single-line diagrams
- Identify voltage conventions in a single-line diagram
- Identify symbolology in a single-line diagram
- Identify loads in a single-line diagram
- Identify isolation breakers in a single-line diagram

**WIRING DIAGRAMS**

**Description:** This is the final lesson in the iKNOW™ Electrical Print Reading Library. The lesson presents information how to identify components, equipment, wires and cables on a wiring diagram. It also explains how to relate a wiring diagram to the installed hardware and how to use diagrams for maintenance and troubleshooting problems.

**Prerequisites:** Introduction to Electrical Diagrams

**Topics:**

- Components
- Terminal and Wiring Conventions
- Wiring Bundles
- Relation to Actual Hardware and Wires
- Troubleshooting with Wiring Diagrams

**Objectives:**

- Identify components in a wiring diagram
- Identify terminal conventions in a wiring diagram
- Identify wiring conventions in a wiring diagram
- Identify and interpret bundles in a wiring diagram
- Relate the wiring diagram to actual hardware
- Relate the wiring diagram to actual wires
- Troubleshoot a circuit using wiring diagram

## ELECTRICAL SAFETY

This library consists of eight lessons. The lessons in this library were designed to provide training for electricians, mechanics, and others working with or around electricity. The lessons in this library provide an understanding of electricity focused on increased awareness and prevention of industrial accidents.

### WORKING SAFELY WITH ELECTRICITY

**Description:** This is the first lesson in the iKNOW™ Electrical Safety Library. This lesson forms the foundation for the other lessons in Electrical Safety Library. The lesson explains safe work habits and basic safety rules that should be used when working around electricity. The importance of safely using circuits, the dangers of static electricity and the methods used to control it, is discussed. The use of fire extinguishers and how to identify the correct type of fire extinguisher to use on an electrical fire is also presented.

**Prerequisites:** None

**Topics:**

- Electricity and Safe Work Habits
- Working Safely
- Overloading a Circuit
- Basic Safety Rules
- Static Electricity and Bonding
- Electrical Fires

**Objectives:**

- Describe the need to make electrical safety habits second nature
- Describe the safe loading of circuits
- List basic rules when working around electricity
- Describe the dangers of static electricity
- Describe the methods for controlling static electricity
- Identify the correct type of fire extinguisher to use on an electrical fire

**ELECTRICAL CIRCUITS AND SUPPLIES**

**Description:** This is the second lesson in the iKNOW™ Electrical Safety Library. This lesson explains the relationship between voltage, current and resistance. It also demonstrates the correct method for selecting, inspecting, and handling extension cords and portable electric hand tools, and the purpose of ground fault interrupters is explained.

**Prerequisites:** Review of the lesson, Working Safely with Electricity, is recommended.

**Topics:**

- Extension Cords
- Ground Fault Interrupters (GFI)
- Portable Power Tools
- Mobile Equipment
- Electrical Circuits

**Objectives:**

- Describe how voltage, current, and resistance are related
- Identify safety considerations when using an extension cord
- Select the correct extension cord by rating
- Demonstrate the correct method of inspecting and handling extension cords
- Identify the proper procedure for inspecting portable electric hand tools
- Define the purpose of a Ground Fault Interrupter (GFI)
- Describe the proper procedure for operating mobile equipment around energized circuits

**ELECTRICAL SHOCK**

**Description:** This is the third lesson in the iKNOW™ Electrical Safety Library. This lesson describes the effects electrical current has on the human body. Proper methods of removing a victim from an energized circuit are discussed. Who is “qualified” to perform a particular task and alerting techniques are introduced.

**Prerequisites:** Review of the lesson, Working Safely with Electricity, is recommended.

**Topics:**

- Cause of Electrical Shock
- Preventing Shock
- De-energizing Energy Sources
- Removing Victim from Circuit

**Objectives:**

- Describe how accidental electric shock can occur
- Describe the affects various amounts of current have on the human body
- Identify the factors that influence body resistance to electric shock
- Describe how various current paths through the body affect the severity of an electric shock
- Describe how the amount of time spent in contact with an electrical circuit will affect the severity of an electric shock
- Identify alerting techniques warning of electrical hazards
- Describe the need to lock and tag a de-energized circuit before working on the circuit
- Describe who is “Qualified” according to OSHA
- Identify proper methods of removing a victim from an energized circuit

**ELECTRICAL PERSONAL PROTECTIVE EQUIPMENT**

**Description:** This is the fourth lesson in the iKNOW™ Electrical Safety Library. This lesson defines personal protective equipment. The need for various alerting techniques, barriers, and attendants, and their roles is discussed, as well as the importance of following safe work habits. In addition, the lesson reinforces the requirements for being “qualified” for a particular task introduced in lesson 3, Electrical Shock.

**Prerequisites:** Review of the lessons, Working Safely with Electricity and Electrical Shock is recommended.

**Topics:**

- What is PPE
- Who is Qualified
- Safe Work Practices
- Alerting Techniques

**Objectives:**

- Define PPE
- Follow safe work habits
- Identify and use alerting techniques
- Properly use barriers
- Identify the need for an attendant
- Identify the requirements for being “qualified”

## PROTECTIVE GLOVES AND SLEEVES

**Description:** This is the fifth lesson in the iKNOW™ Electrical Safety Library. This lesson discusses the types and classes of protective gloves and sleeves used when working around electricity. The lesson identifies the proper practices for inspecting, repairing, wearing, and maintaining gloves and sleeves.

**Prerequisites:** Review of the lesson, Working Safely with Electricity, is recommended.

### Topics:

- Gloves and Sleeves
- Class and Type
- Inspection
- Repair and Testing
- Wearing Gloves and Sleeves
- Care of Gloves and Sleeves

### Objectives:

- Describe the hazards for which gloves should be worn and the factors to consider when selecting gloves
- Identify proper practices for inspecting gloves and sleeves prior to use
- Identify proper practices for repairing gloves and sleeves
- Identify proper practices for wearing gloves and sleeves
- Identify proper practices for caring for gloves and sleeves

## EYE AND FACE PROTECTION

**Description:** This is the sixth lesson in the iKNOW™ Electrical Safety Library. This lesson explains the importance of eye and face protection, as well as the proper practices for its inspections, care and wear.

**Prerequisites:** Review of the lesson, Working Safely with Electricity, is recommended.

### Topics:

- Eye and Face Protection
- Inspection of Eye and Face Protection
- Care of Eye and Face Protection

### Objectives:

- Identify approved protective eyewear and the types of hazards for which it offers protection
- Identify proper practices for putting on and taking off protective eyewear
- Identify proper practices for inspecting protective eyewear
- Identify proper practices for caring for protective eyewear



## PROTECTIVE HELMETS

**Description:** This is the seventh lesson in the iKNOW™ Electrical Safety Library. This lesson explains the protection provided by helmets, and the proper methods of inspection, wearing and maintaining a helmet.

**Prerequisites:** Review of the lesson, Working Safely with Electricity, is recommended.

### Topics:

- Protective Helmets
- Inspection
- Wearing the Helmet
- Care of the Helmet

### Objectives:

- Explain the protection provided by helmets
- Identify the level of protection offered by Class A and Class B helmets
- Identify proper methods for inspecting a helmet
- Identify proper methods for wearing a helmet
- Identify proper methods for maintaining a helmet

## GENERAL PROTECTIVE EQUIPMENT

**Description:** This is the eighth lesson in the iKNOW™ Electrical Safety Library. This lesson presents information about safeguards, other than Personal Protective Equipment worn on the body, used when working with or around electricity. Inspection, repair, and care of general protective equipment, and proper use of this equipment are presented.

**Prerequisites:** Review of the lesson, Working Safely with Electricity, is recommended.

### Topics:

- Introduction to General Protective Equipment
- Line Covers and Blankets
- Inspection, Repair, and Care of Rubber Insulation Matting
- Insulated Tools
- Ropes and Handlines

### Objectives:

- Identify safeguards other than PPE worn on the body
- Identify proper methods for using rubber insulating equipment such as line protectors, covers and blankets
- Identify proper uses of matting
- Identify the safety features provided by insulating tools and how to use them properly
- Identify proper methods for using fuse pullers
- Identify proper methods for using barriers
- Identify proper methods for using ropes and handlines

# ELECTRICAL THEORY FOR TROUBLESHOOTERS

This library consists of twelve that are excellent for the training of electricians and electronic technicians, as well as for the multi-craft training needs of process and manufacturing facilities.

## INTRODUCTION TO ELECTRICITY

**Description:** This is the first lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson uses animation to demonstrate atomic structure, electricity, and how a simple circuit operates. The lesson also explains the characteristics of good conductors and insulators.

**Prerequisites:** None

**Topics:**

- Atomic Structure
- What is Electricity?
- Conductors and Insulators
- Circuits

**Objectives:**

- Describe the atomic structure of matter
- Describe the characteristics of good conductors and insulators
- Define electricity
- Describe how a simple circuit operates

## BASIC ELECTRICAL PROPERTIES

**Description:** This is the second lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson covers Ohm's Law and the use of Ohm's Law to calculate an unknown value. It also defines voltage, current, resistance, and power.

**Prerequisites:** Completion of the lesson, Introduction to Electricity, is recommended.

**Topics:**

- Voltage
- Current
- Resistance
- Ohm's Law
- Power

**Objectives:**

- Define voltage
- Define current
- Define resistance
- Describe voltage and current relationships
- State Ohm's Law
- Use Ohm's Law to calculate an unknown value
- Define power and how to use power values with Ohm's Law

**SERIES CIRCUITS**

**Description:** This is the third lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. The lesson presents the operation of a series circuit and trains participants in the identification of simple schematic symbols used to represent components in a series circuit. The behavior of current, resistance, and current in a series circuit, and the used of Kirchhoff's Voltage Law to find total voltage are also covered.

**Prerequisites:** Basic understanding of electrical circuits and a solid understanding of Ohm's law is recommended.

**Topics:**

- Series Circuit Operation
- Schematic Symbols
- Series Resistance
- Voltage Drop
- Kirchhoff's Law
- Troubleshooting

**Objectives:**

- Define a series circuit
- Properly identify simple schematic symbols for a battery, switch, lamp, resistor and conductor
- Describe how current and resistance behave in a series circuit
- Describe how voltage behaves in a series circuit
- Use Kirchhoff's Voltage Law to find total voltage in a series circuit

**PARALLEL CIRCUITS**

**Description:** This is the fourth lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson describes the behavior of voltage, current, and resistance in a parallel circuit. The learner is also instructed in the identification of the series and parallel portions of a series-parallel circuit.

**Prerequisites:** Understanding Ohm's Law, Kirchhoff's Law, and series circuits is recommended.

**Topics:**

- Voltage in Parallel Circuits
- Current in Parallel Circuits
- Resistance in Parallel Circuits
- Series– Parallel Circuits

**Objectives:**

- Describe how voltage and current behave in a parallel circuit
- Describe how resistance behaves in a parallel circuit
- Identify the series portions of a series-parallel circuit
- Identify the parallel portions of a series-parallel circuit
- Simplify a series-parallel circuit to determine how voltage, current, and resistance behave

**ALTERNATING CURRENT**

**Description:** This is the fifth lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson teaches the basic AC characteristics of voltage, including how voltage changes over time. The participant is also instructed in using sine waves to interpret the frequency of AC voltage.

**Prerequisites:** This lesson was designed for participants familiar with Ohm's Law.

**Topics:**

- Overview
- Polarity and Magnitude
- Sine Wave
- Frequency
- Troubleshooting

**Objectives:**

- State the basic operating AC Characteristics of voltage
- Explain how AC voltage changes over time
- Define sine wave and cycle
- Interpret the frequency of AC voltage using a sine wave
- Explain RMS voltage vs. peak voltage

**ELECTROMAGNETISM**

**Description:** This sixth lesson in the iKNOW™ Electrical Theory for Troubleshooters Library uses animations and demonstrations to explain the principles of magnetism, including flux density and electromagnetic induction. The lesson also shows how to plot a sine wave using a graph.

**Prerequisites:** This lesson was designed for participants familiar with AC characteristics.

**Topics:**

- Understanding Magnetism
- Principles of Magnetism
- Flux Density
- Electromagnetic Induction
- Induced Voltage Sine Wave

**Objectives:**

- Describe the principles of magnetism
- Describe flux and flux density
- Describe how electromagnetic induction takes place
- Describe how a magnetic field is generated by passing current through a conductor
- Plot a sine wave using a graph

**INDUCTANCE**

**Description:** This is the seventh lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson builds on the information presented in the lesson, Electromagnetism. Types of induction, phase, and the effect of induction in AC circuits are covered.

**Prerequisites:** This lesson was designed for participants familiar with alternating current and electromagnetism.

**Topics:**

- Current Flow
- Self-Inductance & Mutual Induction
- Coils– Mutual Induction Transformer Induction
- Transformer Taps
- Effect of Inductance & Phase Relationships

**Objectives:**

- Describe how a magnetic field is generated by passing current through a conductor
- Explain self-induction
- Explain counter-electromagnetic field
- Describe how current is induced in a coil-type conductor
- Explain mutual induction
- Explain what is meant by being “in” and “out” of phase
- Explain the principle of transformer function
- Explain the function of a tap in transformer construction
- Describe the effect of inductance in AC circuits

## CAPACITANCE

**Description:** This is the eighth lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson explains capacitors, their function, and how capacitance affects AC circuits.

**Prerequisites:** This lesson was designed for participants familiar with alternating current, electro-magnetism, and induction.

**Topics:**

- Capacitor Defined
- Charging a Capacitor
- Discharging a Capacitor
- Effects of Capacitance

**Objectives:**

- Define capacitance and identify its schematic symbol
- Explain how a capacitor becomes charged
- Explain how a capacitor becomes discharged
- Explain how capacitance affects AC circuits

## THREE-PHASE AC CIRCUITS

**Description:** This is the ninth lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson defines 3-phase AC, describes the components and operating principle of 3-phase generators, and using the formula for frequency, shows how rotor speed and the number of poles is related to frequency.

**Prerequisites:** The lesson requires a fundamental knowledge of electrical theory and technology.

**Topics:**

- Definition of 3-Phase
- 3-Phase Generators
- 3-Phase Sine Wave
- Frequency

**Objectives:**

- Define 3-phase AC
- Differentiate between 3-phase and 1-phase AC
- Describe the components and operating principle of a 3-phase generator
- Use a sine wave to show how 3-phase voltage changes over time
- Explain the relationship between frequency and rotor speed
- State and apply the formula for frequency
- Describe how rotor speed and the number of poles related to frequency

## WYE AND DELTA CONNECTIONS

**Description:** The tenth lesson in the iKNOW™ Electrical Theory for Troubleshooters Library, this lesson discusses Wye and Delta configurations and explains the relationship between phase and line voltages in various connections, and demonstrates the application of the formula that shows this relationship.

**Prerequisites:** The lesson requires a fundamental knowledge of electrical theory and technology. Basic knowledge of 3-phase circuits is recommended.

**Topics:**

- 3-Wire Wye Configuration
- 4-Wire Wye Configuration
- Delta Configuration
- Real and Apparent Power

**Objectives:**

- Describe the relationship between phase and line voltages in a 3-wire wye connection
- Describe the relationship between phase and line voltages in a 4-wire wye connection
- Describe the relationship between phase and line voltages in a 4-wire wye connection
- Describe the relationship between phase and line currents in a delta connection
- Calculate power in a 3-phase load
- Apply the formula that shows the relationship between phase and line currents in a 3-wire wye connection
- Apply the formula that shows the relationship between phase voltage and single-phase load voltage in a 4-wire wye connection
- Describe the the relationship between phase and line voltages in a delta connection

## INTRODUCTION TO TRANSFORMERS

**Description:** The eleventh lesson in the iKNOW™ Electrical Theory for Troubleshooters Library, this lesson presents the basic parts of a transformer and their function. The lesson explains turns ratio and its relationship to a transformer's input and output voltages. The participant is also cautioned regarding the dangers of improper transformer connections.

**Prerequisites:** The lesson requires a fundamental knowledge of electrical theory and technology.

**Topics:**

- Transformer Parts
- Turns Ratio
- Avoiding Improper Connections

**Objectives:**

- Identify and describe the functions of the basic transformer parts
- Explain the relationship between a transformer's turns ratio and its input and output voltages
- Describe the danger in reversing or stepping-up the voltage

## TRANSFORMERS

**Description:** This is the final lesson in the iKNOW™ Electrical Theory for Troubleshooters Library. This lesson builds on the information presented in the lesson, Introduction to Transformers. How to determine primary current and voltage, secondary current and voltage, and load is taught. The function of various transformers is also explained.

**Prerequisites:** The lesson requires a fundamental knowledge of electrical theory and technology. Completion of the lesson, Introduction to Transformers, is required.

**Topics:**

- Determining Secondary Current
- Determining Power
- Determining Primary Current
- 3 Phase Transformers
- Multi-tap and Autotransformers

**Objectives:**

- Given the secondary voltage and load, determine the primary current
- Given the primary voltage and load, determine the secondary current
- Given the turns ratio and voltage and current from either the primary or secondary, determine the power
- Given power and primary voltage, determine primary current
- Given primary voltage, determine secondary voltage in a 3-phase transformer
- Describe the configuration of a 3-phase transformer
- State some applications and maintenance precautions for a 3-phase transformer
- Explain the functions and uses of multi-tap transformer and autotransformers

## LIMIT SWITCHES

This library consists of four lessons designed to provide training for the multi-craft training needs of process and manufacturing facilities.

**Description:** This is the first lesson in the iKNOW™ Limit Switches Library. This lesson describes limit switches, how they work, how to recognize them, and typical applications in which they are used.

**Prerequisites:** None



**Topics:**

- Purpose and Function
- Types of Limit Switches
- Safety Consideration

**Replacement Compatibility Objectives:**

- Define the purpose, function, and types of limit switches
- Explain and visually identify each of the limit switches
- Describe safety considerations when working with limit switches
- Know how to ensure that a replacement switch will work correctly

**LEVER ACTUATED**

**Description:** This is the second lesson in the iKNOW™ Limit Switches Library. This lesson describes limit switches, how they work, how to recognize them, and typical applications they are used in.

**Prerequisites:** General knowledge of limit switches. Completion of the lesson, Limit Switches: Overview

**Topics:**

- Function
- Possible Malfunctions
- Maintenance and Trouble Shooting

**Objectives:**

- Describe the internal function of a lever-actuated limit switch and its function in a control circuit
- Maintain, troubleshoot, repair, and adjust a lever-actuated limit switch
- Describe the possible malfunctions of a lever-actuated limit switch

**SOLID STATE**

**Description:** This is the third lesson in the iKNOW™ Limit Switches Library. This lesson describes solid state limit switches, how they work, how to recognize them, and typical applications in which they are used.

**Prerequisites:** General knowledge of limit switches. Completion of the lesson, Limit Switches: Overview

**Topics:**

- Photoelectric Switches
- Proximity Switches
- Function in a Circuit
- Possible Malfunctions
- Troubleshooting and Repair
- Adjustment

**Objectives:**

- Describe the function of solid state limit switches
- Maintain, troubleshoot, repair, and adjust solid state limit switches
- Describe the possible malfunctions of solid state limit switches

**TORQUE AND GEARED**

**Description:** This is the final lesson in the iKNOW™ Limit Switches Library. This lesson describes geared limit switches and torque switches. This lesson also discusses maintenance, troubleshooting, and adjustment requirements for these switches.

**Prerequisites:** Review of the lesson, Limit Switches: Overview, is recommended.

**Topics:**

- Internal Function
- Function in a Circuit
- Malfunctions and Maintenance
- Troubleshooting and Repair
- Adjustment

**Objectives:**

- Explain the internal function of a geared limit switch and torque switch in a control circuit
- Maintain, troubleshoot, repair, and adjust solid state limit switches
- Describe the possible malfunctions of a geared limit switch and torque switch
- Troubleshoot, maintain and repair these switches

## MULTIMETERS

This library consists of five designed to provide training for persons working with electrical or electronic test equipment. These lessons demonstrate and explain how to use both a digital and an analog multimeter. During these lessons, voltage, resistance, current, capacitance, and frequency are measured. The final lesson also describes some of the more common features of a digital multimeter.

**DIGITAL MULTIMETERS**

**Description:** This is the first lesson in the iKNOW™ Multimeters Library. The lesson presents the types of multimeters. The lesson describes the display area, function switch, and leads and jacks on a digital multimeter.

**Prerequisites:** None

**Topics:**

- Types of Multimeters
- Digital Display Function Switch
- Leads and Connectors
- Special Feature Buttons

**Objectives:**

- Identify and describe the display area of a digital multimeter
- Identify and describe the function switch on a digital multimeter
- Identify and describe the leads/jacks on a digital multimeter

**ANALOG MULTIMETERS**

**Description:** This is the second lesson in the iKNOW™ Multimeters Library. This lesson demonstrates various aspects of an analog multimeter, including how to adjust mechanical zero, how to interpret a reading on the voltage and resistance scales, and how to set the function and range switches.

**Prerequisites:** None

**Topics:**

- Zeroing
- Range Switch
- Voltage Scales
- Measuring Resistance
- Zero Ohms Adjust
- Summary

**Objectives:**

- Adjust the mechanical zero of an analog multimeter
- Interpret a reading on the voltage scale of an analog multimeter
- Interpret a reading on the resistance scale of an analog multimeter
- Given an expected measurement, set the function and range switches of an analog multimeter
- Adjust the zero on the ohms scale of an analog multimeter

**MULTIMETER SELECTION AND INSPECTION**

**Description:** This is the third lesson in the iKNOW™ Multimeters Library. This lesson trains the learner in the inspection of a multimeter, the steps that should be taken before using a multimeter, and how to perform a continuity check.

**Prerequisites:** Review of the lessons Digital Multimeters and Analog Multimeters is recommended.

**Topics:**

- Inspection and Safety
- Continuity Check
- Electrical Measurements

**Objectives:**

- Identify the steps in inspecting a multimeter
- List the steps you should take before using a multimeter
- Define continuity
- Perform a continuity check

**USING MULTIMETERS**

**Description:** This is the fourth lesson in the iKNOW™ Multimeters Library. This lesson trains the learner to use a multimeter to measure resistance, AC voltage, DC voltage, current, frequency, and capacitance.

**Prerequisites:** Knowledge of multimeter components and continuity checks is recommended.

**Topics:**

- Interpreting a Voltage Reading
- Measuring Resistance
- Voltage Measurement
- Measuring AC and DC Voltage
- Testing Current
- Frequency and Capacitance

**Objectives:**

- Use a multimeter to measure resistance
- Measure AC voltage using a multimeter
- Measure DC voltage using a multimeter
- Use a multimeter to measure current
- Use a multimeter to measure frequency
- Use a multimeter to measure capacitance

**ADVANCED FEATURES OF DIGITAL MULTIMETERS**

**Description:** The final lesson in the iKNOW™ Multimeters Library, this lesson instructs the participant in the use of the advanced features of digital multimeters.

**Prerequisites:** Knowledge of basic multimeter inspection and use is recommended.

**Topics:**

- Hold
- Relative
- Range
- Min/Max

**Objectives:**

- Describe and use the hold button on a digital multimeter
- Describe and use the relative button on a digital multimeter
- Describe and use the range button on a digital multimeter
- Describe and use the min/max button on a digital multimeter
- Explain when the shift button is used

## OSCILLOSCOPES

This library contains nine lessons designed for the training of electricians and electronic technicians as well as for the multi-craft training needs of process and manufacturing facilities. These lessons are designed for participants familiar with AC and DC theory, electrical safety, and electrical print reading. A basic understanding of electronic devices and circuits is recommended. The lessons in this library explain and demonstrate the use of both analog and digital oscilloscopes. Participants will learn the controls on each type of oscilloscope, how to use a probe with an oscilloscope, how to set up an oscilloscope, and how to determine various measurements taken with an oscilloscope.

### INTRODUCTION TO OSCILLOSCOPES

**Description:** This is the first lesson in the iKNOW™ Oscilloscopes Library. This lesson explains the purpose of oscilloscopes, introduces waveforms, and presents analog and digital oscilloscope systems using a flowchart.

**Prerequisites:** A basic understanding of electronic devices and circuits is recommended.

**Topics:**

- Purpose of Oscilloscopes
- Introduction to Waveforms
- Analog Oscilloscopes
- Digital Oscilloscopes

**Objectives:**

- Define the purpose of an oscilloscope
- List some of the uses of an oscilloscope
- Explain the vertical and horizontal axes of a waveform represent
- List what can be learned about a signal from a waveform
- Recognize the positive and negative peaks on a waveform
- Name and describe the purpose of an analog oscilloscope's systems using a flowchart
- Name and describe the purpose of a digital oscilloscope's systems using a flowchart

**THE DISPLAY**

**Description:** This is the second lesson in the iKNOW™ Oscilloscopes Library. This lesson explains the functions of the display and display controls on an analog and digital oscilloscope. The lesson also explains how divisions are used.

**Prerequisites:** A basic understanding of electronic devices and circuits and review of the lesson, Introduction to Oscilloscopes, is recommended.

**Topics:**

- Display Controls
- Analog Scope Display
- Digital Scope Display
- Divisions

**Objectives:**

- Explain the functions of an analog oscilloscope's display controls
- Explain the functions of a digital oscilloscope's display controls
- Explain how divisions are used

**VERTICAL SYSTEM CONTROLS**

**Description:** This is the third lesson in the iKNOW™ Oscilloscopes Library. This lesson explains the vertical system controls on analog and digital oscilloscopes.

**Prerequisites:** A basic understanding of electronic devices and circuits and review of the lessons, Introduction to Oscilloscopes, and This Display, is recommended.

**Topics:**

- Vertical System Controls
- Analog Scope Vertical System Controls
- Digital Scope Vertical System Controls

**Objectives:**

- Explain the function of the oscilloscope vertical controls
- Explain the vertical system controls of an analog oscilloscope
- Explain the vertical system controls of a digital oscilloscope

**HORIZONTAL SYSTEM CONTROLS**

**Description:** This is the fourth lesson in the iKNOW™ Oscilloscopes Library. This lesson explains the horizontal system controls on analog and digital oscilloscopes.

**Prerequisites:** A basic understanding of electronic devices and circuits and review of the lessons, Introduction to Oscilloscopes, This Display, and Vertical System Controls, is recommended.

**Topics:**

- The Horizontal System
- Horizontal Controls
- Analog Scope Horizontal System Controls
- Digital System Horizontal System Controls

**Objectives:**

- Explain the function of an oscilloscope's horizontal system
- Explain the function of an oscilloscope's horizontal controls
- Explain the function of an analog oscilloscope's horizontal system controls
- Explain the function of a digital oscilloscope's horizontal system controls

**THE TRIGGER SYSTEM**

**Description:** This is the fifth lesson in the iKNOW™ Oscilloscopes Library. This lesson explains the functions and controls of the trigger system on analog and digital oscilloscopes.

**Prerequisites:** A basic understanding of electronic devices and circuits and review of the lesson, Introduction to Oscilloscopes, and knowledge of the vertical and horizontal systems is recommended.

**Topics:**

- The Trigger
- Trigger Controls
- Holdoff
- Digital Trigger System

**Objectives:**

- Describe the function of an oscilloscope's trigger system
- Describe the controls of an oscilloscope's trigger system

## PROBES

**Description:** This is the sixth lesson in the iKNOW™ Oscilloscopes Library. This lesson explains the purpose and use of probes, and trains the participant to match the probe/scope combination to the application.

**Prerequisites:** A basic understanding of electronic devices and circuits and review of the lesson, Introduction to Oscilloscopes, is recommended.

### Topics:

- Purpose of Probes
- 10x Attenuator Probe
- Types of Probes
- Scope & Probe Selection

### Objectives:

- Describe the probe
- Explain the reason for probe compensation
- Describe other common probe types
- Describe the applications of common probe types
- Match a probe/scope combination to the application

## SETUP

**Description:** This is the seventh lesson in the iKNOW™ Oscilloscopes Library. This lesson trains the participant to safely setup an oscilloscope for use, how to adjust the controls, and compensate the probe.

**Prerequisites:** A basic understanding of electronic devices and circuits and familiarity with oscilloscope control systems and probe types is recommended.

### Topics:

- Safety
- Adjust Display Controls
- Adjust Trigger Settings
- Adjust Vertical and Horizontal Controls
- Probe Compensation

### Objectives:

- Describe the safety rules related to using an oscilloscope
- Adjust the display controls on an oscilloscope
- Adjust the trigger controls to display a given waveform
- Adjust the vertical and horizontal controls to display a given waveform
- Compensate the probe



## WAVEFORMS

**Description:** This is the eighth lesson in the iKNOW™ Oscilloscopes Library. This lesson teaches participants to recognize the various waveform types and how to analyze waveforms.

**Prerequisites:** A basic understanding of electronic devices and circuits and familiarity with the various oscilloscope functions, probes, and controls is required.

**Topics:**

- Waveform Types
- Analyzing Waveforms

**Objectives:**

- Identify a sine waveform
- Identify a square waveform
- Identify a rectangular waveform
- Identify a sawtooth waveform
- Identify a triangle waveform
- Identify a pulse signal
- Identify a step signal
- Identify a complex waveforms
- Explain what factors influence differences between source documentation of signals and displayed signals

## MEASUREMENT

**Description:** This is the final lesson in the iKNOW™ Oscilloscopes Library. This lesson teaches how to determine various measurements taken with an oscilloscope.

**Prerequisites:** A basic understanding of electronic devices and circuits and familiarity with the various oscilloscope functions, probes, and controls, as well as knowledge of waveform types is required.

**Topics:**

- Voltage
- Period and Frequency
- Rise time
- Pulse Width
- Phase Shift

**Objectives:**

- Measure voltage using a waveform
- Measure the period and frequency of a waveform
- Define pulse rise time and pulse width
- Measure rise time
- Measure pulse width
- Measure phase shift



**MECHANICAL  
SKILLS SERIES**

# BEARINGS

This library is designed for all levels of maintenance personnel as well as for the multi-craft training needs of process and manufacturing facilities.

## INTRODUCTION TO BEARINGS

**Description:** This is the first lesson in the iKNOW™ Bearings Library. This lesson describes the purpose and the basic components of bearings. The lesson also introduces the identification and proper usage of bearing types.

**Prerequisites:** Participants should be familiar with safe shop practices and the use of hand tools.

**Topics:**

- The Role of Bearings
- Load
- Housing
- Plain Bearings
- Anti- Friction Bearings
- Thrust Bearings

**Objectives:**

- Describe bearings and their importance in machinery operation
- Introduce the concept of load and how it affects bearings
- Explain the purpose of housings
- Explain the use of PLAIN bearings
- Explain the use of ANTI-FRICTION bearings
- Explain the use of THRUST bearings

## ANALYZING BEARING FAILURE

**Description:** This is the second lesson in the iKNOW™ Bearings Library. This Lesson explains the purpose of bearings and demonstrates how bearings reduce friction and maintain the alignment of operating equipment. The basic operation of anti-friction bearings and plain journal bearings is demonstrated as well as the importance of full fluid film lubrication and proper lubrication clearance. Additionally, indications of various premature bearing failures are discussed.

**Prerequisites:** Completion of the lesson Introduction to Bearings is recommended.

**Topics:**

- Analyzing Failure
- Fatigue Failure
- Improper Installation
- Thrust Failure
- Misalignment
- Lubrication Failure
- Electrical Damage

**Objectives:**

- Dismount anti-friction bearings using a bearing press and/or a bearing puller
- Inspect the bearing for signs of failure
- Clean the shaft and check for taper and out-of-round using the proper measuring instruments
- Clean the housing and check for damage
- Select the proper bearing for replacement, if necessary
- Properly orient a bearing prior to installation
- Mount a bearing using an induction heater and/or an arbor press
- Measure the bearing's inner and outer clearances during installation
- Properly lubricate bearings per manufacturers' recommendations

**MAINTAINING BEARINGS**

**Description:** This is the third lesson in the iKNOW™ Bearings Library. This lesson explains and demonstrates how to clean and disassemble bearing housings and how to dismount, inspect, and mount common types of bearings. The importance of cleanliness and following manufacturers' instructions are stressed throughout each demonstrated procedure.

**Prerequisites:** Completion of the lesson Analyzing Bearing Failure is recommended.

**Topics:**

- Maintaining Bearings
- Dismount
- Inspecting
- Selecting Replacement
- Mount
- Lubrication

**Objectives:**

- Dismount anti-friction bearings using a bearing press and/or a bearing puller
- Inspect the bearing for signs of failure Clean the shaft and check for taper and out- of-round using the proper measuring instruments
- Clean the housing and check for damage
- Select the proper bearing for replacement, if necessary
- Properly orient a bearing prior to installation
- Mount a bearing using an induction heater and/or an arbor press
- Measure the bearing's inner and outer clearances during installation
- Properly lubricate bearings per manufacturers' recommendations

## CENTRIFUGAL PUMP REPAIR

This library is designed for all levels of maintenance personnel as well as for the multi-craft training needs of process and manufacturing facilities. Participants should be familiar with the basic operation of centrifugal pumps.

### TROUBLESHOOTING EXCESSIVE LEAKAGE

**Description:** This is the first lesson in the iKNOW™ Centrifugal Pump Repair Library. This lesson introduces the components and operating principles of a typical centrifugal pump. Normal operating conditions for the pump are described and guidelines for troubleshooting excessive leakage are provided.

**Prerequisites:** Participants should be familiar with the basic operation of centrifugal pumps

**Topics:**

- Sealing Surfaces
- Packing
- The Lantern Ring
- Mechanical Seals
- Troubleshooting the Leak

**Objectives:**

- Identify and describe the sealing surfaces on a centrifugal pump
- Explain the purpose and conditions under which packing would be used
- Explain the purpose of the lantern ring
- Explain the purpose and conditions under which a mechanical seal would be used
- Explain how to determine whether centrifugal pump leakage is excessive
- Recognize causes and symptoms of excessive leakage

**TROUBLESHOOTING EXCESSIVE TEMPERATURE**

**Description:** This is the second lesson in the iKNOW™ Centrifugal Pump Repair Library. This lesson introduces the components and operating principles of a typical centrifugal pump. Normal operating conditions for the pump are described and guidelines for troubleshooting excessive temperature are provided.

**Prerequisites:** Completion of the lesson Troubleshooting Excessive Leakage is recommended.

**Topics:**

- Flow through the Pump
- Bearings
- Operating Temperature
- Air Binding

**Objectives:**

- Explain the purpose of bearings in a centrifugal pump
- Explain how normal operating temperature is maintained in a centrifugal pump
- Recognize causes of symptoms of excessive temperature in a centrifugal pump
- Discuss causes of symptoms of excessive temperature in a centrifugal pump

**TROUBLESHOOTING LOSS OF CAPACITY**

**Description:** This is the third lesson in the iKNOW™ Centrifugal Pump Repair Library. This lesson introduces the components and operating principles of a typical centrifugal pump. Normal operating conditions for the pump are described and guidelines for troubleshooting loss of capacity/loss of head are provided.

**Prerequisites:** Completion of the lesson Troubleshooting Excessive Temperature is recommended.

**Topics:**

- Pressure and Flow Rate
- Loss of Capacity and Loss of Head
- Cavitation
- Worn Components

**Objectives:**

- Explain how pressure and flow rate are affected by the system in which a pump operates
- Recognize and discuss causes of symptoms of loss of capacity/loss of head
- Explain what occurs during cavitation
- Explain the causes and symptoms of worn components

**DISASSEMBLY**

**Description:** This is the fourth lesson in the iKNOW™ Centrifugal Pump Repair Library. This lesson demonstrates how to disassemble a typical end-suction pump. The locations and functions of pump components are described as well.

**Prerequisites:** A familiarity with troubleshooting procedures as well as the proper use of hand tools and precision measuring instruments is required.

**Topics:**

- Main Pump Components
- Preparation for Disassembly
- Disassembly

**Objectives:**

- Identify main components of a typical end suction pump
- Explain the function of the components of a typical end suction pump
- List and demonstrate the preparation for pump disassembly
- Disassemble a typical end suction pump

**INSPECTION**

**Description:** This is the fifth lesson in the iKNOW™ Centrifugal Pump Repair Library. This lesson demonstrates how to inspect a typical end-suction pump. The procedures for measuring and inspecting pump parts and the steps for checking impeller clearance are described.

**Prerequisites:** Completion of the lesson Disassembly is required. Familiarity with troubleshooting procedures as well as the proper use of hand tools and precision measuring instruments is required.

**Topics:**

- Bearing Seat Diameter
- Shaft Runout
- Impeller Inspection

**Objectives:**

- Inspect the components of a centrifugal pump
- Measure the bearing seat on the shaft of a centrifugal pump
- Measure shaft runout
- Recognize evidence of cavitation on an impeller
- Explain the importance noting measurements in a maintenance log

## REASSEMBLY

**Description:** This is the final lesson in the iKNOW™ Centrifugal Pump Repair Library. This lesson demonstrates how to reassemble a typical end-suction pump. General guidelines for installing a mechanical seal are also provided.

**Prerequisites:** Completion of the lesson Inspection is required. Familiarity with troubleshooting procedures as well as the proper use of hand tools and precision measuring instruments is required. A familiarity with mechanical seals is recommended.

### Topics:

- Bearings and Shaft
- End Plate
- Impeller Installation
- Impeller Clearance
- Shims
- Bearing Cover
- Mechanical Seals

### Objectives:

- Reassemble a typical end suction pump
- Check impeller clearance
- Calculate the thickness of shims needed to correct impeller clearance
- Determine the gasket size needed in the bearing end cap
- Install a mechanical seal

## HAND TOOLS

This library consists of four lessons. This library is designed for employees in all disciplines as well as for the multi-craft training needs of process and manufacturing facilities. Upon completion of this lesson, participants will be able to improve their on-the-job performance through the proper use hand tools.

## CLAMPS, VISES, AND PLIERS

**Description:** This is the first lesson in the iKNOW™ Hand Tools Library. This lesson introduces and demonstrates the proper use of tools used for holding.

**Prerequisites:** None



**Topics:**

- Tools Used for Holding
- Vises
- C-Clamps
- Pliers

**Objectives:**

- Describe three types of vises and explain when each type should be used
- Identify the basic components of a machinist's vise
- Explain how to use a c-clamp to hold an object
- Explain how to choose the right size c-clamp needed for a job
- Describe four types of pliers and explain how they are used
- List four things that should be done before using any tool: determine the correct tool for the job, inspect the tool for damage, ensure the tool is in good working order, and follow facility safety procedures

**SCREWDRIVERS**

**Description:** This is the second lesson in the iKNOW™ Hand Tools Library. This lesson introduces and demonstrates the proper use of screwdrivers.

**Prerequisites:** None

**Topics:**

- Screwdrivers
- Using a Screwdriver
- Offset Screwdriver

**Objectives:**

- Identify three types of screwdrivers
- Explain when each of the above three screwdrivers should be used
- Describe the damage that may be caused to a screw if the wrong size screwdriver is used
- Demonstrate the proper technique for inserting and removing a screw

**WRENCHES**

**Description:** This is the third lesson in the iKNOW™ Hand Tools Library. This lesson introduces and demonstrates the proper use of wrenches.

**Prerequisites:** None

**Topics:**

- Non-Adjustable Wrenches
- Socket Set
- Torque Wrench
- Adjustable Wrenches

**Objectives:**

- Describe three basic types of nonadjustable wrenches and identify when each should be used
- Identify the components of a socket wrench set
- Assemble a socket wrench and use it to remove a bolt
- Identify and describe how three types of torque wrenches are used
- Assemble and use a deflecting beam torque wrench to torque a series of bolts according to specifications
- Identify and describe three types of adjustable wrenches

**HAMMERS, MALLETS, AND SLEDGES**

**Description:** This is the final lesson in the iKNOW™ Hand Tools Library. This lesson introduces and demonstrates the proper use of tools used for striking.

**Prerequisites:** None

**Topics:**

- Hammers, Mallets, and Sledges
- Using Tools for Striking

**Objectives:**

- Describe five types of hammers
- Explain the differences between hammers, mallets, and sledges
- Explain what parts of a hammer should be inspected
- Discuss in what situation a the hammers in this lesson should be used
- Discuss general guidelines for using a hammer correctly

## INDUSTRIAL HYDRAULIC POWER

This library consists of thirteen lessons. These lessons were designed for beginning hydraulic technicians as well as mechanics, electricians, operators, and for those individuals who need to learn more about industrial hydraulic power. The lessons in this library train participants to identify system components, read schematics, and understand the conditions necessary for proper operation of a hydraulic system.

## INTRODUCTION TO HYDRAULIC SYSTEMS

**Description:** This is the first lesson in the iKNOW™ Industrial Hydraulic Power Library. This lesson identifies the basic components of an industrial hydraulic system and explains their functions. Formulas, including Pascal's Law, are presented and their use in determining values in a hydraulic system is explained.

**Prerequisites:** None

**Topics:**

- Power Transmission
- Actuators
- Reservoirs
- Pumps
- Directional Control Valves
- Pressure Relief Valves
- Pascal's Law
- Horsepower
- Speed and Pressure

**Objectives:**

- Visually identify the basic components of an industrial hydraulic system
- Describe the function of the basic components of an industrial hydraulic system
- Understand Pascal's Law
- Use Pascal's Law to determine the pressure and flow at a given point in a simple hydraulic system
- Using a diagram of a simple hydraulic system, describe the transmission of power through the system

## HYDRAULIC SCHEMATICS

**Description:** This is the second lesson in the iKNOW™ Industrial Hydraulic Power Library. This lesson introduces the schematic symbols that represent the basic components of a hydraulic system. It explains the use of color-coding used to identify pressure and how to identify the flow path through the system using schematics.

**Prerequisites:** General knowledge of hydraulic systems is required. Review of the lesson, Introduction to Hydraulic Systems, is recommended.

**Topics:**

- Reservoir and Filter
- Pump and Motor
- Piston Actuator and Valve
- Directional Control Valve
- Piston Positions
- Flow Lines
- Same Housing Components

**Objectives:**

- Identify the schematic symbols for the basic components of a hydraulic system
- Use color-coding to identify the pressure at a given point in a hydraulic system
- Given a schematic for a simple hydraulic system, identify the flow path through the system

**HYDRAULIC FLUIDS**

**Description:** This is the third lesson in the iKNOW™ Industrial Hydraulic Power Library. The lesson discusses the types, properties, and functions of hydraulic fluids and the components in which they are used.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

**Topics:**

- Piston Actuator Lubrication
- Directional Control Valve
- Fluid Characteristics
- Fluid Types
- Contamination
- Reservoirs
- Strainers and Filters
- Bypass Check Valve
- Piping

**Objectives:**

- Describe the types, properties, and functions of hydraulic fluid that make power transmission possible
- List sources of fluid contamination and ways to avoid contamination
- List the purposes of a hydraulic reservoir
- Identify the components of a hydraulic reservoir and describe their functions
- Describe the conditions necessary for proper functioning of a hydraulic reservoir
- Identify the location of hydraulic filters at various points in a schematic representation of a hydraulic system
- Describe the purposes of hydraulic filters
- Describe the purpose and function of the by-pass valve
- Describe the functions of hydraulic piping
- Describe the conditions necessary for proper functioning of hydraulic piping and connections and identify common indicators of malfunction

## HYDRAULIC PUMP APPLICATIONS

**Description:** The fourth lesson in the iKNOW™ Industrial Hydraulic Power Library, this lesson discusses the various hydraulic pumps and their applications. It also describes symptoms of pump malfunction.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

### Topics:

- Role of the Pump
- Pressure Principles: Pumping
- Cavitation and Aeration
- Variable Volume System
- High-Low Pumps
- Variable Volume Pumps
- Reversible Pumps

### Objectives:

- Given a pictorial drawing or a system schematic, describe the role of the pump in hydraulic power transmission
- Calculate the actual flow rate and the volumetric efficiency in a hydraulic system
- Explain the effect of the position of the reservoir in relation to the operation of the inlet side of the pump
- Recognize symptoms of pump malfunction, such as cavitation and aeration and identify likely causes

## POSITIVE DISPLACEMENT PUMPS

**Description:** This is the fifth lesson in the iKNOW™ Industrial Hydraulic Power Library. This lesson describes various positive displacement pumps and their components. The lesson explains some of the causes of system inefficiencies associated with fixed volume pumps and describes applications in which variable volume pumps are used.

**Prerequisites:** General knowledge of hydraulic systems is recommended.

### Topics:

- Vane Pumps
- Vane Pump Components
- Pressure Compensator Spring
- Piston Pumps
- Axial Pumps

**Objectives:**

- Identify the components of fixed and variable volume vane pumps and describe their functions
- Identify the components of bent axis and axial piston pumps, and describe their functions
- Explain causes of system inefficiencies associated with fixed volume pumps
- Describe applications for variable volume pumps

**HYDRAULIC ACCUMULATORS**

**Description:** This is the sixth lesson in the iKNOW™ Industrial Hydraulic Power Library.

This lesson describes the common accumulators and their schematic symbols. It also describes the application and operation of an accumulator in a hydraulic system. Safety considerations for depressurizing and pre-charging an accumulator are discussed.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

**Topics:**

- Purpose of Accumulators
- Application
- Secondary Purposes
- Depressurizing
- Gas-Charged Components
- Bladder Reaction

**Objectives:**

- Using a schematic, identify and describe the application of an accumulator in a system
- Identify common types of accumulators
- Identify safety considerations for depressurizing and pre-charging an accumulator
- Describe how an accumulator operates in a hydraulic system

**PRESSURE CONTROL PRINCIPLES**

**Description:** This is the seventh lesson in the iKNOW™ Industrial Hydraulic Power Library. This lesson describes the functions of a pressure relief valve in a hydraulic system and the conditions necessary for normal operation of a pressure relief valve. Pressure characteristics, the relationship of pressure and flow, and depressurization are also discussed.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

**Topics:**

- Pressure Characteristics
- Pressure / Flow Relationship
- Depressurization
- Pressure Control Valves
- Pressure Differential

**Objectives:**

- Using a system schematic, describe the functions of a pressure relief valve in a hydraulic system
- Describe conditions necessary for normal operation of a pressure relief valve

**PRESSURE CONTROL OPERATION**

**Description:** The eighth lesson in the iKNOW™ Industrial Hydraulic Power Library, this lesson presents various pressure control valves, their operation, and components.

**Prerequisites:** General knowledge of pressure control principles is required. Review of the lesson, Pressure Control Principles, is recommended.

**Topics:**

- Direct-Acting Valve
- Pressure Override
- Pilot Valve
- Pilot Valve Components
- Pilot Valve Operation
- Shut Off Valve
- Normally Open Valve
- Pressure Relief Valve

**Objectives:**

- Explain the operation of a direct-acting poppet type pressure control valve
- Explain the operation of a pilot operated pressure control valve
- Explain the operation of a normally open pressure control valve
- Distinguish between the components and operation of direct-acting, pilot operated and normally open pressure control valves

**PRESSURE CONTROL VALVE APPLICATIONS**

**Description:** This is the ninth lesson in the iKNOW™ Industrial Hydraulic Power Library. This lesson describes the proper operation of pressure control valves used in various applications.

**Prerequisites:** General knowledge of hydraulic schematics and pressure control principles is required. Review of the lesson, Pressure Control Principles, is recommended.

**Topics:**

- Pressure Control Valves
- Counterbalance Valves
- Sequence Valves
- Pressure-Reducing Valves

**Objectives:**

- Using a system schematic, describe how an unloading pressure control valve operates
- Using a system schematic, describe how a counterbalance valve operates
- Using a system schematic, describe the proper operation of a pressure control valve in a sequencing circuit
- Using a system schematic, describe the proper operation of a pressure control valve in a pressure reducing circuit
- Using a system schematic, describe the proper operation of a check valve

**DIRECTIONAL CONTROL PRINCIPLES**

**Description:** This is the tenth lesson in the iKNOW™ Industrial Hydraulic Power Library. This lesson describes various directional control valves. The lesson explains the function of the ports on a directional control valve and instructs the process of tracing the various flow paths through the valve. The lesson also describes the centering conditions and piloting arrangements commonly used with directional control valves.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

**Topics:**

- Valves, Ports and Identification
- Valve Operation
- Closed Center and Open Center Valves
- Tandem Center and Float Center Valves
- Predetermined Valve Positions
- Valve Actuation
- Pilot Operated Valve

**Objectives:**

- Identify the schematic symbols for various types of directional control valves
- Identify the functions of the ports on a directional control valve
- Using a system schematic, trace the various flow paths through the directional control valve
- Using a system schematic, describe how different kinds of directional control valves can be used to control the operation of a hydraulic cylinder
- Describe centering conditions commonly used in directional control valves
- Describe piloting arrangements commonly used with directional control valves



## FLOW CONTROL VALVES

**Description:** This is the eleventh lesson in the iKNOW™ Industrial Hydraulic Power Library. The lesson demonstrates how to determine speed and flow rates and differential pressure. It describes various valves, their components, and their uses.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

### Topics:

- Speed and Flow Rate Formula
- Needle Valve
- Differential Pressure
- Pressure Compensated Valves
- Meter-Out and Meter In

### Objectives:

- Using a system schematic, explain the conditions that affect flow in a hydraulic system
- Using a system schematic, explain how changing the flow rate in a hydraulic system affects the performance of the actuator
- Identify the schematic symbols for flow control valves
- Identify the functions of ports on a flow control valve
- Describe the operation of a needle valve, and trace the path of the fluid through the valve
- Describe the operation of a pressure-compensated flow control valve, and trace the path of the fluid through the valve
- Describe the operation of a check valve
- Using a system schematic, describe the operation of meter-in and meter-out circuits

## ACTUATOR CYLINDERS

**Description:** This is the twelfth lesson in the iKNOW™ Industrial Hydraulic Power Library. This lesson describes the various cylinders used in hydraulic actuators. It also describes the operation of a cylinder controlled by regulating flow or pressure, and the purpose of a cylinder leak test.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

### Topics:

- Single-Acting Cylinders
- Double-Acting Cylinders
- Drill and Clamp Cylinders
- Flow Control Check Valves
- Cylinder Operation
- Cylinder Seals
- Leakage Test

**Objectives:**

- Describe the difference between a single-acting cylinder and a double-acting cylinder
- Identify the schematic symbol and describe the action of a differential cylinder
- Using the schematic symbol, describe the operation and applications of a non-differential cylinder
- Describe the operation of a circuit whose cylinder is controlled by regulating flow or pressure
- Identify the components of a hydraulic cylinder using a cutaway model
- Explain the purpose of a cylinder leak test

**HYDRAULIC MOTORS**

**Description:** This is the final lesson in the iKNOW™ Industrial Hydraulic Power Library. General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended. This lesson describes various hydraulic motors and their functions. It also describes the operation of various hydrostatic drive circuits and the function of components and flowpath in a braking circuit.

**Prerequisites:** General knowledge of hydraulic schematics is required. Review of the lesson, Hydraulic Schematics, is recommended.

**Topics:**

- Rotary Motion
- Motor Types
- Motor Horsepower
- Motors/Variable Volume Pumps
- Valves Providing Braking

**Objectives:**

- Identify the schematic symbol for a unidirectional and bi-directional hydraulic motor
- Describe the functional similarity between a hydraulic pump and a hydraulic motor
- Describe the flowpath through a hydraulic motor, using a cutaway diagram of a vane motor
- Describe the operation of a hydraulic gear motor and a hydraulic piston motor, using a cutaway diagram of each
- Express the output of a hydraulic motor in terms of horsepower
- Describe the operation of various hydrostatic drive circuits from the circuit schematics
- Given a schematic of a braking circuit, describe the function of the components and the flowpath through the circuit

# INDUSTRIAL LUBRICATION

This library consists of four lessons. This library is designed for training oilers, mechanics, and millwrights as well as for the multi-craft needs of process and manufacturing facilities. Participants are trained to recognize various types of lubrication systems and their maintenance requirements, including ring, bath, splash, constant level, and forced feed lubrication systems, as well as understand how they operate. Participants also learn the importance of following lubrication schedules, how to change common types of oil filters, and how to properly handle and store lubricants to prevent lubricant contamination.

## INTRODUCTION TO INDUSTRIAL LUBRICATION

**Description:** This is the first lesson in the iKNOW™ Industrial Lubrication Library. This lesson explains the concept of lubrication and friction, and demonstrates the benefits of a proper lubrication program.

**Prerequisites:** This lesson is designed so that no prior knowledge is required. However, knowledge of applied mathematics is recommended.

### Topics:

- Benefits of a Lubrication Program
- Friction
- Types of Lubricant Protection
- Effects of Friction

### Objectives:

- Define lubrication
- Explain the benefits of a proper lubrication program
- Define friction
- Identify factors that contribute to friction
- Identify the three basic types of friction
- Describe three types of lubrication applications used to reduce friction

## LUBRICANTS

**Description:** This is the second lesson in the iKNOW™ Industrial Lubrication Library. This lesson explains viscosity as well as the properties of common solid, semi-solid, and liquid lubricants are described as well as the benefits associated with synthetic lubricants and the functions of additives and inhibitors. Common types and causes of lubricant contamination are described and proper methods of lubricant storage are demonstrated.

**Prerequisites:** None

**Topics:**

- Lubricants
- Lubricant Contamination
- Storing Lubricants

**Objectives:**

- Define viscosity
- Describe three types of liquid lubricants and some typical applications
- Describe the properties of liquid lubricants
- Describe types of semi-solid lubricants and some typical applications
- Describe conditions or circumstances under which it would be preferable to use grease as a lubricant
- Describe the properties of semi-solid lubricants
- Describe types of solid lubricants and some typical applications
- Describe the properties of solid lubricants
- Identify some benefits of using synthetic lubricants
- Explain the function of additives and inhibitors
- Describe types of lubricant contamination
- Describe typical causes of lubricant contamination
- Describe how to prevent lubricant contamination
- Describe proper methods of lubricant storage

## LUBRICATION SYSTEMS

**Description:** This is the third lesson in the iKNOW™ Industrial Lubrication Library. This lesson trains participants to recognize various types of lubrication systems and their maintenance requirements, including ring, bath, splash, constant level, and forced feed lubrication systems, as well as understand how they operate.

**Prerequisites:** None

**Topics:**

- Natural Feed Lubrication Systems
- Forced Feed Lubrication Systems
- Automatic Lubrication Systems
- Applying Lubrication

**Objectives:**

- Explain how ring lubrication systems operate
- Explain how bath lubrication systems operate
- Explain how splash lubrication systems operate
- Explain how constant level lubrication systems operate
- Perform a check on a natural feed lubrication system and determine machine condition
- Describe how to add oil to a natural feed lubrication system
- Describe the operation of forced feed lubrication systems
- Explain the differences between natural feed and forced feed lubrication systems
- Perform a check on a forced feed lubrication system and determine machine condition
- Identify various devices used to apply lubrication manually
- Describe how to apply the proper amount of grease to a bearing

**FILTERS AND LUBRICATION MAINTENANCE**

**Description:** This is the final lesson in the iKNOW™ Industrial Lubrication Library. Participants also learn the importance of following lubrication schedules, how to change common types of oil filters. This lesson explains the purpose of filters and the importance of filter maintenance in lubrication systems. Additionally, the lesson indicates the benefits of oil sampling and analysis and identifies several factors, which can cause lubrication failure.

**Prerequisites:** Basic knowledge of lubricants and lubrication systems is recommended.

**Topics:**

- Filters
- Filter Maintenance
- Lubrication Schedules
- Oil Sampling and Analysis
- Lubrication Failure

**Objectives:**

- Explain the purpose of filters in a lubrication system
- Explain the differences between surface filters and depth-type filters
- Explain why filter maintenance is important
- Recognize indications that a filter must be cleaned or replaced
- Describe how to clean a filter
- Explain the benefits of following a lubrication schedule
- Interpret information on a lubrication schedule
- Explain the benefits of oil sampling and analysis

# MECHANICAL PRINT READING

This library consists of four lessons. This lesson was designed to provide training for maintenance technicians, mechanics, electricians, and others requiring knowledge of mechanical print reading. The lessons in this library show and explain how to read and interpret various mechanical drawings.

## INTRODUCTION TO MECHANICAL PRINT READING

**Description:** This is the first lesson in the iKNOW™ Mechanical Print Reading Library.

This introductory lesson trains the learner to identify the various parts of mechanical drawings and their components.

**Prerequisites:** None

**Topics:**

- Introduction
- Assembly Drawings
- The Title Block
- The Parts List
- The Notes
- Detail Drawings

**Objectives:**

- Identify reasons for using drawings and blueprints
- Recognize an assembly drawing and its components
- Identify the parts of a Title Block
- Identify the Parts List and its components
- Recognize the different types of notes and their purpose
- Recognize a detail drawing and its components

## LINES USED IN MECHANICAL PRINT READING

**Description:** This is the second lesson in the iKNOW™ Mechanical Print Reading Library.

This lesson explains the types of lines used in mechanical print reading and what they represent.

**Prerequisites:** Basic knowledge of assembly and detail is recommended.

**Topics:**

- Introduction to Lines
- Visible and Hidden Line
- Phantom Lines
- Three Break Lines
- Other Lines

**Objectives:**

- Identify visible lines and hidden lines and what they represent
- Describe three uses for phantom lines
- Describe three different break lines and their function
- Recognize center lines
- Recognize dimension lines
- Recognize cutting plane lines
- Recognize extension lines
- Recognize section lines
- Recognize leader lines

**DIMENSIONS IN MECHANICAL PRINT READING**

**Description:** This is the third lesson in the iKNOW™ Mechanical Print Reading Library.

This lesson explains the use of dimension and extension lines in mechanical print reading, and how to calculate dimensions, tolerance, and limits. The use of surface finish designations is also discussed.

**Prerequisites:** Basic knowledge of assembly and detail drawings and lines is recommended.

**Topics:**

- Dimension and Extension Lines
- Calculated Dimensions
- Dimensions on Circular Features
- Size Variations– Limits and Tolerances
- Surface Finish Designations

**Objectives:**

- Recognize and define dimension lines
- Recognize and define extension lines
- Identify and measure dimensions on circular features
- Use calculated dimensions
- Demonstrate how calculated dimensions are used and why
- Define and calculate tolerance
- Define and calculate limits
- Differentiate types of surface finish designations

## ORTHOGRAPHIC PROJECTION

**Description:** This is the final lesson in the iKNOW™ Mechanical Print Reading Library.

This lesson trains participants in the use of orthographic projections in mechanical print reading.

Pictorial drawings and various views used in mechanical print reading are demonstrated.

The lesson also discusses aspects of sectional views, threaded fasteners, and how to identify thread designations.

**Prerequisites:** Knowledge of assembly and detail drawings, lines, and dimensions is recommended.

### Topics:

- Introduction to Orthographic Projection
- First and Third Angle Projections
- Pictorial Drawings
- Sectional Views
- Types of Sections
- Threaded Fasteners
- Thread Designations

### Objectives:

- Define an orthographic projection
- Identify the purpose of an orthographic projection
- Relate orthographic views to projections
- Relate how first and third angle projections are used
- Describe what a third angle looks like
- Identify the symbol for each angle in the title block
- Define the three types, characteristics, and uses of pictorial drawings: isometric, oblique and perspective
- Recognize sectional views and define why sectional views are used
- Identify the four types of sections
- Describe three ways to represent the threads of threaded fasteners
- Identify thread designations



# MECHANICAL SEALS

This library consists of four lessons designed for persons with a basic understanding of the operation and maintenance of pumps, agitators, and rotating equipment. The lessons in this library train participants to work effectively with mechanical seals. The functions, operation, and repair of common mechanical seals are demonstrated. The library presents specific procedures for failure analysis and identification, seal removal, disassembly, reassembly, and installation.

## INTRODUCTION TO MECHANICAL SEALS

**Description:** This is the first lesson in the iKNOW™ Mechanical Seals Library. The lesson explains the purpose and basic components of mechanical seals. The participant is instructed in the identification and characteristics of materials commonly used to make seal faces and seal hardware, and to understand the limitations of seals. Characteristics, limitations, and application of packing are also discussed.

**Prerequisites:** None

**Topics:**

- Purpose of Mechanical Seals
- Primary Seals
- Secondary Seals and Seal Hardware
- Characteristics and Limits of Mechanical Seals
- Packing

**Objectives:**

- Explain the purpose of mechanical seals
- Identify the basic components of a mechanical seal
- Identify the types of materials commonly used to make seal faces and elastomers
- Describe the characteristics of materials commonly used to make seal faces
- Identify the types of materials commonly used to make seal hardware
- Describe the characteristics of materials commonly used to make seal hardware
- Identify the primary sealing points of a mechanical seal
- Identify the secondary sealing points of a mechanical seal
- Identify the characteristics and limitations of mechanical seals
- Describe the characteristics of packing
- Identify applications in which packing is installed to control process leakage
- Explain when packing should be replaced by a mechanical seal

## MECHANICAL SEAL DESIGNS

**Description:** This is the second lesson in the iKNOW™ Mechanical Seals Library. It describes various seal designs and their application. The lesson also describes conditions that may affect mechanical seal performance.

**Prerequisites:** Knowledge of mechanical seal components.

**Topics:**

- Seal Designs
- Single Seals
- Double Seals
- Cartridge Seals
- Fluid, Temperature, and Operating Considerations

**Objectives:**

- Describe a single seal and list its uses
- Describe a double seal and list its uses
- Describe a tandem seal and list its uses
- Describe a cartridge seal and list its uses
- Define an inside seal and explain its use
- Define an outside seal and explain its use
- Explain how process fluid affects mechanical seals
- Explain how temperature affects mechanical seals
- Explain how operational conditions affect mechanical seals

## FAILURE ANALYSIS

**Description:** This is the third lesson in the iKNOW™ Mechanical Seals Library. This lesson demonstrates the steps necessary to prepare to remove, and to remove, a failed mechanical seal. The lesson trains the participant in failure analysis to determine the cause of seal failure and identify the means to correct the problem or condition that caused the failure.

**Prerequisites:** Knowledge of mechanical seal components and design.

**Topics:**

- Removing the Seal
- Causes of Seal Failure
- Chemical Attack
- Damage from Heat and Mechanical Action
- Failure Analysis

**Objectives:**

- List the steps necessary to prepare for removing a failed mechanical seal
- List the steps to removing a failed mechanical seal
- Perform a failure analysis to determine the cause of seal failure
- Identify the means to correct the problem or condition that caused seal failure
- List the steps to follow to properly analyze seal failure
- Describe seal damage caused by chemical attack
- Describe seal damage caused by heat
- Describe seal damage caused by mechanical action

**MECHANICAL SEAL MAINTENANCE**

**Description:** This, the final lesson in the iKNOW™ Mechanical Seals Library, trains the learner in seal disassembly and reassembly, O-ring installation, and seal installation.

**Prerequisites:** Knowledge of mechanical seal components and design, and review of the lesson Failure Analysis is recommended.

**Topics:**

- Seal Disassembly
- O-Ring Installation
- Seal Reassembly
- Seal Installation

**Objectives:**

- Remove a failed mechanical seal
- Disassemble a failed mechanical seal
- Identify the correct tool for O-ring extraction
- Remove O-rings from a mechanical seal
- Replace O-rings on a mechanical seal
- Perform the preliminary checks prior to seal installation
- Reassemble and install a new or repaired mechanical seal

# PRECISION MEASURING INSTRUMENTS

This library consists of four lessons. The lessons in this library were designed for employees in all disciplines as well as for the multi-craft training needs of process and manufacturing facilities. In order to successfully complete these lessons participants should be familiar with whole number operations and decimals. This library describes the purpose and the basic components of some common precision measuring instruments. The library also provides procedures for properly using each of these instruments to measure the dimensions of an object.

## DIAL CALIPERS

**Description:** This is the first lesson in the iKNOW™ Precision Measuring Instruments Library. This lesson describes the purpose and the basic components of dial calipers. The lesson also provides procedures for properly using a dial caliper to measure the dimensions of an object.

**Prerequisites:** None

**Topics:**

- Reading a Dial Caliper
- Preparing to Use a Dial Caliper
- Measurements

**Objectives:**

- Identify the beam, dial, and nibs of a dial caliper
- Explain how to read a dial caliper
- Zero a dial caliper
- Explain the use of the two sets of nibs on a dial caliper
- Obtain the inside measurement of an object by using a dial caliper
- Obtain the outside measurement of an object by using a dial caliper

## MICROMETERS

**Description:** This is the second lesson in the iKNOW™ Precision Measuring Instruments Library. This lesson describes the purpose and the basic components of outside micrometers, inside micrometers, and depth micrometers. The lesson also provides procedures for properly using each of these instruments to measure the dimensions of an object.

**Prerequisites:** None

**Topics:**

- Outside Micrometers
- Inside Micrometers
- Depth Micrometers

**Objectives:**

- Identify the main components of an outside, inside, and depth micrometer
- Explain how to read a micrometer
- Measure outside dimension using an outside micrometer
- Measure inside dimension using an inside micrometer
- Measure depth by using a depth micrometer

## TELESCOPING AND THICKNESS GAUGES

**Description:** This is the third lesson in the iKNOW™ Precision Measuring Instruments Library. This lesson describes the purpose and the basic components of telescoping gauges and thickness gauges. The lesson also provides procedures for properly using each of these instruments to measure the dimensions of an object.

**Prerequisites:** Knowledge of how to take a reading with an outside micrometer is required.

**Topics:**

- Using a Telescoping Gauge
- Using a Thickness Gauge
- Measuring Clearance

**Objectives:**

- Measure the inside diameter of an object by using a telescoping gauge in conjunction with an outside micrometer
- Demonstrate the proper way to insert and remove a telescoping gauge
- Measure a clearance with a thickness gauge
- Explain how to double-check your measurements

## DIAL INDICATORS

**Description:** This is the final lesson in the iKNOW™ Precision Measuring Instruments Library. This lesson describes the purpose and the basic components of dial indicators. The lesson also provides procedures for properly using dial indicators to measure the dimensions of an object.

**Prerequisites:** None

**Topics:**

- Reading a Dial
- Indicator Indicator Setup
- Using a Dial Indicator

**Objectives:**

- List some of the common uses of a dial indicator
- Explain how a dial indicator works
- Explain how to determine if a reading is positive or negative
- Describe the procedure for determining if a dial indicator is positioned properly
- Describe how to determine if the dial indicator is secure
- Measure small changes in dimension by using a dial indicator
- Define “runout”
- Record and calculate runout

## TROUBLESHOOTING SKILLS: DEVELOPING LOGICAL THINKING

This library consists of four lessons. The lessons in this library teach strategic troubleshooting skills that can be applied to the analysis of problems in any type of industrial system. This library teaches participants how to develop logical thinking and create a personal troubleshooting outlook that will prove valuable under any troubleshooting situation.

### INTRODUCTION TO TROUBLESHOOTING

**Description:** This is the first lesson in the iKNOW™ Troubleshooting Skills: Developing Logical Thinking Library. This lesson defines root cause problem solving and troubleshooting. The lesson also describes the basic steps in a general troubleshooting procedure.

**Prerequisites:** None

**Topics:**

- Root Cause Problem Solving
- Definition of Troubleshooting
- Developing a Logical Plan

**Objectives:**

- Define root cause problem solving
- Define troubleshooting
- Describe the basic steps involved in a general troubleshooting procedure

## INFORMATION GATHERING

**Description:** This is the second lesson in the iKNOW™ Troubleshooting Skills: Developing Logical Thinking Library. This lesson presents the steps involved in interviewing and researching to obtain information about a malfunctioning system and the importance of investigating the normal operation and history of the system. The relationship between symptom and cause is also explained.

**Prerequisites:** Introduction to Troubleshooting

**Topics:**

- Investigate- Interview
- Investigate- Inspect
- Research- Technical Manuals
- Research- Maintenance Records
- Symptoms

**Objectives:**

- Describe how to obtain information about a malfunctioning system
- Explain the importance of comparing the symptoms of a problem to the characteristics for normal operation
- Describe sources of information concerning normal operations
- Describe sources of information concerning the background of a problem
- State the relationship between a symptom and a cause

## TROUBLESHOOTING

**Description:** This is the third lesson in the iKNOW™ Troubleshooting Skills: Developing Logical Thinking Library. This lesson teaches participants to develop a troubleshooting plan to evaluate problems. The importance of schematics in troubleshooting, steps necessary to repair the problems, and prevention of future trouble is discussed.

**Prerequisites:** Information Gathering

**Topics:**

- Evaluation
- Using Schematics to Troubleshoot
- Repairs
- Documentation and Preventive Measures

**Objectives:**

- Describe how to develop a troubleshooting plan
- Describe the importance of using schematics while troubleshooting
- Describe steps necessary to repair the problem
- Describe steps that can be taken to prevent future trouble

## IMPROVING TROUBLESHOOTING SKILLS

**Description:** This is the final lesson in the iKNOW™ Troubleshooting Skills: Developing Logical Thinking Library. This lesson uses the information taught in the previous lessons in the library to assist in improving the learner's troubleshooting skills. The learner will be instructed in the steps needed to prevent future trouble, what is required when it is necessary to troubleshooting under pressure, and the importance of gaining troubleshooting experience.

**Prerequisites:** Information Gathering and Troubleshooting

**Topics:**

- Analyzing the Root Cause
- Troubleshooting Under Pressure
- Developing a Troubleshooting Outlook

**Objectives:**

- Describe steps that can be taken to prevent future trouble
- Explain the importance of a troubleshooting outlook
- Describe how to troubleshoot under pressure
- Describe the importance of experience in troubleshooting

## VALVE REPAIR

This library consists of two lessons designed to provide training for the multi-craft training needs of process and manufacturing facilities.

### GATE VALVE REPAIR

**Description:** This is the first lesson in the iKNOW™ Valve Repair and is designed for participants familiar with the operation of gate valves and the proper use of hand tools and precision measuring instruments.

**Prerequisites:** None

**Topics:**

- Gate Valve Design
- Disassembly
- Inspection
- Reassembly



**Objectives:**

- Identify the parts of a gate valve and describe their functions
- Inspect a valve and make adjustments to stop leakage
- Position rising stem and non-rising stem valves to the half-open position
- Remove and disassemble the bonnet assembly of a gate valve
- Use a telescoping gauge to determine if a stuffing box is round Perform a runout to determine if a stem is bent
- Use an outside micrometer to determine if the stem has excessive wear
- Lap a disc and perform a contact check of disc mating surfaces
- Reassemble the bonnet assembly of a gate valve
- Perform a contact check to determine if there is a proper seal between the seat and disc of a gate valve

**GLOBE VALVE REPAIR**

**Description:** This is the second lesson in the iKNOW™ Valve Repair Library. This Lesson is designed for participants familiar with the basic operation of globe and control valves and the proper use of hand tools and precision measuring instruments.

**Prerequisites:** None

**Topics:**

- Globe Valve Design
- Globe Valves: Disassembly
- Globe Valves: Reassembly
- Control Valves: Design
- Control Valves: Disassembly
- Control Valves: Reassembly

**Objectives:**

- Disassemble and inspect a globe valve for damage
- Describe what lapping is and explain when it is used
- Complete a dye check Reassemble a globe valve
- Identify the basic components of a typical control valve
- Disassemble and inspect a control valve for damage
- Reassemble a control valve



InterActivPro  
MASTER COURSE CATALOG

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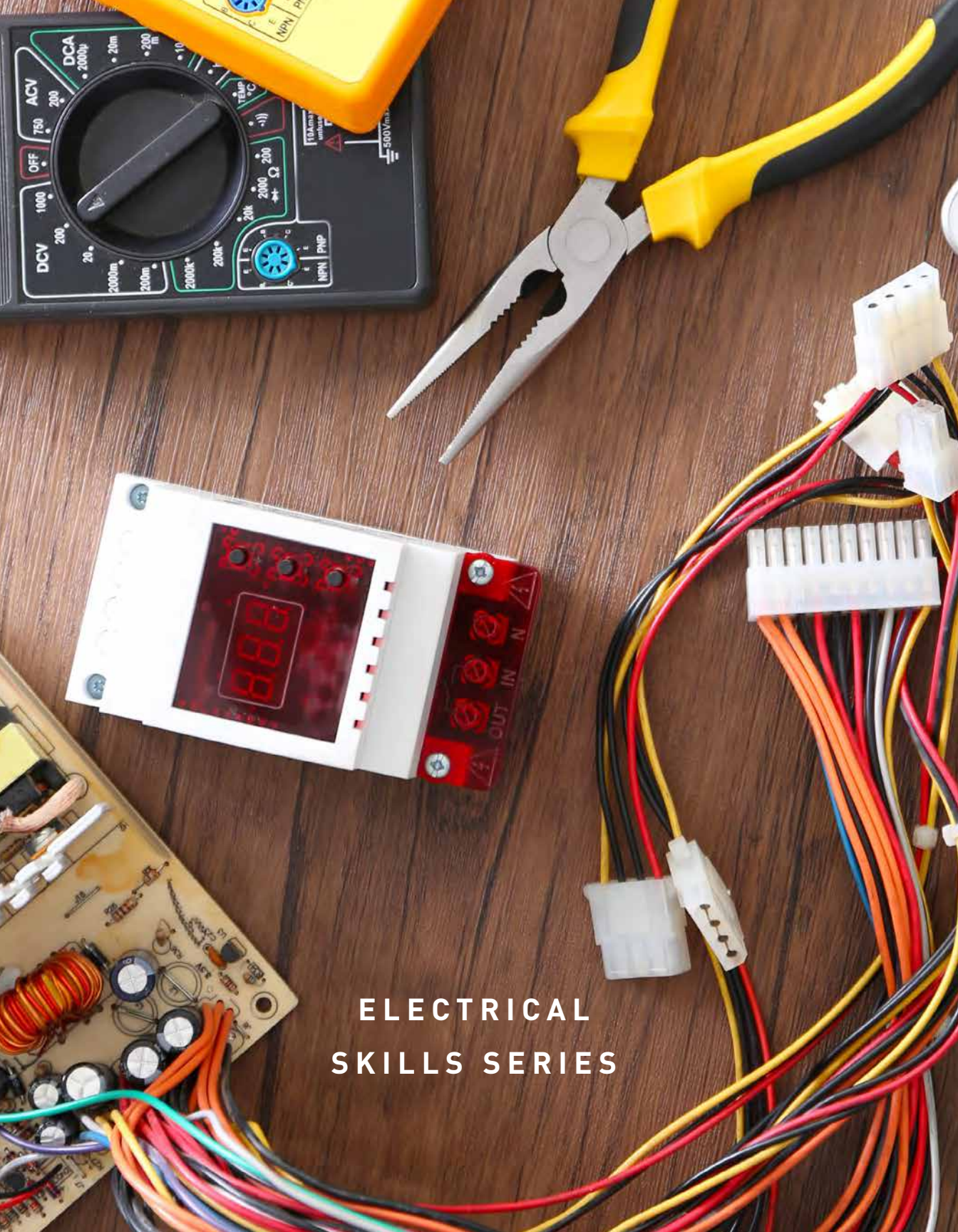
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ELECTRICAL  
SKILLS SERIES

## AC AND DC MOTORS LIBRARY (4)

16-24 hours of training

This comprehensive interactive multimedia-training program consists of four individual lessons that train participants to understand, maintain, and test AC and DC motors.

**Audience:** This program is excellent for the training of electricians and electronic technicians as well as for the multi-craft training needs of process and manufacturing facilities.

### AC MOTOR THEORY (A8011)

**Prerequisites:** Designed for participants familiar with AC/DC theory, electrical safety, electrical print reading, electrical connections, electrical control equipment, and the proper use of electrical test instruments.

**Description:** This lesson shows and explains how to measure winding insulation resistance and winding resistance. The lesson also describes the major components of AC motors and explains the theory behind permanent magnet motors, three-phase motors, and induction motors.

**Objectives:** Identify the components and principles of operation for the major types of AC motors. Measure winding insulation resistance. Measure winding resistance in AC Motors.

### AC MOTOR MAINTENANCE (A8012)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, electrical safety, electrical print reading, electrical connections, electrical control equipment, AC motor components, AC motor theory, and the proper use of electrical test instruments.

**Description:** This lesson shows and explains how to overhaul AC induction motors. Procedures for disassembling, inspecting, cleaning, and reassembling endbell, rotors, and bearings are presented in detail. The lesson also covers procedures for inspecting and cleaning the stator as well as windings and testing the motor once it has been reassembled.

**Objectives:** Remove endbell, rotor, and bearings from an AC motor. Inspect and clean endbell and rotors. Reinstall bearings. Reassemble an AC motor as well as perform operational tests on it.

## DC MOTOR THEORY (A8013)

**Prerequisites:** This lesson is designed for participants familiar with basic electrical principles, electrical safety, electrical print reading, electrical control equipment, Ohm's Law and Three-Phase Motors.

**Description:** This lesson introduces participants to the application of direct current motors and their components. This lesson covers general characteristics of a DC motor, DC motor components, their functions and the design of the brush assembly. This lesson explains concepts such as flux interaction, commutation, the effect of multiple windings, armature' reaction, compensation and CEMF, and how each of these factors effects motor operation.

**Objectives:** Know the general requirements of a DC motor and what requirements they meet. Be able to identify the basic components and explain the functions of a DC motor. Identify the components of the brush assembly and explain its function. Explain the effect of armature current on the main flux field and how this results in motor action. Explain the process of commutation and how this maintains direct current in a DC motor. Describe how the number of windings and commutator segments effects torque and mechanical power. Explain how armature reaction shifts the neutral plane, how it affects motor operation, and what measures will correct the reaction. Know the requirements for induced voltage in a motor, and explain Counter EMF. Explain the designs of a series wound, shunt wound, compound wound, and permanent magnet wound motor and how each of them work. Learn about reduced voltage starters and what determines the direction of the rotation of a motor. Learn how a reverse contractor works. Know how a tapped resistor and field rheostat work. Know how a drive control system works.

## DC MOTOR MAINTENANCE (A8014)

**Prerequisites:** This lesson is designed for participants familiar with basic electrical principles, electrical safety, electrical print reading, electrical control equipment, and preferably with AC and DC motor theory and AC motor maintenance.

**Description:** This lesson describes some of the basic concepts of DC motors; explains how DC motors differ from AC motors; describes the components of a DC motor and their functions. This lesson also covers DC motor maintenance, including commutator inspection and maintenance as well as brush maintenance; explains various types of commutator problems and how to remedy diem; describes how to select, install, and seat brushes.

**Objectives:** Maintain a DC Motor, including identifying components of a DC motor commutator and their functions. Describe the color of the commutator and explain the function of the oxide film. Identify wear patterns and the causes of arcing, high mica, uneven segments and thrown solder, and know how to correct them. Explain how to prepare a commutator for reconditioning, how to undercut the mica of a commutator, and how to clean and check the commutator after maintenance. Describe how to inspect, select, install and seat brushes. Describe the procedures for cleaning and inspecting the brush holders. Explain how to adjust spring pressure.

## CONDUIT INSTALLATION LIBRARY (1)

2-4 hours of training

This comprehensive interactive multimedia-training program consists of one lesson that train participants on identifying and applying the basic materials of a conduit system, as well as general practical methods of bending and installing conduit.

**Audience:** This program is excellent both for the training of electricians as well as for the multi-craft training needs of process and manufacturing facilities.

### CONDUIT BENDING AND INSTALLATION (A8018)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson provides instructions and interactions concerning general conduit bending and installation, in accordance with the National Electrical Code (NEC). This lesson defines a conduit system, lists general specifications for use of types of conduit, and introduces the major components or materials of a basic conduit system. This lesson also demonstrates and provides instruction on general methods and practices for cutting, cleaning, bending and installing conduit.

**Objectives:** Determine the uses for types of conduit. Identify boxes and fittings. Plan a layout of and measure for a conduit installation. Explain the methods for cleaning, cutting and threading a conduit. Identify benders and their uses, and define common markings of a hand bender. Measure for and make a 90 degree bend. Identify an offset bend and its uses, and make an offset bend using an offset chart. Make and use a three and four bend saddle. Explain the methods for installing conduit and supporting a conduit system. Explain the methods for installing conductors.



## DIGITAL ELECTRONIC THEORY LIBRARY (4)

16-24 hours of training

This comprehensive award-winning interactive multimedia-training program consists of four individual lesson CD's that train participants to understand the operation of various types of digital circuits and to effectively troubleshoot these circuits.

**Audience:** This program is excellent both for the training of electricians and technicians in instrumentation and electronics as well as for the multi-craft training needs of process and manufacturing facilities.

### BINARY LOGIC CIRCUITS (A9401)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, electrical safety, and electrical print reading. A basic understanding of logic gates is also required.

**Description:** This lesson explains and demonstrates binary logic signals and the use of logic gates in integrated circuits. The lesson also describes Boolean expressions, truth tables, and Karnaugh mapping in relation to the logic of complex circuits. These topics are directly applied to troubleshooting digital circuits.

**Objectives:** Identify voltages of digital components. Identify leading and trailing edges of a digital signal. Interpret pin connection diagrams and wiring diagrams. State the function of a pin on an IC chip when provided with a pin connection diagram or a wiring diagram. Properly use a logic probe, logic clip, logic monitor, and logic pulser to test the operation of an IC chip. Test the operation of a circuit and determine if it is functioning properly. Interpret and develop related Boolean expressions and truth tables. Simplify a two-variable Boolean expression using Karnaugh mapping.

### CODES, ENCODERS, DECODERS, AND FLIP-FLOPS (A9402)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, logic gates, and binary numbering systems. A knowledge of pin connection diagrams and wiring diagrams is also required.

**Description:** This lesson discusses codes, encoders, and decoders and explains how to troubleshoot these circuits. In addition, the lesson addresses the operation and troubleshooting of flip-flops.

**Objectives:** Convert between BCD and decimal numbers. Identify and describe the function of active low inputs and outputs. Explain the functions of pins on an encoder and the operation of a seven segment LED display. Determine whether encoder and decoder circuits are functioning properly. State the difference between combinational and sequential logic circuits. Describe the operation of R-S flip-flops, D flip-flops, and J-K flip-flops. Describe the operation of an IC latch. Interpret flip-flop truth tables. Determine whether flip-flop circuits are functioning properly.

## COUNTERS AND SHIFT REGISTERS (A9403)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, binary numbering systems, logic gates, and flip-flops. A knowledge of pin connection diagrams and wiring diagrams is also required.

**Description:** This lesson discusses the principles of counters and their various applications. The lesson also explains the principles and features of shift registers, emphasizing serial load shift registers, parallel load shift registers, and universal shift registers. Troubleshooting counters and shift registers is also addressed.

**Objectives:** Determine binary outputs and the limits for counters. Understand how input pulses affect the counter's output. Identify synchronous and asynchronous counters. Define ripple counters, up/down counters, self-stopping counters and frequency dividers. Use count sequence tables in troubleshooting counters. Understand the basic shifting concept. State the difference between serial load shift registers.

## DATA TRANSMISSION, CONVERSION AND STORAGE (A9404)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, binary numbering systems, and parallel and serial data. A basic understanding of logic gates and flip-flop circuits, and the use of pin connection and wiring diagrams is also required.

**Description:** This lesson demonstrates the use of data transmission circuits, including multiplexer and demultiplexer circuits. The lesson explains digital-to-analog and analog-to-digital converter circuits and teaches different types of memory. Troubleshooting of data transmission circuits is also performed.

**Objectives:** State the functions of a multiplexer. Trace the logic in simplified and complex multiplexer and demultiplexer circuits. Identify the pins used to input, output, and address data for multiplexer and demultiplexer chips. Determine if a multiplexer or demultiplexer chip is functioning properly. Understand the operation of a digital-to-analog and analog-to-digital converter circuit. Understand the operation of a counter type analog-to-digital converter circuit. Read and write data to a specific memory address. Distinguish between rom and ram, and between prom, eeprom and eeprom.

# ELECTRICAL CONTROL EQUIPMENT LIBRARY (6)

24-36 hours of training

This comprehensive award-winning interactive multimedia-training program consists of six individual lessons that train participants to understand the operation and troubleshoot circuit breakers, limit switches, overload relays, motor starters, and electrical control circuits. Audience: This program is excellent both for the training of electricians and technicians in instrumentation and electronics as well as for the multi-craft training needs of process and manufacturing facilities.

## FUSES AND CIRCUIT BREAKERS (A8008)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, electrical safety, electrical schematics, and the proper use of hand tools and test instruments.

**Description:** This lesson describes fuses and circuit breakers, and how they work. This lesson shows and explains maintenance, testing, removing, and installing fuses and circuit breakers. This lesson discusses molded case, multiple, and ground fault circuit breakers.

**Objectives:** Describe the basic mode of operation of a fuse. Identify the specification information. Verify that a circuit is de-energized. Select the proper replacement fuse and install it. Describe the operation of a small, molded case circuit breaker. Reset a tripped circuit breaker. Explain circuit breaker sensing mechanisms and perform preventative maintenance on a circuit breaker panel. Install a circuit breaker and identify one that is a multiple. Use a characteristic trip curve to interpret test results. Identify and test the operation of a ground fault circuit breaker and install it.

## LIMIT SWITCHES (A8007)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, electrical safety, electrical schematics, and the proper use of test instruments.

**Description:** This lesson describes limit switches, how they work, how to recognize them, and typical applications they are used in. This lesson discusses maintenance, troubleshooting, and adjustment requirements for the various limit switches.



**Objectives:** Use limit switches, including defining the purpose, function, and types of limit switches. Explain and visually identify each of the limit switches. Describe safety consideration and know how to ensure that a replacement switch will work correctly describe the internal function of a lever-actuated limit switch and its function in a control circuit. Maintain, troubleshoot, repair, and adjust a lever-actuated limit switch. Describe the internal functions of a photoelectric switch and a proximity switch, and explain how these switches are used in a control circuit. Describe the possible malfunctions of these switches. Troubleshoot, maintain and repair these switches. Explain the internal function of a geared limit switch and torque switch in a control circuit. Troubleshoot, maintain and repair these switches.

### SWITCHES, COILS AND OVERLOADS (A8006)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, electrical safety, electrical print reading, electrical connections, and the proper use of electrical test instruments. An understanding of the operation of control circuits and components, such as switches, relays, fuses, and circuit breakers is recommended.

**Description:** This lesson describes switches, coils and overloads. This lesson explains the type and operation of switches and overload relays. This lesson covers the testing of switches and coils. Participants will learn the proper way to verify that a circuit is de-energized, and how to determine component malfunctions by use of circuit diagrams, manufacturer's literature and continuity checks.

**Objectives:** Explain what types of switches are used in industry and know how to tell if they are functioning properly. Know how to test coils and how to test and replace overload relays. Explain the concept of poles and throws and describe the operation of momentary and maintained push-button switches. Describe how selector switches work. Describe rotary switches and explain how to read a switch connection diagram. Perform a continuity check on a push-button switch and remove and replace a defective push-button contact block. Learn how to check coils for overheating and breaks in the wire winding. Explain how an overload relay protects a motor and describe how a bimetallic thermal overload relay works. Describe how a melting-alloy thermal overload relay works and explain its heat storage characteristics. Describe magnetic and electronic overload relays. Describe the common problems of thermal overload relays. Install a thermal overload relay in a starter.

### MAGNETIC STARTERS (A8009)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, electrical safety, electrical print reading, electrical connections, and the proper use of electrical test instruments. An understanding of the operation of control circuits and components, such as switches, relays, fuses, and circuit breakers is recommended.

**Description:** This lesson describes Magnetic Starters. This lesson explains the parts of a magnetic motor starter and its operation. This lesson discusses the correct procedures for troubleshooting a magnetic motor starter. Participants will learn the proper way to determine the malfunction by use of schematic diagrams, manufacturer's literature, continuity checks, and voltage and resistance tests. This lesson also defines and demonstrates reversing magnetic motor starters.

**Objectives:** Explain the parts of a magnetic motor starter and its operation, including describing an electromagnet and explaining how the contactor works. Identifying troubleshooting steps and performing sensory inspections. Performing a test on the armature. Executing the disassembly of the motor starter. Explaining what an interlock is used for and how mechanical and electrical interlocks work.

### TROUBLESHOOTING ELECTRICAL CONTROL CIRCUITS (A8010)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, electrical safety, electrical schematics, and the proper use of electrical test instruments. An understanding of the operation of control circuits and components, such as switches, relays, fuses, circuit breakers, motor starters, contactors, and control transformers is also recommended.

**Description:** This lesson presents a basic procedure for troubleshooting electrical control circuits. The lesson shows and explains how to gather information about the symptoms, how to verify the symptoms, and how to use the schematic diagram to locate the cause of the problem. The lesson also shows how to perform continuity checks on the circuit and replace any defective components.

**Objectives:** Develop a logical and systematic strategy for troubleshooting a circuit. Obtain all necessary troubleshooting information. Verify problem symptoms by performing electrical and/or mechanical operational checks. Isolate the problem. Replace all defective parts. Check the operation of replacement parts.

### INVERTERS – OPERATION AND MAINTENANCE (A8019)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, AC motor theory, electrical safety, electrical print reading, and the proper use of electrical test instruments. Describe the procedures for setting it up. Know how to attach the leads to the system and take a Wheatstone bridge. Describe how to take a reading with a Wheatstone bridge and interpret it. Identify the components, range.

**Description:** This lesson explains the design and operation of inverter drives, and describes control features provided by inverter drive systems. This lesson provides procedures for inspecting and maintaining inverter drives, and gives explanations of common error messages.

**Objectives:** State the function and parts of inverter drives. Describe the principle of operation of pam and pwm inverters. Review the operation of a typical induction motor and explain the formula for synchronous speed. Explain how to calculate slip percentage and how inverters compensate for slip. Describe the three types of inverter drives and describe open-loop and closed-loop control and how flux-vector control drives work. Explain how an inverter in a variable-torque application can conserve energy, and how an inverter drive can be used for soft-starting. Describe environmental conditions that adversely affect inverter drivers and describe safety precautions for working with drives. Give examples of error messages associated with electrical or motor problems. Describe a drive over temperature fault.

## ELECTRICAL SAFETY LIBRARY (1)

2-4 hours of training

This comprehensive interactive multimedia-training program consists of two individual lessons that trains participants to understand the principles of basic electrical safety.

**Audience:** This program is excellent for training every employee in all disciplines in basic electrical safety awareness.

### ELECTRICAL SAFETY (A9701)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson covers basic electrical safety practices based on the OSHA standards stated in 29CFR 1910 requiring qualification for work on live circuits. The lesson provides an understanding of electricity focused on increased awareness and prevention of industrial accidents.

**Objectives:** Describe how voltage, current, and resistance are related and the effects various amounts of current have on the human body. Identify the factors that influence body resistance to electric shock. Describe how the amount of time spent in contact with an electrical circuit will affect the severity of shock. List basic safety rules when working around electricity. Describe the safe loading of circuits.

Identify safety considerations when using an extension cord and the proper procedure for inspecting portable electric hand tools. Define the purpose of a ground fault interrupter (gfi). Identify the correct type of fire extinguisher to use on an electrical fire. Identify requirements necessary to be a “qualified” person as defined by osha’s 29cfr 1910. Describe the need to lock and tag a de-energized circuit before working on the circuit. Describe the dangers of static electricity. And describe the proper procedure for operating mobile equipment around energized circuits.

## ELECTRICAL THEORY FOR TROUBLESHOOTERS LIBRARY (7)

28-42 hours of training

This comprehensive interactive multimedia-training program consists of seven individual lessons that train participants in the principles of AC/DC and solid-state theories. Digital electronic theory is also introduced. Audience: This course is excellent for the training of electricians and electronic technicians as well as for the multi-craft training needs of process and manufacturing facilities.

### OHM’S LAW (A8201)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson shows and explains how a basic DC electrical circuit operates and how voltage, current, and resistance behave in a series circuit, a parallel circuit, and a series parallel circuit. Procedures for using Ohm’s Law to calculate voltage, current, and resistance in a circuit are also provided.

**Objectives:** Define electricity. Describe how a simple electrical circuit operates. Use Ohm’s Law to calculate voltage, current, and resistance in any kind of circuit.

### AC CHARACTERISTICS (A8202)

**Prerequisites:** This lesson is designed for participants familiar with Ohm’s Law.

**Description:** This lesson covers the basic characteristics of AC circuits including the relationship between voltage and current flow in an AC circuit, the way in which AC voltage is induced, and the cause and effect of inductance and capacitance in AC circuits.

The lesson shows and explains how to use a sine wave to interpret changes in AC voltage over time, how to determine the frequency of AC voltage, and how to recognize the effects of inductance and capacitance in AC circuits.

**Objectives:** State the basic operating characteristics of AC voltage. Use a sine wave to determine the frequency of AC voltage. Define the principles of magnetic attraction and repulsion. Define lines of flux and flux density. Describe how AC voltage is induced. Describe how a capacitor operates in an AC circuit. Describe how capacitance affects the relationship between voltage and current in an AC circuit. Interpret AC voltage over time.

### THREE-PHASE AC CIRCUITS (A8203)

**Prerequisites:** This lesson is designed for participants familiar with AC circuits and AC voltage. A basic understanding of how to interpret changes in AC voltage over time is also required.

**Description:** This lesson shows how three-phase AC voltage is generated and describes different characteristics of three-phase voltage. The lesson introduces two types of winding electrical connections with graphic demonstrations of their effect on voltage and current.

Also presented are transformers and the way in which they affect voltage and current.

**Objectives:** Explain how voltage is induced in a three-phase system. Use a sine wave to explain how three-phase voltage changes over time. Describe the effect of three- and four-wire wye connections have on the relationships between phase and line voltage and current in a three-phase system. Describe the effect of a delta connection on the relationship between phase and line voltage and current in a three-phase system. Identify the basic parts of a transformer and describe their functions. Explain what determines how much voltage a transformer produces. Describe how current changes from the primary winding to the secondary winding.

### SEMICONDUCTORS AND DIODES (A8204)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, electrical safety, electrical print reading, electrical connections, and the proper use of electrical test instruments.

**Description:** This lesson presents the physical and electrical properties of different semiconductor material types and how current flows through each type. The lesson shows codes and symbols for diodes and how and zener diodes are also explained.

**Objectives:** Describe the physical and electrical properties and current flow of N-type and P-type semiconductor material. Understand the PN junction theory. Describe the codes and symbols that are used to identify a diode. Interpret schematic drawings and manufacturer's markings for diodes. Test an unmarked diode to identify the anode and cathode. Explain how the operating characteristic curve represents diode operation in terms of the relationship between current and voltage. Explain how the operating characteristic curve indicates forward operating current in an AC circuit. Describe how zener diodes operate and how they are used to regulate voltage in a circuit.

## RECTIFIERS AND FILTERS (A8205)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, electrical safety, electrical print reading, electrical connections, semiconductors and diodes. The ability to use electrical test instruments is also required.

**Description:** This lesson presents the basic operating theories of electronic power supplies, half-wave rectifiers, full-wave rectifiers, full-wave bridge rectifiers, capacitive input filters, and inductive input filters. The lesson shows how to calculate the expected DC output voltage for a half-wave rectifier, full-wave rectifier, and full-wave bridge rectifier.

**Objectives:** Identify and state the function of the major components in an electronic power supply. Explain the operation of a half-wave rectifier circuit. Calculate the expected DC output voltage and recognize the appropriate output waveform from a half-wave rectifier. Explain the operation of a full-wave rectifier circuit. Calculate the expected DC output voltage and recognize the output waveform from a full-wave bridge rectifier. Explain the operation of capacitive and inductive input filters.

## POWER DEVICES (A8206)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, electrical safety, electrical print reading, electrical connections, semiconductors and diodes. The ability to use electrical test instruments is also required.

**Description:** This lesson describes the operating principles and function of transistors, SCR'S, and triacs and shows how current flows through each device. Schematic symbols for transistors, SCR'S, and triacs are also shown and explained.

**Objectives:** Describe the switching and amplification functions as well as the three regions of a transistor. Identify the schematic symbols for PNP and NPN transistors and explain how current flows through each type. Explain how transistors perform switching and amplification functions. Use an ohmmeter to test a transistor. Identify the schematic symbols for a SCR and a triac and explain how they operate.

## INTRODUCTION TO DIGITAL DEVICES (A8207)

**Prerequisites:** This lesson is designed for participants familiar with basic electrical theory, electrical safety, electrical connections, electrical print reading, semiconductors, diodes, and the operating characteristics of transistors, resistors, and other basic circuit components. The ability to properly use electrical/electronic test instruments is also required.

**Description:** This lesson covers how digital electronic components process and transmit information, the principles of operation of basic logic gates, and how binary numbers can be used to represent information.

**Objectives:** Describe how digital electronic circuits process information. Explain the logic functions that can be performed by digital electronic circuits. Explain the truth tables associated with logic functions. Determine the logic function that is performed by a circuit. Explain an integrated circuit. Explain how the binary number system is commonly used in digital electronic circuits.

## ELECTRICAL/ELECTRONIC TEST EQUIPMENT LIBRARY (3)

12-18 hours of training

This comprehensive interactive multimedia-training program consists of three individual lessons that train and oscilloscopes.

**Audience:** This program is excellent for the training of electricians and electronic technicians as well as for the multi-craft training needs of process and manufacturing facilities.

### MULTIMETERS (A8002)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson demonstrates and explains how to use both a digital and an analog multimeter. During this lesson, voltage, resistance, current, capacitance, and frequency are measured. This lesson also describes some of the more common features of a digital multimeter.

**Objectives:** Identify and describe the display area, the function switch, and the leads/jacks on a digital multimeter. Adjust the mechanical zero and interpret a reading on the voltage scale, and the resistance scale of an analog meter. Given an expected measurement, set the function and range switches of an analog multimeter and adjust the zero on the ohms scale. Know how to use a multimeter for a variety of purposes including checking for continuity across a circuit, measuring resistance, current, frequency, ac and dc voltage, and capacitance. And use the hold button, relative button, range button, and min/max button on a DMM.

### OSCILLOSCOPES (A8001)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, electrical safety, and electrical print reading. A basic understanding of electronic devices and circuits is recommended.

**Description:** This lesson explains and demonstrates the use of both analog and digital oscilloscopes. Participants will learn the controls on each type of oscilloscope, how to use a probe with an oscilloscope, how to set up an oscilloscope, and how to determine various measurements taken with an oscilloscope.

**Objectives:** Describe what an oscilloscope is and how it works. Explain the function of its display system, vertical system, horizontal system, trigger system and their controls. Describe different probe types and their applications. Adjust the display controls. Set the trigger, vertical and horizontal controls to display a given waveform on an oscilloscope. Identify sine, square, sawtooth, triangle, pulse, step, and complex waveforms. Measure the voltage, period and frequency of a waveform. Analyze its shape and perform waveform phase measurements.

### AMMETERS, MEGGERS, AND WHEATSTONE BRIDGE (A8003)

**Prerequisites:** This lesson is designed for participants familiar with AC and DC theory, electrical safety, and electrical print reading. A basic understanding of electronic devices and circuits is recommended.

**Description:** This lesson describes Wheatstone bridges, megohmmeters, and clamp-on ammeters. This lesson provides examples of the use of these instruments, identifies their components, and defines their functions. This lesson also describes safety and selection considerations for their use, describes how to set up the instruments, how to connect them to the systems under test, and how to take and read measurements. This lesson describes how to take a resistance reading of a Three-phase AC motor with a megohmmeter, how to set mechanical and electrical zero on a Wheatstone bridge, and how to interpret a Wheatstone bridge reading. This lesson also defines the “record” and “lock” features of a clamp-on ammeter and describes how to modify the range of the meter for the best results.

**Objectives:** Explain the use of a megger, identify basic components, define its function. Describe the safety and selection considerations for function, safety and selection for a clamp-on ammeter. Describe the procedures for setting up a clamp-on ammeter, know how to take a reading and modify the range.



## PRINT READING LIBRARY (2)

8-12 hours of training

This comprehensive interactive multimedia-training program consists of two lessons that train participants to read and interpret wiring diagrams, single line diagrams, building electrical diagrams, and ladder diagrams.

**Audience:** This program is excellent for the training of electricians and electronic technicians.

### ELECTRICAL SCHEMATICS (A8004)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson shows and explains how to read and interpret the symbols on an electrical schematic the function of the input, logic, and output elements of a control circuit. This lesson identifies devices that are typically used as these elements, and presents their schematic symbols. This lesson also describes the steps for interpreting the relationships among the input, logic, and output components of an electrical schematic.

**Objectives:** Explain the function of the input, logic, and output element of a control circuit. Identify the symbol for various manually operated input devices, and identify symbols for various process actuated input devices and state how they are used. Identify the symbol for a relay and the associated contacts. Identify various logic symbols, the symbol for a motor starter, and various output symbols and state how they are used. Describe the layout of a typical electrical schematic and describe various conventions for labeling schematics. Interpret an electrical schematic and know how to state the functions of its devices.

### ELECTRICAL DIAGRAMS (A8005)

**Prerequisites:** This lesson is designed for participants familiar with schematic diagrams and basic electrical terminology.

**Description:** This lesson presents information about three types of electrical diagrams: building diagrams, single-line diagrams, and wiring diagrams. This lesson explains how to identify components, equipment, wire and cables on these diagrams how to relate the diagrams to the installed hardware and how to use diagrams for maintenance and troubleshooting problems.

**Objectives:** Explain the purpose of drawings and types of drawings. Describe the layouts of the diagrams and know how to make drawing revisions, and describe the floor plan and elevation view diagrams. Identify components, cables and conduits, and the cable chart in a building electrical diagram. Identify voltage conventions, symbology, loads and isolation breakers in a single-line diagram. Identify components, terminal conventions, wiring conventions, and bundles in a wiring diagram. Relate a wiring diagram to actual hardware and actual wires, and troubleshoot a circuit using this type of diagram.

## PROGRAMMABLE CONTROLLERS LIBRARY (3)

12-18 hours of training

This comprehensive interactive multimedia training program consists of three individual lessons that train participants to understand programmable controller system operations; interpret power flow through ladder logic; and principles of operation, characteristics, and capabilities of analog control using programmable logic controllers.

**Audience:** This program is excellent for the training of electricians and instrument technicians as well as for the multi-craft training needs of process and manufacturing facilities.

### PRINCIPLES OF OPERATION (A9601)

**Prerequisites:** This lesson is designed for participants familiar with AC/DC theory, electrical safety, basic electrical maintenance procedures, and electrical print reading.

**Description:** This lesson covers the basics of programmable controller systems, describing what a programmable controller is, its hardware and software components, and how it functions in an industrial environment.

**Objectives:** Identify the major hardware components of a programmable controller system and how they work together. Identify the various software components of a programmable controller system and their functions. Identify I/O terminals through addresses and use I/O documentation to find the addresses of field devices as well as use I/O modules indicators and tables to determine status of input and output devices.

## INTERPRETING LADDER LOGIC (A9602)

**Prerequisites:** This lesson is designed for participants familiar with the principles of programmable electrical print reading.

**Description:** This lesson teaches how to interpret programmable controller ladder logic. The lesson defines the program elements of ladder logic and the functions that they perform. This includes contacts, coils, and data functions as well as many of the common ladder logic arrangements.

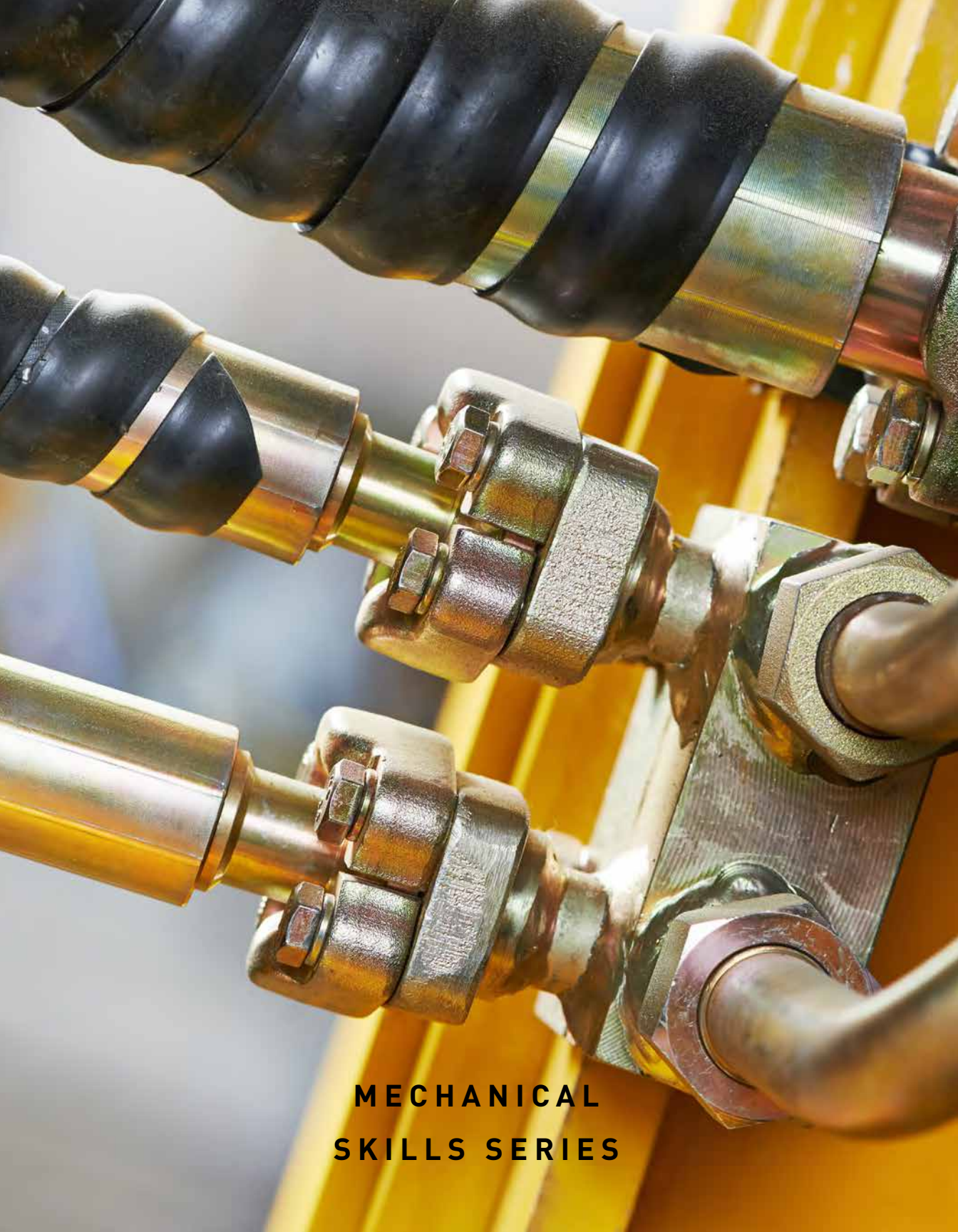
**Objectives:** Interpret power flow in circuits containing many program elements. Circuits designed to start equipment. Start circuits with sealing (holding contacts). Stop circuits, and in circuits that contain the following: normally open contacts to represent normally closed field devices, timer functions, counter functions, math functions, data comparison functions and data transfer functions.

## PROGRAMMABLE CONTROLLERS FOR ANALOG CONTROL (APCAA)

**Prerequisites:** This lesson is designed for participants familiar with digital electronic theory, programmable logic controllers and digital instrumentation.

**Description:** This lesson teaches the difference between discrete and analog control and how PLC's implement PID control modes. It shows different hardware configurations and how process data is transmitted between components on a data highway. Programming languages including ladder logic and function block statements are presented. Additionally, the lesson shows how PLCs actually work in different process applications and some routine and preventative maintenance techniques.

**Objectives:** Describe the differences between discrete control and continuous process control. Describe how PLCs implement proportional, integral, and derivative process control. List and explain hardware for PID control. Explain the purpose of a/d converters. Describe typical field devices connected to PID modules. Describe the types of input signals generated by analog field devices. Explain the functions of a data highway. Explain factors that could affect the speed of data transfer and communications between PID modules. The PLC/PID systems to monitor a given process. Explain the uses of single loop and group displays. Identify typical programming languages for PID control. Explain how PID algorithms are configured in PLC software. Identify other configuration functions available for analog control. Identify other configurations for advanced control strategies. Describe the execution of a typical PID program. Explain how scan times affect program execution. Describe how to change from automatic to manual control modes. Describe the application of PID control using a PLC in a blending process. Describe the application of PID control using a PLC for water quality control.



**MECHANICAL  
SKILLS SERIES**

## AIR COMPRESSOR REPAIR LIBRARY (2)

4-8 hours of training

This comprehensive interactive multimedia-training program consists of two lessons individual lessons that train participants to understand, disassemble, inspect, troubleshoot, and repair reciprocating air compressors.

**Audience:** This course is excellent for all levels of maintenance personnel as well as for the multi-craft training needs of process and manufacturing facilities.

### RECIPROCATING AIR COMPRESSORS: PRINCIPLES AND TROUBLESHOOTING (A9001)

**Prerequisites:** This lesson is designed for participants familiar with the basic operation of reciprocating air compressors.

**Description:** This lesson explains the normal operating conditions for a reciprocating air compressor. The lesson also focuses on how to troubleshoot typical compressor problems such as knocking, failure to unload, and excessive discharge temperature.

**Objectives:** Gather necessary information and perform operational checks to determine the cause of common reciprocating air compressor malfunctions.

### RECIPROCATING AIR COMPRESSORS: DISASSEMBLY, INSPECTION, AND REASSEMBLY (A9002)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles of operation for reciprocating air compressors.

**Description:** This lesson demonstrates how to disassemble, inspect, and repair various components of a reciprocating compressor. Included in this lesson are the maintenance procedures for discharge valves, suction valves, unloaders, and cylinders and pistons. Additionally, the lesson covers disassembly, inspection, and repair as well as the reinstallation of the components.

**Objectives:** Remove, disassemble, clean, repair, and reassemble a discharge valve in a compressor. Remove, disassemble, reassemble, and install a suction valve in a compressor. Remove the compressor inspection covers, the cylinder head, and the piston; and inspect component parts and reinstall them properly.

# BEARINGS – REDUCING FAILURE RATE LIBRARY (2)

4-8 hours of training

This comprehensive interactive multimedia-training program consists of two individual lessons that train participants remove, inspect, select, handle, install, and troubleshoot bearings according to manufacturers' instructions and best practices. Participants learn how to identify replacement bearings and install and maintain the bearings properly using the right tools.

**Audience:** This program is excellent for training mechanics and millwrights as well as for the multi-craft needs of process and manufacturing facilities.

## FAILURE ANALYSIS (A8101)

**Prerequisites:** This lesson is designed for participants familiar with safe shop practices and the use of hand tools and precision measuring instruments.

**Description:** This lesson explains the purpose of bearings and demonstrates how bearings reduce friction and maintain the alignment of operating equipment. The basic operation of anti-friction bearings and plain journal bearings is demonstrated as well as the importance of full fluid film lubrication and proper lubrication clearance. Additionally, indications of various premature bearing failures are discussed.

**Objectives:** Understand how bearings reduce friction. Describe radial, axial (thrust), and angular load in terms of the pressure applied to the shaft and bearing. Understand the operation of common types of plain bearings and their applications. Understand the operation of common types of anti-friction bearings and their applications. Understand the purpose of seals and shields and the conditions when each is used. Relate the "interference fit" to bearing operation. Recognize common indications of bearing failure.

## MAINTAINING BEARINGS (A8102)

**Prerequisites:** This lesson is designed for participants familiar with safe shop practices, the use of hand tools and precision measuring devices, as well as bearings failure analysis.

**Description:** This lesson explains and demonstrates how to clean and disassemble bearing housings and how to dismount, inspect, and mount common types of bearings. The importance of cleanliness and following manufacturers' instructions are stressed throughout each demonstrated procedure.



**Objectives:** Dismount anti-friction bearings using a bearing press and/or a bearing puller. Inspect the bearing for signs of failure. Clean the shaft and check for taper and out-of-round using the proper measuring instruments. Clean the housing and check for damage. Select the proper bearing for replacement, if necessary. Properly orient a bearing prior to installation. Mount a bearing using an induction heater and/or an arbor press. Measure the bearing's inner and outer clearances during installation. Properly lubricate bearings per manufacturers' recommendations.

## CENTRIFUGAL PUMP REPAIR LIBRARY (2)

4-8 hours of training

This comprehensive interactive multimedia-training program consists of two individual lessons that train participants to disassemble, inspect, troubleshoot, and repair centrifugal pumps.

**Audience:** This program is excellent for all levels of maintenance personnel as well as for the multi-craft training needs of process and manufacturing facilities.

### CP PRINCIPLES AND TROUBLESHOOTING (A8901)

**Prerequisites:** This lesson is designed for participants familiar with the basic operation of centrifugal pumps. A familiarity with the relationship between flow rate and pressure is also required.

**Description:** This lesson introduces the components and operating principles of a typical centrifugal pump. Normal operating conditions for the pump are described and guidelines for troubleshooting excessive leakage, excessive temperature, and loss of capacity/loss of head are provided.

**Objectives:** Identify and describe the functions of a centrifugal pump in a system and its components. Recognize causes and symptoms of excessive leakage, excessive temperature, and loss of capacity/loss of head. Explain how pressure, flow rate, and temperature are affected by the system in which the pump operates.

## CP DISASSEMBLY, INSPECTION, AND REASSEMBLY (A8902)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles of operation for centrifugal pumps. A familiarity with troubleshooting procedures as well as the proper use of hand tools and precision measuring instruments is required. Additionally, a familiarity with mechanical seals is recommended.

**Description:** This lesson demonstrates how to disassemble, inspect, and reassemble a typical end-suction pump. The locations and functions of pump components are described as well as procedures for measuring and inspecting pump parts, and the steps for checking impeller clearance. General guidelines for installing a mechanical seal are also provided.

**Objectives:** Disassemble an end-suction pump; inspect the components of a centrifugal pump. Measure the bearing seat on the shaft. Measure shaft runout. Reassemble an end-suction pump; check impeller clearance. Calculate the thickness of shims needed to correct impeller clearance. Determine the gasket size needed in the bearing end cap. Install a mechanical seal.

# HAND TOOLS AND MEASURING INSTRUMENTS LIBRARY (2)

4-8 hours of training

This comprehensive award-winning interactive multimedia-training program consists of two individual lessons that train participants to properly use a variety of hand tools and precision measuring instruments.

**Audience:** This program is excellent for employees in all disciplines as well as for the multi-craft training

## HAND TOOLS (A8601)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson introduces and demonstrates the proper use of hand tools for holding, turning, and striking. This lesson also describes situations that require the use of each type of tool.

**Objectives:** Improve their on-the-job performance through the proper use of vises, c-clamps, pliers, screwdrivers, non-adjustable wrenches, socket wrenches, torque wrenches, and hammers.



## PRECISION MEASURING INSTRUMENTS (A8602)

**Prerequisites:** In order to successfully complete his lesson, participants should be familiar with whole number operations and decimals.

**Description:** This lesson describes the purpose and the basic components of dial calipers, outside micrometers, inside micrometers, depth micrometers, telescoping gauges, thickness gauges, and dial indicators. The lesson also provides procedures for properly using each of these instruments to measure the dimensions of an object.

**Objectives:** Better obtain inside and outside measurements using a dial caliper. Measure outside dimension using an outside micrometer. Measure inside dimension using an inside micrometer. Measure depth by using a depth micrometer. Measure the inside diameter by using a telescoping gauge in conjunction with an outside micrometer. Measure a clearance with a thickness gauge. And measure small changes in dimension by using a dial indicator.

# INDUSTRIAL HYDRAULIC POWER LIBRARY (5)

10-20 hours of training

This comprehensive interactive multimedia-training program consists of five individual lessons that train participants to identify system components, read schematics, and understand the conditions necessary for proper operation of a hydraulic system.

**Audience:** This program is excellent for the training of mechanics, electricians, and operators as well as for the multi-craft training needs of process and manufacturing facilities.

## HYDRAULIC SYSTEM OPERATION (A9501)

**Prerequisites:** This lesson is designed so that no prior knowledge is required. However, a knowledge of basic mathematical skills is recommended.

**Description:** This lesson covers the components of hydraulic systems and explains how the components function together to operate a hydraulic system. Interpretation of hydraulic schematics is also taught.

**Objectives:** Visually identify and describe the function of each basic component in an industrial hydraulic system. Use Pascal's Law. Interpret hydraulic schematics. Identify transmission of power and flow path through the system. Understand the stages of power transmission through a hydraulic system. Identify and describe the function(s) of hydraulic reservoirs and their components. Identify common indications of malfunctions in hydraulic piping and connectors. Identify safety considerations for working with system hydraulics.

## HYDRAULIC PUMPS, PUMPING PRINCIPLES, AND ACCUMULATORS (A9502)

**Prerequisites:** This lesson is designed for participants who are familiar with the basic operating principles of hydraulic systems, the stages of power transfer through a hydraulic system, hydraulic schematics, and basic hydraulic safety considerations.

**Description:** This lesson covers hydraulic pumps and accumulators. The lesson shows and explains the functions of pumps in hydraulic systems and the operating principles of different types of pumps. Common maintenance procedures performed on pumps, procedures for inspecting and monitoring pump efficiency, operating principles of different types of accumulators, common maintenance procedures, and precharging accumulators are also covered.

**Objectives:** Describe the operation of positive and non-positive displacement pumps. Calculate the actual flow rate and the volumetric efficiency. Recognize symptoms of pump malfunction. Identify the axial piston pumps. Describe the function of accumulators.

## PRESSURE CONTROLS (A9503)

**Prerequisites:** This lesson is designed for participants who are familiar with the basic operating principles of hydraulic systems, hydraulic schematics, hydraulic pumps, and basic hydraulic safety considerations.

**Description:** This lesson covers types of pressure control valves, their functions in hydraulic systems and some of their applications. The lesson discusses the principles of hydraulic pressure control with specific applications of check valves, pressure relief valves, direct-acting valves, pilot operated valves, normally-open valves, unloading valves, counterbalance valves, sequence valves, and pressure reducing valves.

**Objectives:** Explain the operation and applications of pilot-operated pressure control valves, normally-open pressure control valves, unloading pressure control valves, counterbalance valves, pressure control valves in sequencing operations as well as pressure control valves in pressure reducing circuits.

## DIRECTIONAL AND FLOW CONTROLS (A9504)

**Prerequisites:** This lesson is designed for participants who are familiar with the basic operating principles of hydraulic systems, the stages of power transfer through a hydraulic system, hydraulic schematics, hydraulic pumps, and basic hydraulic safety considerations.

**Description:** This lesson covers types of directional control valves and flow control valves, their functions in a hydraulic system, and some of their applications. This lesson shows four-way, three-position directional control valves and explains different ways they can be centered, actuated, piloted, and drained. This lesson also covers different flow control valve designs and explains how pressure differential affects flow.

**Objectives:** Identify functions of ports on a directional control valve. Trace various flow paths through a directional control valve on a system schematic. Describe the type of actuators used with directional control valves. Explain how changing flow rate affects the performance of the actuator. Identify functions of ports on a flow control valve. Describe the operation of various valves, including a needle valve, pressure-compensated flow control valve, and a check valve. Describe the operation of meter-in and meter-out circuits.

## HYDRAULIC ACTUATORS (A9505)

**Prerequisites:** This lesson is designed for participants who are familiar with the basic operating principles of hydraulic systems, hydraulic schematics, flow and pressure controls, and basic hydraulic safety considerations. An understanding of hydraulic pumps, pressure controls, and directional and flow controls is also necessary.

**Description:** This lesson discusses the designs, operating principles, and maintenance of hydraulic cylinders and hydraulic motors. The lesson shows and explains pressure and flow requirements for hydraulic cylinders and hydraulic motor performance. Test procedures for checking internal leakage in a cylinder are also demonstrated.

**Objectives:** Calculate electrical horsepower and piston speed. Describe the operation of single-acting, double-acting, and non-differential cylinders as well as the operation of cylinders controlled by regulating flow or pressure. Identify schematic symbols. Describe the operation of unidirectional and bi-directional motors, hydraulic pumps, hydraulic gear motors, hydraulic piston motors, hydrostatic drive circuits, braking circuits, and meter-in circuits.

# INDUSTRIAL LUBRICATION LIBRARY (2)

## 4-8 hours of training

This comprehensive interactive multimedia-training program, consisting of two lessons, trains participants to recognize various types of lubrication systems and their maintenance requirements, including ring, bath, splash, constant level, and forced feed lubrication systems, as well as understand how they operate.

Participants also learn the importance of following lubrication schedules, how to change common types of oil filters, and how to properly handle and store lubricants to prevent lubricant contamination.

**Audience:** This program is excellent for training oilers, mechanics, and millwrights as well as for the multi-craft needs of process and manufacturing facilities.

## FUNDAMENTALS OF LUBRICATION (A8401)

**Prerequisites:** This lesson is designed so that no prior knowledge is required. However, a knowledge of applied mathematics is recommended.

**Description:** This lesson explains the concepts of lubrication, friction, and viscosity and demonstrates the benefits of a proper lubrication program. Additionally, the properties of common solid, semi-solid, and liquid lubricants are described as well as the benefits associated with synthetic lubricants and the functions of additives and inhibitors. Common types and causes of lubricant contamination are described and proper methods of lubricant storage are demonstrated.

**Objectives:** Define lubrication. Explain the benefits of a proper lubrication program. Define friction. Identify factors that contribute to friction. Identify the three basic types of friction. Describe three types of lubrication applications used to reduce friction. Define viscosity. Describe three types of liquid lubricants and some typical applications. Describe the properties of liquid lubricants. Describe types of semi-solid lubricants and some typical applications. Describe conditions or circumstances under which it would be preferable to use grease as a lubricant. Describe the properties of semi-solid lubricants. Describe types of solid lubricants and some typical applications. Describe the properties of solid lubricants. Identify some of the benefits of using synthetic lubricants. Explain the function of additives and inhibitors. Describe types of lubricant contamination. Describe how to prevent lubricant contamination. Describe proper methods of lubricant storage.

## LUBRICATION MAINTENANCE (A8402)

**Prerequisites:** This lesson is designed for participants familiar with the fundamentals of lubrication. Knowledge of applied mathematics is recommended.

**Description:** This lesson explains and demonstrates how various types of lubrication systems operate, including ring, bath, splash, constant level and forced feed lubrication systems. Participants learn pertinent maintenance checks to make for each type of system. Manual devices used to apply lubricant are covered as well as the purpose of filters and the importance of filter maintenance in lubrication systems. Additionally, the lesson indicates the benefits of oil sampling and analysis and identifies several factors that can cause lubrication failure.

**Objectives:** Explain how ring lubrication systems operate. Explain how bath lubrication systems operate. Explain how splash lubrication systems operate. Explain how constant level lubrication systems operate. Perform a check on a natural feed lubrication system and determine machine condition. Describe how to add oil to a natural feed lubrication system. Describe the operation of forced feed lubrication systems. Explain the differences between natural feed and forced feed lubrication systems. Perform a check on a forced feed lubrication system and determine machine condition. Identify various devices used to apply lubrication manually. Describe how to apply the proper amount of grease to a bearing. Explain the purpose of filters in a lubrication system. Explain the differences between surface filters and depth-type filters. Explain why filter maintenance is important. Recognize indications that a filter must be cleaned or replaced. Describe how to clean a filter. Explain the benefits of following a lubrication schedule. Interpret information on a lubrication schedule. Explain the benefits of oil sampling and analysis.

## MECHANICAL SEALS LIBRARY (1)

2-4 hours of training

This comprehensive interactive multimedia-training program consists of one lesson that trains participants to work effectively with mechanical seals. The functions, operation, and repair of common mechanical seals are demonstrated.

**Audience:** This program is excellent for all levels of maintenance personnel as well as for the multi-craft training needs of process and manufacturing facilities.

### MECHANICAL SEALS (A9801)

**Prerequisites:** This lesson is designed for participants familiar with the basic operation and maintenance of pumps and other rotating equipment.

**Description:** This lesson covers the features, operation, and applications associated with three common analysis and identification, seal removal, disassembly, reassembly, and installation.

**Objectives:** Identify the basic components of a mechanical seal. Identify sealing points and applications in which packing is installed to control process leakage as well as the types of materials commonly used to make seal faces and elastomers. Select the appropriate seal design for a specific type of application. Verify the compatibility of seal materials with the process fluids for a particular application. Perform a failure analysis to determine the cause of seal failure and to identify the means to correct the problem. Remove and disassemble a failed mechanical seal. Remove and replace the o-rings on a mechanical seal. Perform the preliminary checks prior to seal installation. Reassemble and install a new or repaired mechanical seal.

## PIPEFITTING LIBRARY (4)

8-16 hours of training

This comprehensive interactive multimedia-training program consists of four lessons that train participants to select, measure, cut, and install piping properly. Blueprint reading is also included.

**Audience:** This program is excellent both for the training of maintenance personnel as well as for the multi-craft training needs of process and manufacturing facilities.

### PIPEFITTING MATERIALS AND LAYOUT (A8801)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson explains the different characteristics of piping systems. The lesson also shows how to read blueprints, how to conduct a field check, and how to measure pipe for installation. Methods of cutting pipe are also included.

**Objectives:** Identify different types of pipes and explain how they are sized. Explain why different pipes are used in different systems. Read single-line and double-line blueprints. Read isometric and orthographic projection blueprints. Make a field check of the piping system. Find the end-to-end measurement of a pipe. Measure makeup and take-out. Identify and describe the various tools used to cut pipe. Choose the correct tool for cutting pipes of different materials and sizes. Choose the correct tool for cutting different types of piping.

### TUBING AND THREADED PIPE (A8802)

**Prerequisites:** This lesson is designed for participants familiar with the proper use of hand tools and precision measuring instruments. A knowledge of pipefitting materials and layout is also required.

**Description:** This lesson shows how to cut and bend tubing, use tubing fittings, cut and thread pipe, and use pipefittings. Information on the sequence of steps involved in each procedure, as well as information on using the necessary tools, is also provided.

**Objectives:** Identify the correct size tubing for the job. Cut tubing to the proper size for a job. Use a mandrel bender to bend tubing. Assemble a compression fitting. Use a flaring tool to flare tubing. Inspect a flared fitting for damage. Use a tubing cutter to cut tubing. Use a wheel and roller cutter to cut pipe. Use a reamer to ream tubing and piping. Cut threads on a pipe. Assemble a union fitting on threaded pipe.

### PREPARING PIPING FOR INSTALLATION (A8803)

**Prerequisites:** This lesson is designed for participants familiar with the proper use of hand tools and precision measuring instruments. Knowledge of pipefitting materials, layout, tubing, and threaded pipe is also required.

**Description:** This lesson shows how to set up and use an automatic cutting torch, how to prepare a pipe end using an end preparation tool, and how to align components for a socket weld joint and butt weld joint. Information on the sequence of the steps involved in each procedure, as well as information on using the necessary tools, is also provided.

**Objectives:** Set up an automatic cutting torch. Adjust the flame on an automatic cutting torch. Cut pipe using an automatic cutting torch. Identify the components of an end preparation tool. Install an end preparation tool on a pipe. Use an end preparation tool to machine pipe ends. Align a butt weld joint.

### LAGGING AND INSULATION (A8804)

**Prerequisites:** This lesson is designed for participants familiar with the proper use of hand tools and precision measuring instruments. A familiarity with pipefitting materials, layout, tubing, threaded pipe and the preparation for piping installation is also required.

**Description:** This lesson shows and explains the procedures for measuring and cutting block insulation for piping elbows and flanges, for installing the insulation, and for covering the insulation. The lesson includes information on the sequence in which the steps should be performed and the materials needed for each step.

**Objectives:** Calculate the size of each piece of insulation needed for a piping elbow. Mark and cut block insulation for a piping elbow. Install block insulation on a piping elbow. Cement the piping elbow insulation. Measure the amount of insulation needed for a flange. Score flange insulation so it will fit snugly on the flange. Install block insulation on a flange. Cement the flange insulation. Measure and cut the insulation cloth covering. Install cloth covering on piping elbows and flanges.

## PNEUMATIC POWER LIBRARY (1)

2-4 hours of training

This comprehensive interactive multimedia-training program consists of one lesson that trains participants to identify system components, read schematics, and understand the conditions necessary for the proper operation of a pneumatic system.

**Audience:** This program is excellent for training mechanics, electricians, and operators as well as for the multi- craft needs of process and manufacturing facilities.

### PNEUMATIC AIR TREATMENT (A7401)

**Prerequisites:** This lesson is designed so that no prior knowledge is required. However, a knowledge of basic mathematical operations is recommended.

**Description:** This lesson is designed to provide an overview of pneumatic systems and how pneumatic components relate to produce useful work output as well as explain how system components function and the conditions necessary for proper pneumatic system operation.

**Objectives:** Describe the purpose of pneumatic power. Differentiate between pneumatic and hydraulic power. Describe why pneumatic power is used for certain applications. Define the laws that relate to pneumatic power. Identify pneumatic schematic symbols. Describe the effects of moisture on a pneumatic system. Define dew point. Describe how temperature and pressure affect dew point. Describe the purpose of an aftercooler. Describe how refrigeration, regenerative and deliquescent dryers remove moisture from compressed air. Describe how system piping is designed to control moisture. Describe the importance of filters in a pneumatic system. Describe how filters are rated. Describe the design and use of surface and depth filters. Describe the purpose and operation of a filter-separator. Discuss the purpose of manual and automatic drain valves. Describe the purpose of a regulator. Describe potential regulator problems. Describe the purpose of a lubricator. Describe the purpose and advantages of an FRL. Describe the purpose of a compressor. Describe the purpose of a receiver.



## RIGGING AND LIFTING LIBRARY (3)

6-12 hours of training

This comprehensive interactive multimedia-training program consists of three lessons that train participants to use rigging and lifting equipment safely. The proper use of forklifts and cranes is also covered.

**Audience:** This program is excellent for every employee in all disciplines.

### HAND OPERATED EQUIPMENT (A8701)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson shows how to prepare for and carry out a lift using a hand-operated hoist. The lesson describes different types of lifting equipment and when each type would be used.

**Objectives:** Identify and explain the operation of different types of hand-operated hoists.

Identify and explain the function of components on the different hoists, including hooks, shackles, slings and eyebolts. Plan a lift using a hand-operated hoist. Inspect hoists, wire rope slings, man-made fiber slings, trolley, shackles, eyebolts, and other related equipment.

Install necessary equipment. Perform a lift. Invert a load using two chain hoists.

### FORKLIFTS AND CRANES (A8702)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

However, a familiarity with the basic operation of forklifts and mobile cranes is recommended.

**Description:** This lesson provides procedures for the safe and efficient operation of forklifts and mobile cranes. The lesson covers specific aspects of operation such as inspections before use and communication during operation, as well as the actual steps involved in lifting and moving loads.

**Objectives:** Perform a visual inspection and an operational check of a forklift. Safely maneuver a forklift indoors. Properly unload, lift, stack, and unstack pallets. Perform static and operational inspections of a mobile crane. Properly use and interpret signals when operating a mobile crane. Determine the load limit for a boom extension and angle by using load limit and angle charts. Describe the procedures involved in performing a lifting operation with a mobile crane.

### LADDERS AND SCAFFOLDING (A8703)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson explains how to select, inspect, and safely use both ladders and scaffolding. The lesson focuses on the application and safe use of single, extension, and stepladders in addition to the procedures for assembling tubular welded frame scaffolding.

**Objectives:** Identify the components of a single, extension, and stepladder. Select the correct ladder taking length, weight, and type of material into account. Inspect ladders. Determine the correct angle to set the base. Raise and lower ladders according to safety procedures. Inspect and assemble tubular welded frame scaffolding.

## ROTATING EQUIPMENT PREDICTIVE MAINTENANCE AND ALIGNMENT LIBRARY (7)

14-28 hours of training

This comprehensive interactive multimedia-training program consists of seven individual lessons that train participants to use predictive maintenance as a tool for prolonging equipment life and preventing major problems.

**Audience:** This program is excellent both for the training of maintenance personnel and equipment operators as well as for the multi-craft training needs of process and manufacturing facilities.

### PRINCIPLES AND PRACTICES OF PREDICTIVE MAINTENANCE (A8301)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson focuses on the general purpose of an effective predictive maintenance program by showing how methods such as vibration analysis, and lubricant and trend analysis can be used to determine equipment condition and predict equipment life.

**Objectives:** Define predictive maintenance and differentiate it from other approaches such as run-to-failure and preventive maintenance. Describe the benefits of predictive maintenance.

Describe how equipment vibration can provide an indication of equipment condition.

Describe how impurities in equipment lubricant can provide an indication of the condition of the components being lubricated. Describe how trends reflected in equipment records can provide an indication of equipment condition. Describe some basic guidelines for a successful predictive maintenance program.

### VIBRATION ANALYSIS (A8302)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles and practices of predictive maintenance.

**Description:** This lesson teaches how to monitor vibration and perform a vibration analysis. The lesson interprets various vibration patterns.

**Objectives:** Identify two measures of vibration amplitude and the units of measurements used. Identify the points on a bearing where horizontal, vertical, and axial readings would be taken. Use a severity chart to get an indication of machine condition. Define amplitude and frequency. Identify the function of three filter settings on a vibration analyzer. Recognize the characteristics of vibration produced by conditions such as unbalance, misalignment, mechanical looseness, worn gears, and anti-friction bearings.

### LUBRICANT AND TREND ANALYSIS (A8303)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles and practices of predictive maintenance.

**Description:** This lesson introduces the principles of lubricant and trend analysis. The lesson shows how to take oil samples and read an oil analysis report as well as how to identify and interpret trends.

**Objectives:** Take an oil sample at a sampling valve and reservoir. Determine where to take a sample to check the condition of a particular component. Use operating data to establish trends in machine condition. Identify increasing, decreasing and flat trends. Compare trends using different data from the same machine.

### TECHNIQUES FOR EXTENDING BEARING LIFE (A8304)

**Prerequisites:** This lesson is designed for participants familiar with the components and functions of bearings in relation to rotating equipment as well as with the procedures for installing bearings. A basic understanding of the principles and practices of predictive maintenance is also required.

**Description:** This lesson presents guidelines for maximizing the operational life of bearings for rotating equipment. The lesson emphasizes the proper handling, storage, installation, and maintenance of bearings.

**Objectives:** Describe proper handling and storage procedures for bearings. Obtain readings on the outside diameter of the shaft and inside diameter of the housing. Determine proper fit. Describe two types of bearing lubrication. Identify three potential areas of lubrication contamination. Identify symptoms and possible causes of bearing problems.

## PRINCIPLES OF REVERSE DOUBLE DIAL ALIGNMENT (A8305)

**Prerequisites:** This lesson is designed for participants familiar with precision measuring instruments, specifically dial indicators. A basic understanding of the principles and practices of predictive maintenance is also required.

**Description:** This lesson describes the principles of the reverse double dial alignment method used to measure and correct misalignment. The lesson also explains the data needed to determine offset and angularity misalignment values by using a graph. Formulas used to calculate misalignment corrections and factors that may affect alignment are also presented.

**Objectives:** Identify three types of misalignment found in most rotating equipment. Distinguish vertical plane from horizontal plane. Identify the parts of the alignment rig and explain how they work. Convert sweep reading to offset values. Plot indicator offset values on a graph to find angular and offset misalignment values. Read specifications correctly. Perform calculations to determine how far and in which direction to move the machine.

## REVERSE DOUBLE DIAL ALIGNMENT (A8306)

**Prerequisites:** This lesson is designed for participants familiar with precision measuring instruments, specifically dial indicators, and the principles of reverse double dial alignment. A basic understanding of the principles and practices of predictive maintenance is also required.

**Description:** This lesson shows how to use the reverse double dial alignment procedure to determine and correct misalignment as well as how to take dial indicator readings. The lesson also teaches how to calculate the necessary vertical and horizontal adjustments and how to verify the results. Emphasis is on good record keeping, the importance of accurately reading the dial indicators, and performing the calculations correctly to ensure that proper alignment is achieved.

**Objectives:** Measure bracket sag and other dimensions necessary to calculate misalignment. Mount an alignment rig correctly on two shafts. Take a set of sweep readings. Determine if vertical misalignment exists. Shim a machine to correct vertical misalignment. Determine if horizontal misalignment exists. Calculate the distance to move a machine to correct horizontal misalignment. Verify that equipment is aligned within specifications.

## COMPUTERIZED AND LASER ALIGNMENT (A8307)

**Prerequisites:** This lesson is designed for participants familiar with the components and functions of bearings in relation to rotating equipment as well as with the procedures for installing bearings. A basic understanding of the principles and practices of predictive maintenance is also required.

**Description:** This lesson explains how to determine a computer's specifications and introduces proper steps to take in correcting misalignment with the use of a laser.

**Objectives:** Take and then enter alignment measurements required by a computer.

Use a computer to calculate offset and angular misalignment values in the horizontal and vertical planes to determine if a machine is within specification. Determine the amount and direction to move the machine to correct misalignment. Identify the components of a laser/detector system and properly set up the equipment. Take measurements necessary for the laser alignment system. Use the laser/detector system to calculate angular and offset misalignment in vertical and horizontal planes. Position the machine properly by using the laser.

## STATISTICAL PROCESS CONTROL LIBRARY (7)

14-28 hours of training

This comprehensive interactive multimedia-training program consists of seven individual lessons that train participants to use statistical process control as a means of improving a process. The use of several common types of control charts is included.

**Audience:** This program is excellent for every employee in all disciplines.

### INTRODUCTION TO STATISTICAL PROCESS CONTROL (A8501)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

However, knowledge of basic mathematical skills is recommended.

**Description:** This lesson introduces statistical process control (SPC) as a prevention method used to reduce quality costs. The lesson explains variability and shows how to construct a histogram to represent it. The normal curve is described as well as its probability and relevance to the philosophy of never-ending improvement.

**Objectives:** Explain the difference between prevention and detection systems. Define statistical process control and quality as it relates to SPC. Describe the various classifications of quality costs and discuss their relevance to SPC. Describe the concept of variation. Generate frequency charts and histograms. Apply basic SPC terminology such as variable, attribute, class width, and frequency. Describe what is meant by probability. Show how normal curves can represent measured quantities.

### INTRODUCTION TO CONTROL CHARTS (A8502)

**Prerequisites:** This lesson is designed for participants familiar with the basics of statistical process control. A knowledge of basic mathematical skills is recommended.

**Description:** This lesson introduces control charts and shows how to plot specific values on the control chart. The lesson also demonstrates how to determine and plot the mean, median, and range on a control chart.

**Objectives:** Explain the use of common elements of a control chart. Explain the two ways in which a process curve can change and describe the measures that are used to monitor those changes. Calculate and plot the mean using values with decimal points, both positive and negative numbers, and a scale marked either with actual values or increments above and below zero. Determine and plot the median. Calculate and plot the range using values with decimal points, and positive and negative numbers. Explain the difference between common and special causes of variations.

**Prerequisites:** This lesson is designed for participants familiar with the principles of statistical process control, the basic components of control charts, and the characteristics of a normal curve. Knowledge of basic mathematical skills is recommended.

### CONTROL CHARTS FOR VARIABLES (A8503)

**Prerequisites:** This lesson is designed for participants familiar with the principles of statistical process control, the basic components of control charts, and the characteristics of a normal curve. A knowledge of basic mathematical skills is recommended.

**Description:** This lesson explains how to interpret variable control charts in order to determine whether or not a process is in statistical control. The lesson introduces the concept of performance-based limits for process control and presents basic guidelines for proper sampling. In addition, the principles for interpreting control charts are presented.

**Objectives:** Identify variables. Explain how the control limits for a process are related to a normal curve. Explain how the central line may be identified for mean, median, and range charts. Identify the criteria of good sampling practice. Identify a random pattern of values using the 2/3 rule. Identify three different types of non-random patterns and interpret their meaning. Explain when a non-random pattern may be a sign of process improvement.

### CONTROL CHARTS FOR ATTRIBUTES (A8504)

**Prerequisites:** This lesson is designed for participants who are familiar with the basics of statistical process control, the basic components of control charts, the characteristics of a normal curve, and control charts for variables. Knowledge of basic mathematical skills is recommended.

**Description:** This lesson discusses principles of attribute control charts and shows how to plot and interpret various control charts for attributes, including p, np, u, c, and multiple characteristic charts.

**Objectives:** Identify nonconformities. Recognize the different sections of an attribute control chart and explain their purpose. Describe the information that is contained in each section of an attribute control chart. Describe proper sampling procedures for attributes using assigned data. Complete p, np, u, c, and characteristic charts. Interpret an attribute control chart for statistical control. Identify three different non-random patterns and interpret their meaning.

### ADVANCED CONTROL CHARTS (A8505)

**Prerequisites:** This lesson is designed for participants familiar with the principles of statistical process control as well as control charts for variables and attributes. Knowledge of basic mathematical skills is recommended.

**Description:** This lesson explains how to calculate the control limits for variable and attribute control charts. The lesson also shows how to construct and interpret cusum charts in order to improve process performance.

**Objectives:** Calculate the standard deviation and control limits for mean variable control charts including mean and median range charts, and p, np, u, and c charts. Define local mean. Interpret a cusum chart for statistical control.

### MACHINE AND PROCESS CAPABILITY STUDIES (A8506)

**Prerequisites:** This lesson is designed for participants familiar with the principles of statistical process control, the function and components of a control chart, and procedures for collecting sample process data. An understanding of the concepts of control limits, specification limits, standard deviation, and the characteristics of a normal curve is also required. Knowledge of basic mathematical skills is recommended.

**Description:** This lesson explains the purpose and procedures for performing machine and process capability studies. The lesson shows how to complete and interpret machine capability charts and how to perform a process capability study as well as how to calculate a capability index for a machine and a process.

**Objectives:** Define capability for a machine and a process. Explain the purpose of machine and process capability studies. Perform a machine capability study using a capability chart. Interpret a machine capability graph using the specification limits as guidelines. Perform a process capability study. Calculate two different process capability indices for machines and processes.

### PROBLEM SOLVING TECHNIQUES (A8507)

**Prerequisites:** This lesson is designed for participants familiar with the principles of statistical process charts. Basic mathematical skills and graphing techniques are also required.

**Description:** This lesson covers several problem-solving techniques including brainstorming, Pareto diagrams, cause and effect diagrams, and scatter diagrams. The lesson focuses on how to collect data and display it graphically as well as how to apply graphic tools to problem solving.

**Objectives:** Construct a Pareto diagram from data provided by tally charts, plant records, and control charts. Define the Pareto principle of 80/20 rule. Calculate the cumulative frequencies and percentages of defect categories and plot them on a Pareto diagram. Construct a cause and effect diagram. Extend a fishbone diagram through logical backward analysis of a cause. Distinguish between dependent and independent variables. Construct a scatter diagram as well as interpret it for relationships between variables.

## TROUBLESHOOTING SKILLS LIBRARY (1)

This comprehensive interactive multimedia-program, consisting of one lesson, teaches strategic troubleshooting skills that can be applied to the analysis of problems in any type of industrial system.

**Audience:** This program is excellent for training instrument technicians, electricians and electronics technicians, mechanics and millwrights as well as for the multi-craft needs of process and manufacturing facilities.

### DEVELOPING LOGICAL THINKING (A7501)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson teaches participants how to develop logical thinking and create a personal troubleshooting outlook that will prove valuable under any troubleshooting situation.

**Objectives:** Define root cause problem solving. Define trouble-shooting. Describe the basic steps involved in a general troubleshooting procedure. Describe how to obtain information about a malfunctioning system. Explain the importance of comparing the symptoms of a problem to the characteristics for normal operation. Describe sources of information concerning normal operations. Describe sources of information concerning the background of a problem. State the relationship between a symptom and a cause. Describe how to develop a trouble-shooting plan. Describe the importance of using schematics while troubleshooting. Describe steps necessary to repair the problem. Describe steps that can be taken to prevent future trouble. Explain the importance of a troubleshooting outlook. Describe how to troubleshoot under pressure. Describe the importance of experience in troubleshooting.

## VALVE REPAIR LIBRARY (2)

4-8 hours of training

This comprehensive interactive multimedia-training program consists of two individual lessons that train participants to disassemble, inspect, and repair gate, globe, and control valves.

**Audience:** This program is excellent both for the training of maintenance personnel and equipment operators as well as for the multi-craft training needs of process and manufacturing facilities.



### GATE VALVE REPAIR (A9101)

**Prerequisites:** This lesson is designed for participants familiar with the operation of gate valves and the proper use of hand tools and precision measuring instruments.

**Description:** This lesson addresses the procedures for disassembly, inspection, and reassembly of a typical gate valve. The lesson covers the locations and functions of valve components. Procedures for disassembling, inspecting, and measuring valve parts and procedures for lapping the disc and checking seat contact are also covered.

**Objectives:** Identify the parts of a gate valve and describe their functions. Inspect a valve and make adjustments to stop leakage. Position rising stem and non-rising stem valves to the half-open position. Remove and disassemble the bonnet assembly of a gate valve. Use a telescoping gauge to determine if a stuffing box is round. Perform a runout to determine if a stem is bent. Use an outside micrometer to determine if the stem has excessive wear. Lap a disc and perform a contact check of disc mating surfaces proper seal between the seat and disc of a gate valve.

### GLOBE AND CONTROL VALVE REPAIR (A9102)

**Prerequisites:** This lesson is designed for participants familiar with the basic operation of globe and control valves and the proper use of hand tools and precision measuring instruments.

**Description:** This lesson provides guidelines for repairing globe and control valves including procedures for disassembling, inspecting, and reassembling both globe and control valves.

**Objectives:** Identify the basic components of a typical globe valve. Disassemble and inspect a globe valve for damage. Describe what lapping is and explain when it is used. Complete a dye check.

Reassemble a globe valve. Identify the basic components of a typical control valve.

Disassemble and inspect a control valve for damage. Reassemble a control valve.



## INSTRUMENTATION SERIES

## ANALYZERS LIBRARY (5)

20-30 hours of training

This comprehensive INVOLVE® multimedia-training program was produced in association with the Instrument Society of America USA. This five individual lesson program trains participants in the principles of process analysis and the operation and applications associated with spectroscopic, electrochemical, and chromatographic analyzers.

**Audience:** This program is excellent for training instrument technicians as well as for the multi-craft training needs of process and manufacturing.

### PRINCIPLES OF PROCESS ANALYSIS (AAS01)

**Prerequisites:** This lesson is designed for participants with an understanding of industrial process control. Participants should also have a basic understanding of chemistry and physics.

**Description:** This lesson introduces participants to the principles of process analysis.

The advantages of process analysis for industry are discussed and the scientific principles of the various process analysis methods, such as spectrometry, chromatography, electrochemical and physical property analysis are described.

**Objectives:** Describe the concept of process analysis. Distinguish between process and laboratory analysis. Describe how process analysis aids in conforming to environmental and regulatory policy as well as safety and loss prevention standards. Understand safe and effective process analyzer use. Describe the principles of thermal conductivity analysis, combustible gas detection, electrical conductance analysis, electrochemical analysis, zirconium oxide oxygen detection, pH analysis, opacity analysis, and spectrometric analysis. Explain the Beer-Lambert law. Identify the means of measuring density in fluids. Identify the methods to measure moisture in fluids. Describe how moisture is measured in gases and liquids using the electrolytic method, the piezoelectric method, and the aluminum gas method. Describe the principles of gas chromatography and mass spectrometry. Explain the methods.

### SPECTROSCOPIC ANALYZERS (AAS02)

**Prerequisites:** This lesson is designed for participants familiar with industrial process control and process analysis. Participants should also have a basic understanding of chemistry and physics.

**Description:** This lesson introduces participants to spectroscopic analyzers and describes their principles of operation, components, and measurements. Various analyzer configurations are explained and the operation of mass spectrometers is described.

**Objectives:** Define the term electromagnetic spectrum. Identify UV, visible, and infrared regions on electromagnetic spectrum diagrams. Describe common types of molecular excitation. Identify and describe typical spectroscopic analyzer components and explain their functions. Explain the function of optical filters in limiting radiation to the wavelength of interest. Explain the necessity of various analyzer configurations. Describe the operation of split beam, single beam, and dual beam analyzers. Describe the configuration and operation of a nondispersive analyzer. Describe the configuration of multicomponent spectrometer-control unit. Discuss spectroscopic analyzer sampling considerations.

### GAS CHROMATOGRAPHS (AAS03)

**Prerequisites:** This lesson is designed for participants with an understanding of industrial process control, process analysis, and spectroscopic analysis. Participants should also have a basic understanding of chemistry and physics.

**Description:** This lesson introduces participants to gas chromatography and describes gas chromatograph principles of operation, components, and Applications appropriate for gas chromatographs are identified and discussed.

**Objectives:** Identify gas chromatograph system components. Identify the two most common types of columns: liquid on solid and active solid columns. Identify the components of a column switching system. Explain column efficiency-define resolution and peak interface. Explain the effects of oven temperature, sample size, and carrier gas flow on chromatograms. Explain the function of a programmer. Define each component of a standard chromatogram. Explain methods of determining column switching times for back-flushing. Describe how to program and calibrate a gas chromatograph. Be able to identify appropriate applications for using a gas chromatograph, such as butadine analysis and trace component analysis.

### AIR AND WATER ANALYSIS (AAS04)

**Prerequisites:** This lesson is designed for participants with a basic understanding of industrial process emissions and effluents and the regulations governing them. Participants should also have a basic knowledge of the principles of process analysis, spectroscopic analysis, and gas chromatographs.

**Description:** This lesson trains participants to apply the concepts and terminology associated with the principles of process analysis to air and water analysis. The agencies and regulations governing air and water quality are described, and the ways in which various types of analyzers detect and measure the components in air and water are discussed.

**Objectives:** Explain the role and importance of analyzers and detectors for air and water monitoring. Identify EPA and OSHA regulatory issues surrounding air and water monitoring. Identify and describe the fundamental operating principles of paramagnetic, zirconium oxide, and low temperature instruments. Identify air quality applications for spectroscopic instruments. Identify the operating principles of opacity monitors and infrared and ultraviolet stack analyzers. Identify air quality applications for gas chromatography. Identify water quality applications for electrochemical instruments. Identify the operating principles of pH analyzers, ion-specific electrode analyzers, conductivity analyzers, and dissolved oxygen analyzers. Identify water quality applications for spectroscopic instruments. Identify water quality applications for flame ionization detection. Identify the principles of operation for flame ionization detectors.

### PROCESS SAMPLING SYSTEMS (AAS05)

**Prerequisites:** This lesson is designed for participants with an understanding of industrial process control, process analysis, spectroscopic analysis, gas chromatographs, and air and water analysis. Participants should also have a basic understanding of chemistry and physics.

**Description:** This lesson introduces participants to the tenets of sound sample handling system design for process analyzers and covers each of the major sections usually included process interface, sample transport, sample conditioning, and sample disposal. Multi-stream switching and contamination prevention strategies are also covered.

**Objectives:** Identify the reasons for using a sample handling system in process analysis. Identify the importance and characteristics of a well-designed sample handling system. Identify the reasons for using a sample handling system in process analysis. Describe the operating principles of sample handling systems. Recognize sample system components. Identify the materials of construction in different sample handling systems that enable components to withstand any corrosive effects of the sample. Identify the methods to ensure a safely maintained sample handling system. Identify the importance and function of the sample handling transport system. Identify the factors that determine lag time in a sample transport system. Explain the importance of sample conditioning. Describe and explain the different ways block-and-bleed and double block sample switching systems operate.

## BOILER CONTROL LIBRARY (3)

12-18 hours of training

This comprehensive INVOLVE® multimedia-training program was produced in association with the Instrument Society of America (ISA). This program trains participants in the operation and maintenance of boilers and their associated safety systems.

**Audience:** This program is excellent for training instrument technicians as well as for the multi-craft training needs of process and manufacturing.

### BOILER SYSTEMS (ABC01)

**Prerequisites:** This lesson is designed for participants familiar with process operations and industrial process control.

**Description:** This lesson focuses on the principles of operation of boiler systems and teaches the thermodynamic principles governing steam generation and heat transfer. Basic boiler components and operations will also be covered. The lesson provides a detailed overview of how steam is generated on the water side of the boiler as well as the fundamentals of combustion and how energy is converted in the boiler's furnace.

**Objectives:** Give a description of a typical boiler and related system. Describe the function of a boiler. Define the following terms: enthalpy, sensible heat, latent heat, latent heat of vaporization, saturation temperature, superheating, critical pressure, British Thermal Unit (BTU), and steam quality. Describe the flow of water and energy when given a general description of a typical steam system. Explain how each system contributes to the production of steam when given a block diagram of a typical boiler. Show the flow paths for inputs and outputs through the system when given a block diagram of a basic boiler. Identify the basic types of boilers when given descriptions of common features of the boilers. Describe common applications for the different boiler types. Explain the functions of the various components in a boiler when given their descriptions. Explain how components such as economizers and preheaters conserve heat energy and maximize the efficiency of steam production while minimizing cost when given a description of the principles that govern efficient steam production and optimal use of fuel. Explain why feed water must be treated before it enters the boiler when given a description of the effects of corrosion and scale on boiler components. Describe the principles of combustion in a boiler furnace. Explain the functions of the components in the fuel and air systems. Identify the most common types of boiler fuels and describe their physical characteristics and heat values when given descriptions of the three major categories of boiler fuels. Describe the various methods for preparing the fuel for use in a boiler. Describe the principle by-products of combustion and how each is measured. Explain the importance of monitoring emissions.

## BOILER CONTROLS (ABC02)

**Prerequisites:** This lesson is designed for participants familiar with process operations and industrial process control.

**Description:** This lesson focuses on the control systems of boilers and teaches the importance of proper drum level and basic methods for controlling that level. Shrink and swell will be explained. Furnace draft control and basic control strategies for liquid, gas and solid fuel boilers will also be covered as well as the fundamentals of combustion testing. The lesson also provides information about steam temperature control and unit management systems.

**Objectives:** Explain the relationship between steam demand, feedwater flow, and drum level. Identify the problems caused by low drum water level. Identify the problems caused by high drum water level. Explain the terms “shrink” and “swell” and their associated control problems. Identify the major components and functions in each of the following drum level control systems: single-element, two-element and three-element control systems. Identify the various sensors used to measure steam drum level in a high pressure drum boiler. Explain why steam drum level transmitters are density or temperature compensated and how this is accomplished. Describe the function of the demand loop. Describe the control systems used in solid fuel boilers. Describe the purpose of and basic steps for a Combustion test. Explain the purpose of controlling steam temperature. Identify the instruments and interconnections used to control steam temperature. Describe boiler-following unit control. Describe turbine-following unit control, and describe the coordinated unit control system.

## TROUBLESHOOTING BOILER CONTROLS (ABC03)

**Prerequisites:** This lesson is designed for participants familiar with process operations and industrial process control.

**Description:** This lesson teaches how to troubleshoot various boiler control systems. Problems that might be encountered in each phase of boiler operation from startup to shut down will be discussed. The lesson also covers permissives, interlocks, shutdown systems and their associated logic.

**Objectives:** Identify the conditions that must be met prior to initiating boiler startup. Explain the purpose of each step in a typical operation. Troubleshoot cause of startup failure. Troubleshoot the source of the problem. Identify the safety concerns with improper furnace pressure and methods for detecting and correcting furnace pressure problems. Troubleshoot the problem if given a problem with furnace pressure. Troubleshoot the problem if given a problem with drum level. Identify the safety concerns with high steam pressure and methods for relieving pressure. Explain the purpose of each step in a typical shutdown operation, given a sequential description of the tasks involved in shutting down a boiler. Identify parameters that could cause an emergency shutdown. Describe methods of troubleshooting the cause of a shutdown. The effects of corrosion and scale on boiler components. Describe the principles of combustion in a boiler furnace. Explain the functions of the components in the fuel and air systems.

Identify the most common types of boiler fuels and describe their physical characteristics and heat values when given descriptions of the three major categories of boiler fuels. Describe the various methods for preparing the fuel for use in a boiler. Describe the principle by-products of combustion and how each is measured. Explain the importance of monitoring emissions.

## CONTROL VALVES LIBRARY (4)

16-24 hours of training

This comprehensive INVOLVE® multimedia-training program was produced in association with the Instrument Society of America (ISA). This four individual lesson program trains participants in the function, operation, maintenance, and troubleshooting of common types of control valves.

**Audience:** This program is excellent for training instrument technicians as well as for the multi-craft training needs of process and manufacturing.

### BODY TYPES AND TRIM (ACV01)

**Prerequisites:** This lesson is designed for participants familiar with industrial process control, specifically single loop control and multiple loop control. A working knowledge of fluid flow characteristics, fluid flow measurement, and typical elements in process loops is recommended.

**Description:** This lesson explains control valve selection factors and demonstrates typical linear and rotary control valve functions and applications. Control valve bodies for several types of valves including globe, butterfly, and ball valves are described. The function and components of valve trim, including the relationship between flow characteristic and trim type is explained.

**Objectives:** Define control valve function in process systems. Explain how control valves are used in process industries. Describe how control valves can affect process efficiency, product quality, maintenance, safety, and the environment. Describe the systems analysis approach to selecting a control valve. List the types of data needed to choose a control valve for a system.

Identify examples and applications of linear and rotary valves as well as the associated function and components of valve trim. Describe how differential pressure and flow path affect fluid flow. Describe how the ability of trim to withstand corrosion and erosion affects trim design.

List trim materials that can withstand corrosion and erosion. Describe advantages and disadvantages of various packing materials. Describe seal designs that are required where leakage is not acceptable.



## ACTUATORS AND POSITIONERS (ACV02)

**Prerequisites:** This lesson is designed for participants familiar with industrial process control, specifically single loop control and multiple loop control, as well as control valve body types and trim. A working knowledge of fluid flow characteristics, fluid flow measurement, and typical elements in process loops is recommended.

**Description:** This lesson trains participants to recognize, identify, and understand actuators and positioners as they relate to control valve trim. The parts and operation of diaphragm and piston actuators as well as pneumatic and electropneumatic positioners are demonstrated.

**Objectives:** Describe the principles of pneumatic valve actuation. Identify diaphragm actuator parts. Describe actuator response. Describe the operation of piston actuators. Identify the advantages and limitations of pneumatic actuators. Describe electric actuator operation. Identify common actuator and positioner types. Identify positioner function. Describe principles of pneumatic positioner operation. Identify positioner parts. Describe how positioners can improve valve response time. Describe how positioners can change valve flow characteristics. Describe how positioners can change actuator response. Describe the selection factors that indicate the appropriate actuator or positioner for system applications. Match failsafe requirement with the appropriate actuator response. Identify external fail-safe devices used with piston actuators.

## BODY AND TRIM MAINTENANCE (ACV03)

**Prerequisites:** This lesson is designed for participants familiar with industrial process control, specifically single loop control and multiple loop control, as well as control valve body types and trim, and positioners and actuators. A working knowledge of fluid flow characteristics, fluid flow measurement, and typical elements in process loops is recommended.

**Description:** This lesson applies the concepts and terminology associated with control valve body types and trim, actuators and position to the disassembly, repair, parts replacement and reassembly of linear and rotary action control valves. Symptoms of valve malfunctions, lapping, and post-repair tests are also covered.

**Objectives:** Describe control valve malfunctions. List causes and effects of control valve malfunctions. Recognize the importance of following facility safety guidelines and manufacturer's recommendations for valve maintenance. Describe linear valve disassembly steps. Clean and inspect linear valve packing and trim. Recommend replacement of linear valve trim parts. Describe linear valve parts replacement. Describe linear valve packing replacement. List linear valve re-assembly steps. Determine the outcome of linear valve stroking. Describe linear valve leak testing. Explain the necessity of linear valve lapping. Describe the lapping process. Describe rotary valve disassembly steps. Clean and inspect rotary valve packing and trim. Recommend replacement of rotary valve trim parts. Describe replacement of other rotary valve parts. Describe replacement of rotary valve packing replacement. Describe rotary valve re-assembly. Determine outcome of rotary valve stroking.

## ACTUATOR AND POSITIONER MAINTENANCE (ACV04)

**Prerequisites:** This lesson is designed for participants familiar with industrial process control, specifically single loop control and multiple loop control, as well as control valve body types and trim, and the operating characteristics of positioners and actuators. A working knowledge of fluid flow characteristics and the other elements in process loops is recommended.

**Description:** This lesson introduces participants to causes and symptoms of actuator and positioner malfunctions and applies the concepts and terminology of actuators and positioners to the disassembly, repair, parts replacement and re-assembly of diaphragm and piston actuators.

**Objectives:** List common symptoms of a failed diaphragm actuator. List the causes of a diaphragm actuator failure. List maintenance requirements for a diaphragm actuator. Remove and inspect the stem and diaphragm assembly and the range spring and seal bushing on a diaphragm actuator. Replace the gasket and O-ring on a diaphragm actuator. List common symptoms of a failed piston actuator. List the causes of piston actuator failure. List maintenance requirements for a piston actuator. Remove pneumatic and electro-pneumatic positioners and the causes of failure. List maintenance requirements for a pneumatic positioner. Inspect and clean the pilot relay assembly on a pneumatic positioner. List the causes of i/p transducer failure on an electro-pneumatic positioner. Adjust the zero and span on an electro-pneumatic positioner.

## CONTROLLER TUNING LIBRARY (1)

4-6 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America (ISA). This one lesson program trains participants in three methods of controller tuning and the various steps needed to be taken in each method.

**Audience:** This program is excellent for training technicians, operators, control practitioners and engineers as well as for the multi-craft training needs of process and manufacturing facilities.

## CONTROLLER TUNING (ACTAV)

**Prerequisites:** This lesson is designed for participants familiar with the basics of instrument control including the proportional, integral, and derivative control modes.

**Description:** This lesson explains tuning methods and principles behind the three methods of tuning a controller: ultimate, reaction curve, and trial and error. The lesson presents the characteristics of a properly timed process response and relates these to proportional, integral, and derivative control actions. In addition, step-by-step procedures for tuning controllers using each method are demonstrated.

**Objectives:** Define controller tuning and its purpose as used in a process control system.

Define a process response. Explain the significance of a 1/4 decay reaction curve. Perform the preliminary steps for tuning a controller. Stabilize a process on manual control before using the ultimate method. Obtain the value of and calculate the proper setting for a proportional band or gain. Find the value of the ultimate period. Calculate the proper settings for PI, PD, and PID controllers. Verify adjustments. Obtain and interpret a process reaction curve. Calculate the process gain, dead time, time constant, and controller settings using the reaction curve method. Interpret a process response to determine the proper setting. Using the trial and error method, tune the proportional mode.

## DIGITAL INSTRUMENTATION LIBRARY (1)

8-12 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America (ISA). This program consists of two individual lessons that train participants in the principles of digital instrumentation and signal transmission.

**Audience:** This program is excellent for control practitioners, engineers, and technicians as well as for the multi-craft training needs of process and manufacturing facilities.

### SMART TRANSMITTERS (ADI01)

**Prerequisites:** This lesson is designed for participants familiar with digital signal transmission, process control principles, and the function of transmitters in process loops.

**Description:** This lesson introduces digital electronics and teaches the principles of operation, the functions of the electronic components, and the signal characteristics. The lesson also demonstrates operation of the hand-held interface for system configuration.

**Objectives:** Describe the principles of analog and digital signal theory. Describe the benefits of digital signal transmission. Describe and identify the signal processing capabilities of smart transmitters. Describe the major features and characteristics of smart transmitters.

Describe the characterization function, special installation requirements, and signal conditioning of a smart transmitter. Describe the function of a hand-held interface device.

Describe configuration parameters and demonstrate configuration of a smart transmitter.

Describe the test functions of smart transmitters. Demonstrate the procedure for doing a loop test with a hand-held interface

## DISTRIBUTED CONTROL LIBRARY (1)

8-12 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America (ISA). This program, consisting of two individual lessons, trains participants in distributed control techniques, architecture and hardware as well as in the methods used to maintain and troubleshoot distributed control systems. Audience: This program is excellent for training technicians, operators, control practitioners and engineers as well as for the multi-craft training needs of process and manufacturing facilities.

### DISTRIBUTED CONTROL FUNDAMENTALS (ADC01)

**Prerequisites:** This lesson is designed for participants familiar with process operations, digital electronic theory, and test instruments and devices.

**Description:** This lesson provides an understanding of the fundamentals of Distributed Control Systems (DCS). The evolution of computer control systems is discussed and the architecture of contemporary DCS is described in detail. The lesson covers hardware, configuration, data communications, user interface and I/O devices.

**Objectives:** Describe direct digital control. Describe a supervisory control system. Identify an advantage of supervisory control over direct digital control. Describe a Distributed control system. Identify the advantages of DCS. Identify some of the control functions of a distributed control system. Explain DCS terminology. Explain hardware requirements for distributed control systems. Describe how control loops are implemented in a DCS. Explain communications between modules and external devices. Describe two types of data transmission. Explain how signal integrity is maintained. Define system interfacing. Define communication protocols and their function in data transmission. Name two primary types of human interface. Describe DCS input devices and describe types of available displays.

## ELECTRONIC MAINTENANCE LIBRARY (5)

20-30 hours of training

This comprehensive INVOLVE® multimedia-training program was produced in association with the Instrument Society of America (ISA).

This five lesson program trains participants in Me maintenance of electronic instruments, including pressure, temperature, flow, level, and weight transmitters as well as transducers, recorders, annunciators, and analog electronic controllers.

**Audience:** This program is excellent for training for maintenance personnel and instrument technicians as well as for the multi-craft training needs of process and manufacturing facilities.

### PRESSURE AND TEMPERATURE TRANSMITTERS (AEM01)

**Prerequisites:** This program is designed for participants familiar with process and control principles as well as basics of digital electronic theory and test procedures.

**Description:** This lesson introduces electronic transmitter maintenance focusing on pressure and temperature transmitters. The lesson describes the components of a typical pressure or temperature transmitter, their functions, adjustments, inspections, and repairs.

Procedures for isolating the faulty component in a transmitter are also demonstrated.

**Objectives:** Identify components in a disassembled electronic differential pressure or electronic temperature transmitter. Test the power supply for the transmitter in an electronic pressure transmitter. Adjust the sensor zero and replace the electronics module of the pressure transmitter. Isolate malfunctions to either the sensor or circuitry portion of a differential pressure transmitter. Verify that a sensor is properly grounded. Swap circuit boards in a differential pressure transmitter. Replace the sensor assembly of a DP transmitter. Identify the faulty component in a thermocouple transmitter. Test outputs and repair an RTD. Swap a defective board to calibrate a malfunctioning RTD.

### FLOW TRANSMITTERS (AEM02)

**Prerequisites:** This lesson is designed for participants familiar with electronic test procedures. An understanding of process operation is also required.

**Description:** This lesson introduces the inspection and repair of electronic flowmeters by demonstrating maintenance procedures for vortex shedding, turbine, magnetic, and mass electronic flowmeters. The lesson describes typical flow transmitter components, their functions, common malfunctions, and procedures for isolating a faulty component.

**Objectives:** Test and replace the amplifier unit, sensor, and bluff body of a vortex shedding flowmeter. Test and replace the preamplifier unit, coil and other necessary components of a turbine flowmeter. Test and replace the coil, electrodes, and circuit board in a magnetic flowmeter. Jumper the appropriate terminals to simulate zero output and check the flowmeter output in an installed mass flowmeter. Test and replace the sensor and circuit boards in an installed mass flowmeter.

### LEVEL AND WEIGHT TRANSMITTERS (AEM03)

**Prerequisites:** This lesson is designed for participants familiar with basic mathematical operations including algebra.

**Description:** This lesson describes the operation, applications, and maintenance of ultrasonic, capacitance, conductivity, and radiation level detectors. The lesson also explains the functions and operation of weighing systems.

**Objectives:** Describe the applications and operation of ultrasonic level detectors and their use in both point and continuous measurement applications. Describe the applications and operation of radiation level detectors and their use in both point and continuous measurement applications. Explain the safety considerations when maintaining radiation level detectors. Describe the applications and operation of capacitance and conductivity level detectors in both point and continuous measurement applications. Recognize safety considerations for the use of level probes with flammable and/or explosive materials. Identify the maintenance procedures for capacitance level detection systems. Describe the applications and operation of a strain gage load cell as well as considerations for load cell calibration. Describe the applications and operation of a belt conveyor scale as well as how to test and calibrate it.

### TRANSDUCERS, ANNUNCIATORS, RECORDERS (AEM04)

**Prerequisites:** This lesson is designed for participants familiar with calibration principles, process control, and control loops.

**Description:** This lesson teaches routine maintenance requirements and calibration procedures for transducers, recorders, and annunciators. The lesson provides a basic understanding of the functions of I/P, P/I, and E/I transducers, multipen and multipoint recorders, and annunciators. The lesson also outlines how to identify and troubleshoot problems in these instruments.

**Objectives:** Identify and describe the function of electronic transducers. Identify how I/P transducers work. Identify troubleshooting steps for pneumatic and electronic function on I/P transducers. Identify the steps for continuity tests on I/P transducers. Identify coil replacement steps for I/P transducers. Identify calibration steps for P/I and E/I transducers, identify motor replacement steps for the chart drive on a multipen recorder. Identify the function of drive gears on a multipen recorder and how to clean them. Identify installation steps for a new drive cable on a multipoint recorder and check for proper operation. Identify the function of drive wire resistors on multipoint recorders and how to clean and inspect them. Calibrate multipen and multipoint recorders. Define the function of annunciators and troubleshoot them.

## ELECTRONIC CONTROLLERS (AEM05)

**Prerequisites:** This lesson is designed for participants familiar with process control and control loops.

**Description:** This lesson presents routine maintenance requirements and calibration procedures for electronic controllers. The lesson shows how controller circuitry works and how to adjust and calibrate each of its component sections: the display, the alarm circuitry, and the control circuitry.

**Objectives:** Identify the features and functions of controllers. Describe and compare pneumatic and electronic controllers. Identify the signal path through a control circuit. Describe the function of resistors, comparators, proportional band amplifiers, integral amplifiers, differentiating amplifiers, summing amplifiers, and the transducer. Visually identify indicators on electronic controllers as well as set point, process, output, and alarms. Visually identify controls on electronic controllers as well as set point control, auto- manual selector switch, and manual/valve control. Identify appropriate equipment and demonstrate procedures for calibrating and troubleshooting display indicators. Identify appropriate test points and demonstrate procedures for calibrating and troubleshooting alarm indicators. Identify appropriate equipment for calibrating control circuits and calibrate proportional, integral, and derivative zero on the control circuit. Identify appropriate equipment for troubleshooting control circuits.

# FUNDAMENTALS OF INDUSTRIAL MEASUREMENT LIBRARY (4)

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America (ISA). This four individual lesson program trains participants in the principles of process control and measurement.

**Audience:** This program is an excellent entry-level course for engineers, technicians, and operators as well as for the multicraft training needs of process and manufacturing facilities.

## PRESSURE MEASUREMENT (AFM01)

**Prerequisites:** This lesson is designed for participants familiar with basic mathematical operations including algebra.

**Description:** This lesson presents the basic principles of pressure measurement and applications of direct and inferred pressure measurement methods. Various pressure instruments are presented including manometers, mechanical pressure sensors, and transducers.

**Objectives:** Recognize the importance of the measurement and control of pressure. Define pressure and determine the pressure exerted by a liquid. Recognize the importance of sensor location in pressure measurement, calculate the force exerted by liquids. Identify the effects of temperature change on the force exerted by a liquid. Identify the factors which determine the force exerted by a gas. Convert various units of pressure measurement to psig, psia, InH<sub>2</sub>O, and InHg using a conversion table. Calculate differential pressure. Recognize the effect of atmospheric pressure on pressure measurement. State the principle of operation of closed and open manometers. Identify the types of manometers and the considerations for their safe and effective use. Describe the principle of operation for elastic elements. Explain how the movement of a sensing element can be used to produce a pneumatic and electrical signal. Describe the operation of mechanical to electrical transducers.

## FLOW MEASUREMENT (AFM02)

**Prerequisites:** This lesson is designed for participants familiar with basic mathematical operations including algebra.

**Description:** This lesson describes the properties of fluids that are a factor in the measurement of their flow. In addition, the lesson explains how differential pressure measurements can be used to determine flow rate. Various types of flow measurement devices and their principles of operation are also discussed.



**Objectives:** Recognize the effect of temperature and pressure on the density and volume of a liquid and a gas. Describe the effects of temperature on viscosity and how viscosity affects flow. Describe laminar flow, turbulent flow, and transitional flow. Describe the application of the Reynolds Number to flow measurement. Identify variables that affect mass flow rate. Describe how static pressure is converted to kinetic energy. Explain Bernoulli's law as it applies to differential pressure flow measurements. Explain the necessity of an expansion factor in differential pressure flow measurements of a gas. Describe how an orifice-type differential pressure flow device measures flow. Explain how a beta ratio is determined and its application to flow measurements. Identify the location of high and low pressure taps in an orifice run. Describe the design and operation of Venturi tube, flow nozzle, and Pitot tube differential pressure flow devices. Explain the difference between closed and open systems. Describe the design and operation of weir and flume head-type differential pressure flow devices. Describe the design and operation of vortex shedding, magnetic, ultrasonic, rotary vane, turbine, and Coriolis mass flowmeters. Describe the operational principles of positive displacement flowmeters. Describe how an inferential mass flow measurement differs from a true mass flow measurement.

### TEMPERATURE MEASUREMENT (AFM03)

**Prerequisites:** This lesson is designed for participants familiar with basic mathematical operations including algebra.

**Description:** This lesson presents the basic principles of temperature measurement and the application of temperature measuring instruments. Various temperature-measuring instruments are discussed including thermometers, pyrometers, thermocouples, resistance temperature detectors, and thermistors.

**Objectives:** Recognize the importance of temperature measurement and control. Identify the principle of kinetic energy with a graph of molecular movement. Identify four scales used to indicate temperature. Define heat transfer in terms of convection, conduction, and radiation. Define response time, stem loss, and radiation error. Identify the effect that inserting a sensor in a thermowell will have on the sensor's temperature measurement and its response time. Identify the effect that thermal shunting will have on temperature measurement. Describe the principles of operation for a liquid in glass thermometer. Identify the reference and measuring junctions in a drawing representing a thermocouple. Identify the negative wire in a type J thermocouple. Identify the components of a thermocouple assembly when a thermocouple is inserted in a thermowell. Explain how a thermopile is used to produce greater output in response to smaller temperature change. Identify the use and application of thermocouples joined in parallel. State the principle of operation for a resistance temperature detector. Identify the bridge circuit's operation in an RTD to measure temperature. Identify the effect strain will have on a resistance temperature detector. Identify the type, design considerations, and strain on various types of RTDs. Identify a voltage divider circuit's operation in a thermistor circuit to measure temperature. State the principle of operation for a thermistor.

## LEVEL MEASUREMENT (AFM04)

**Prerequisites:** This lesson is designed for participants familiar with basic mathematical operations including algebra.

**Description:** This lesson describes the fundamentals of level measurement and the sensors employed. Applications for both direct and indirect level measurement are covered including float-type devices, hydrostatic head and differential pressure measurements, as well as electrical, ultrasonic, and radiation instruments.

**Objectives:** Recognize the importance of measuring and controlling level. Describe what an interface is and list some of the types of interfaces that may be measured for level indication. List common measurement units of level. Define direct and indirect level measurement and some types and applications of these methods. Define continuous level and point level measurement. Describe how sight glasses operate to measure liquid level. Describe how dipsticks, weighted lines, and float-type instruments can be used to gage level. Define hydrostatic head pressure and explain how it can be used to measure the height of liquid. Calculate the height of the liquid in inches with a head pressure and specific gravity. Describe configurations using hydrostatic head to measure level in open tanks. Describe how differential pressure can be used to measure level in closed-tank applications using a dry or wet leg. Explain how level can be measured using electrical capacitance or resistance. Describe two ways the level of granular solids and powders can be measured. Describe some non-invasive level measurement methods that use ultrasonic and radiation detectors. Describe the basic operation of one type of fiber optic level measurement instrument for point level measurement.

# INDUSTRIAL PROCESS CONTROL LIBRARY (2)

8-12 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This two lesson program trains participants in the concepts and principles of process control modes.

**Audience:** This program is an excellent entry-level course for control practitioners as well as for the multi- craft training needs of process and manufacturing facilities.

## SINGLE LOOP CONTROL (AIP01)

**Prerequisites:** This lesson is designed for participants familiar with measurement fundamentals. An understanding of algebra is also recommended.

**Description:** This lesson presents the principles of single-loop control and the applications of feedback control in the industrial environment. Also introduced are various control modes including on/off, proportional, integral, and derivative control.

**Objectives:** Define and site industrial control. Define process variable. Compare manual and automatic process control. Adjust the set point on a pictorial representation of an industrial controller. Identify the controlled, measured, and manipulated variables of a heat exchanger system. Define deviation. Identify controls. Identify the action of the final control element of various control systems. Identify the dead zone or dead band on an on/off control response curve. Compare and contrast the action of a final control element in an on/off control. System with a proportional control process. Identify reverse- or direct-acting control with an example of measurement and subsequent output response. Define proportional control in relation to response error. Determine the setting of the controller's proportional band and gain on a pictorial representation of process control action. Identify offset on an example of proportional only control. Define integral control in relation to error signal. Identify minutes per repeat and repeats per minute with an example of the units used in integral control. Define reset wind-up on a process response curve for an integral controller. Identify the effects of reset wind up on the elements of process control on a heat exchange system. Define derivative process control in relation to error signal.

## MULTIPLE LOOP CONTROL (AIP02)

**Prerequisites:** This lesson is designed for participants familiar with single-loop control.

An understanding of pressure, temperature, level, and flow measurement as well as basic algebra is also recommended.

**Description:** This lesson explains the application of multiple-loop control strategies to industrial process control systems. The lesson also explains the operation of several types of digital process control systems.

**Objectives:** Identify the benefits of advanced process control strategies. Compare feedback and feedforward control. Explain the principles and applications of a feedforward control system. Explain the principles and identify the benefits of cascade control. Discriminate between wild and controlled flows in a ratio control system. Explain the principles and applications for ratio control. Explain the principles and application of adaptive and selective control. Identify the method of process control used in direct digital, supervisory, and distributed control systems.

# INSTRUMENT CALIBRATION LIBRARY (5)

20-30 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This five lesson program trains participants to calibrate pressure, differential pressure, temperature, flow, and level instruments.

**Audience:** This program was designed for instrument technicians and electricians as well as for the multi- craft training needs of process and manufacturing facilities.

## CALIBRATION PRINCIPLES (AIC01)

**Prerequisites:** This lesson is designed for participants familiar with instruments and their functions within a typical feedback/control loop. An understanding of algebra is also recommended.

**Description:** This lesson introduces basic concepts of instrument calibration. The lesson explains the characteristics of proper instrument performance as well as how to identify common instrument errors. In addition, the steps in a typical calibration procedure are demonstrated.

**Objectives:** Define calibration. Recognize if an instrument is properly calibrated by examining the instrument input and output. Explain how calibration affects quality, productivity, and safety. Identify conditions when calibration is performed such as at an installation, periodic scheduled maintenance, in response to process deviation, and after repair or change in mounting position. Recognize accuracy and precision. Identify zero shift, span error, combined zero shift and span error, and non-linearity with a pattern of instrument readings on an input/output graph or calibration data sheet. Identify the basic elements of a calibration set-up. Identify the input values for a five point. Calibration check as a percent of the instrument's range.

## CALIBRATING PRESSURE AND DIFFERENTIAL PRESSURE INSTRUMENTS (AIC02)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles of calibration including the steps of a calibration procedure, common instrument errors, and the standards for instrument performance. An understanding of algebra is also recommended.

**Description:** This lesson demonstrates the necessary steps for calibrating pressure instruments. The lesson also identifies procedures and set-up equipment for pressure calibration.

**Objectives:** Set up a pressure transmitter, differential pressure transmitter, and a pressure gage for calibration with the appropriate input and output test equipment, proper connections, and mountings. Perform a five-point calibration check on an analog electronic pressure transmitter, a differential pressure transmitter, and a pressure gage. Identify zero shift, span error, combined error, and nonlinearity. Properly adjust pressure instruments to eliminate errors. Use a digital interface device to re-range a smart pressure transmitter.

## CALIBRATING TEMPERATURE INSTRUMENTS (AIC03)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles of calibration including calibration procedures, common instrument errors, and the standards for instrument performance. An understanding of algebra is also recommended.

**Description:** This lesson teaches basic procedures for checking the calibration of thermocouples and RTDS, as well as for calibrating temperature instruments including thermocouple transmitters and RTD transmitters. Procedures using thermocouple and RTD tables are presented in addition to calibration steps using a digital temperature calibrator.

**Objectives:** Identify common test equipment used as measurement standards for calibration of temperature instruments. Property set up and connect the measurement standards for calibration of temperature instruments. Identify the proper thermocouple or RTD table for the sensor in the loop and use the tables in calibration. Check the calibration of thermocouples and RTDs. Calibrate an analog electronic temperature transmitter whose input is provided by a thermocouple or an RTD. State safety precautions for calibrating temperature instruments in the field.

## CALIBRATING FLOW INSTRUMENTS (AIC04)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles of calibration including procedures, identifying instrument errors, and the standards for instrument performance. An understanding of algebra is also recommended.

**Description:** This lesson demonstrates procedures for calibration of flow instruments. The lesson specifically explains calibration of differential pressure transmitters, magnetic flowmeters, vortex shedding flowmeters, and mass flowmeters. Emphasis is placed on the proper set-up for calibration and the selection of the proper test equipment.

**Objectives:** Observe the correlation between differential pressure and flow rate. Identify and set up the measurement standards for calibrating a differential pressure transmitter. Perform a five point check on a differential pressure transmitter. Interpret the results and correct instrument errors. Set up a square root extractor for calibration and adjust its zero. Observe how a magnetic flowmeter generates the output voltage as a result of the input voltage. Calibrate a magnetic flowmeter. Observe how a vortex shedding flowmeter generates output resulting from input. Set the course span jumpers correctly and determine proper calibration of a vortex shedding flowmeter. Connect the interface device to the smart mass flowmeter. Set the interface device to the smart mass flowmeter. Modify the upper and lower range values. Download the new information to the transmitter. And test the mass flowmeter for auto zero.

## CALIBRATING LEVEL INSTRUMENTS (AIC05)

**Prerequisites:** This lesson is designed for participants familiar with the basic principles of calibration including procedures, common instrument errors, and the standards for instrument performance. An understanding of algebra is also recommended.

**Description:** This lesson demonstrates the steps for calibrating level instruments. Specifically, the lesson shows set-up procedures for differential pressure transmitters and electronic displacement level transmitters in a variety of applications.

**Objectives:** Identify the importance of properly calibrated level instruments. Describe how hydrostatic pressure can be used to sense liquid level. Determine the input range for calibrating a differential pressure transmitter for use in a specific level application. Select the input and output measurement standards for calibrating hydrostatic level instruments. Calibrate a differential pressure transmitter used in an open tank or dip pipe, a closed tank with dry leg, and closed tank with wet leg. Define elevated or suppressed zero and determine the amount of zero suppression or elevation in a given hydrostatic pressure level gaging. Select the input standards for calibrating an electronic displacement level transmitter for liquid-vapor and liquid-liquid interface applications. Select the output equipment for calibrating an electronic displacement transmitter. Calibrate an electronic displacement level transmitter for liquid-vapor and liquid-liquid interface applications.

# INSTRUMENTATION AND CONTROL

## SAFETY LIBRARY (1)

12-18 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This three lesson program trains participants in personnel safety, safe practices for working with hazardous materials, and the safe use of instruments in hazardous environments.

**Audience:** This program is excellent for training instrument technicians as well as for the multi-craft training needs of process and manufacturing facilities.

### INSTRUMENTS IN HAZARDOUS ENVIRONMENTS (AIS03)

**Prerequisites:** This lesson is designed for participants with an understanding of industrial process control, personnel safety and working with hazardous substances, as well as a working knowledge of the elements in single-loop and multiple-loop control.

**Description:** This lesson explains the characteristics and importance of intrinsically safe, explosion-proof, and purged and pressurized systems. Installation and maintenance considerations for safety systems are taught, including project planning, wire runs, terminations, and grounding.

**Objectives:** Identify the causes of explosions. Identify the components of the combustion triangle. Describe how protective measures can reduce the probability of explosion. Describe non-incentive, encapsulation, and oil-filled safety methods. List and define area classification descriptions. Define intrinsic safety and identify intrinsically safe components and installations. Identify the principles of intrinsic safety. Define the function of a barrier. Identify process components that require certification for intrinsic safety. Demonstrate the ability to interpret documentation for proper intrinsic installation. Identify intrinsically safe wire runs. Explain the purpose of conduit seals. Identify proper terminations for intrinsically safe connections. Describe the installation and maintenance procedures associated with intrinsically safe systems. List maintenance conditions for intrinsically safe installations. Identify the correct tools and equipment to use on intrinsically safe installations. Identify the proper classifications and ratings for explosion-proof materials. Demonstrate the proper handling of explosion-proof covers, housings, and fittings, and the minimum precautions needed prior to the maintenance of explosion-proof equipment. Describe purging and pressurization.

# INTERPRETING PROCESS CONTROL DIAGRAMS LIBRARY (1)

4-6 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This one lesson program trains participants how to interpret process and instrument diagrams.

**Audience:** This program is excellent for training instrument technicians and electricians as well as for the multi- craft training needs of process and manufacturing facilities.

## INTERPRETING PROCESS CONTROL DIAGRAMS (AIPCD)

**Prerequisites:** This lesson is designed for participants familiar with instruments and control functions.

**Description:** This lesson introduces the common instrument and line symbols and notations used on process control and loop diagrams. The interpretation of process control and loop diagrams is presented as well. Emphasis is placed on identifying the functions of components within the process controlsystem.

**Objectives:** Identify the function, measured variable, location and accessibility, and loop identification of an instrument given its symbol and tag number. Identify the type of connection between an instrument and the process to which it's connected when given a tag number. Identify signal line types (pneumatic, electrical, capillary, or internal software link). Identify the type of valve actuator (diaphragm, motor, solenoid, or piston) when given a symbol. Describe the information available in a typical process control diagram, title block, revision list, materials list, and notes block. Describe the functional operation of the systems represented in typical process control diagrams. Understand the function of loop diagrams and their relationship to process control diagrams. Understand the purpose of each of the four areas of a typical loop diagram. Identify the location and type of each instrument port connection, junction box, and power source as well as the controller action for the instruments in a loop diagram. Describe the functional operation of the systems represented in a typical loop diagram.



## PNEUMATIC MAINTENANCE LIBRARY (3)

### 6-12 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This three lesson program trains participants in the theory of pneumatic instrumentation and the principles of operation, characteristics, and capabilities of components typically found in pneumatic control loops. Audience: This program is excellent for training technicians, operators, control practitioners and engineers as well as for the multi-craft training needs of process and manufacturing facilities.

### PNEUMATIC PRINCIPLES (APM01)

**Prerequisites:** This lesson is designed for participants familiar with test instruments and devices.

**Description:** This lesson introduces the principles of pneumatic instrument operation and the terms force, pressure and compressibility are defined. The operation of pneumatic air supply system components, including compressors, dryers, filters and regulators is explained. System maintenance and testing is also taught. Filter cartridge replacement and regulator maintenance is demonstrated.

**Objectives:** Define force as it applies to pneumatics. Define pressure as it applies to pneumatics. Define compressibility as it applies to pneumatics. State Pascal's law as it relates to pneumatics. State Boyle's law as it relates to pneumatics. State Charles law as it relates to pneumatics. State the ideal gas law as it relates to pneumatics. Discuss how and why pneumatics are used in the industry. Describe why pneumatic instruments have a limited transmission distance. Describe the purpose and operation of a booster. List the effects of contaminants on a pneumatic system. Identify types of filters and how they aid in removing suspended material in an air supply system. Prepare a filter for disassembly. Disassemble a filter. Clean a filter Reassemble a filter. Identify the basic operating theory of three types of dryers. Check the operation of an air dryer. Determine when and explain why dew point is measured. Identify the parts of a regulator. List the difference between a bleed-type and a nonbleed type regulator. Adjust output pressure on a regulator. Maintain a regulator.

## SENSORS AND TRANSMITTERS (APM02)

**Prerequisites:** This lesson is designed for participants familiar with test instruments and devices.

**Description:** This lesson describes the features and operation of sensors used in pneumatic instruments, including Bourdon tubes, filled bulbs, diaphragm capsules and bellows. It teaches how both force and motion-balance pneumatic transmitters operate and how transmitter components, such as flapper/nozzles, relays and restrictors are cleaned and maintained.

**Objectives:** State four common sensing elements used in pneumatic instruments. Describe how a diaphragm capsule operates. List some types of damage that will affect the accuracy of a diaphragm capsule. Describe how a Bourdon sensing element operates. List three shapes a Bourdon sensing element can take. List some types of damage that will affect the accuracy of a Bourdon tube. Describe how a filled bulb sensor operates. State some types of damage that will affect the sensing accuracy of filled bulb system. Identify the nozzle/flapper, relay, feedback element, and restrictor in a pneumatic instrument. Explain the operation of a basic pneumatic instrument. Explain the operation of a pneumatic relay. Describe how a force-balance pneumatic transmitter operates. Interpret a manufacturer's schematic drawing of a pneumatic transmitter to describe its principle of operation and location of parts. List possible causes for a pneumatic transmitter to erroneously produce full output. List possible causes for a pneumatic transmitter to produce no output. Given a pneumatic transmitter, clean the nozzle and flapper. Given a pneumatic transmitter, clean the restrictor. Given a pneumatic transmitter, disassemble and repair the relay. Given a pneumatic transmitter, replace air supply filter screens. Given a pneumatic transmitter, replace the diaphragm capsule.

## CONTROLLERS AND RECORDERS (APM03)

**Prerequisites:** This lesson is designed for participants familiar with test instruments and devices.

**Description:** This lesson focuses on operation and maintenance of pneumatic controllers and recorders. The lesson teaches how the bellows, relays, links, and levers within a controller are configured to provide proportional, integral, and derivative control modes, both in direct and reverse action. Common maintenance practices are covered, including relay and restrictor cleaning and replacement, along with controller and recorder calibration.

**Objectives:** Describe the function of a controller. Identify common components found in a controller and state the function of each. State the purpose of damping in pneumatic systems. Review proportional, integral, and derivative control modes. Describe the operating principle of the four bellows arrangement. Review proportional band and gain. Review offset and the difference between repeats per minute and minutes per repeat. Describe an appropriate application for each of the control modes. Define direct action and reverse action and give an example of where each would be used. List possible malfunctions in a controller and the probable causes. Check the operation of a controller. Remove a controller from service. Replace a relay in a proportionally-plus-reset controller. Clean an adjustable restriction. Identify the components of a pneumatic recorder. Disassemble and clean a pneumatic recorder. Clean a chart drive motor. Replace a chart drive motor. Calibrate a pneumatic recorder.

## PROCESS OPERATIONS LIBRARY (3)

12-18 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This three lesson program trains participants how and why control strategies are applied according to process requirements.

**Audience:** This program is excellent for control personnel and instrument technicians as well as for the multi- craft training needs of process and manufacturing facilities.

### HEATING AND COOLING SYSTEMS (AP001)

**Prerequisites:** This lesson is designed for participants familiar with process control. A knowledge of standard symbols used in process control diagrams, PID control systems, and various process control strategies is also recommended.

**Description:** This lesson describes the design and operation of various heating and cooling systems utilized in industrial processes. The lesson also presents the principles of heat transfer and its effect on heat exchanger design. In addition, typical control strategies for various heating and cooling systems are presented.

**Objectives:** Identify typical applications of heating and cooling systems in industrial processes. Describe the process of heat transfer through convection, conduction, and radiation. Describe factors that will affect the rate of heat transfer. State factors associated with process material that affect heat exchanger design. Describe the design and operation of a tube and shell heat exchanger. Describe applications for heating systems. Describe the design and operation of a fired reboiler. Identify the control loops required of a fired reboiler, evaporator/vaporizer, chiller condenser, and a cooling tower in the proper process diagram and process control requirements.

### DISTILLATION COLUMNS (AP002)

**Prerequisites:** This lesson is designed for participants familiar with process control. A knowledge of standard symbols used in process control diagrams, PID control systems, and various process control strategies is also recommended.

**Description:** This lesson introduces the concepts of distillation including the components, operation, and principles of distillation systems. The relationship of process variables such as temperature and pressure is described in relation to the proper operation of a distillation column. The lesson also presents basic and advanced distillation control strategies.

**Objectives:** Summarize the essential features of distillation. Describe the function of the main components of distillation. State the significance of vapor pressure, boiling point, temperature variables, pressure variables, and reflux in the distillation process. Distinguish between binary and multi-product distillation columns. State the importance of temperature, pressure, reflux, and feed control for a distillation process. Identify a process analyzer and describe its role in a distillation process. Describe the significance of material balance regulation to control product composition. Describe how cascade control is applied. Describe how feedforward control is applied.

### BATCH PROCESS SYSTEMS (AP003)

**Prerequisites:** This lesson is designed for participants familiar with process control. A knowledge of standard symbols used in process control diagrams, PID control systems, and various process control strategies is also recommended.

**Description:** This lesson introduces industrial batch process systems. The lesson includes batch process steps, types, and operation as well as batch process control strategies.

**Objectives:** Describe the operational differences between batch and continuous processes. Identify components, functions, and control requirements of a batch process. Describe control variables and strategies for temperature control. List batch process steps in correct operational sequence. Describe the purpose of polymerization. Describe how the effects of disturbances and load changes can be minimized. Describe how the control system would respond to an increase in reaction rate in an exothermic batch process. Describe the heat transfer principles that contribute to batch process control. State the advantages of using a closed system of heating and using a heating or cooling coil. Describe the operation of a single feedback control loop and a cascade control loop. Describe the operation and control of a batch process using split range valves. Describe how pressure can be controlled.

# TEST INSTRUMENTS AND DEVICES LIBRARY (4)

16-24 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This four-lesson program trains participants on the principles and procedures of various test devices.

**Audience:** This program is excellent for control personnel and instrument technicians as well as for the multi- craft training needs of process and manufacturing facilities.

## PNEUMATIC AND HYDRAULIC TEST DEVICES (ATI01)

**Prerequisites:** This lesson is designed for participants familiar with process control instruments. An understanding of basic algebra is also recommended.

**Description:** This lesson presents operating principles and procedures for using a variety of test devices including manometers, test gages, portable pneumatic and hydraulic calibrators, and pneumatic and hydraulic deadweight testers. Selection of the appropriate test device for a particular instrument calibration is also discussed.

**Objectives:** Identify the facility's primary and secondary standard pneumatic test equipment. Identify the pressure reading of a liquid in a manometer and type manometer to use. Recognize and identify the factors that affect accuracy of manometers. Read the pressure on a u-tube manometer. Determine the type of pressure being measured when given a u-tube connected to a vacuum source. Adjust the manometer scale to zero. Identify the point on the manometer that should be connected to a pressure source to measure positive pressure. Determine which test gage should be used for an instrument having high and/or low pressure range. Identify the required accuracy of the test gage when given the accuracy rating of both the instrument and test gage. Identify the correct setting of the regulators and selector valve on a pneumatic calibrator to prepare for testing. Identify the correct type of calibrator for testing high or low pressures. Identify the means by which the balance point on the deadweight tester is achieved. Identify the factors that can affect the accuracy of hydraulic and pneumatic deadweight testers.

## ELECTRONIC TEST DEVICES (ATI02)

**Prerequisites:** This lesson is designed for participants familiar with basic digital electronic theory. Knowledge of the functions of electronic instruments such as pressure, temperature, flow, level, and weight transmitters is recommended.

**Description:** This lesson describes the operation of electronic test devices as well as the measurement units used with typical test procedures. The lesson also presents the operation of multimeters and multifunction electronic calibrators in electronic test procedures.

**Objectives:** Identify the electronic instrument or device that utilizes an electronic value as part of its normal operating procedures. Identify safety procedures associated with the operation of electronic test devices. Describe the function of each user control of a multimeter. Zero the meter display of an analog multimeter. Measure an electronic input value of a multimeter. Describe the function of each user control of a multi- function electronic calibrator. Measure an electronic input value of a multi-function electronic calibrator. Generate an electronic value to test an instrument using a multi-function electronic calibrator.

## TEMPERATURE AND FREQUENCY TEST DEVICES (ATI03)

**Prerequisites:** This lesson is designed for participants familiar with process control principles and instruments. An understanding of basic algebra is also recommended as well as knowledge of temperature calibrators and sweep/function generators. Emphasis is placed on equipment selection and set-up for various types of sensors.

**Objectives:** Describe the features of a temperature calibrator and how calibrator temperature and sensor type are configured. Describe how calibrator output memories and ramp steps are configured. Demonstrate taking a reading of a thermocouple input. Demonstrate taking a reading of a 4-wire, 3-wire, and 2-wire RTD input. Demonstrate connecting the calibrator to an instrument to simulate a thermocouple. Demonstrate outputting a thermocouple value. Demonstrate the connection of the calibrator to an instrument to simulate an RTD. Demonstrate the production of an RTD value. Define the sweep/function generator as an instrumentation test instrument. Describe the switches, controls, displays, and indicators found on a sweep/function generator. Demonstrate a proper variable symmetry operation And demonstrate generation of frequency input for a controller.

## ANALOG AND DIGITAL OSCILLOSCOPES (ATI04)

**Prerequisites:** This lesson is designed for participants familiar with process control principles and instruments. An understanding of basic algebra is also recommended.

**Description:** This lesson presents the operating principles and procedures for using analog and digital oscilloscopes. The lesson also provides an understanding of how these test devices work, the functions performed, and how they are utilized. Procedures for using an oscilloscope to measure amplitude, period, and frequency are also demonstrated.

**Objectives:** Identify the major sections of an oscilloscope and their functions. Describe the function of the vertical input connector and coupling switch. Describe the functions of the vertical gain control and of the vertical position. Describe the operation of the trigger and the function of a probe. Describe the advanced features of a digital oscilloscope. Set up an oscilloscope. Identify and interpret typical examples of characteristic waveforms. Describe the amplitude, frequency, and period of a waveform. Measure amplitude, period, and frequency using analog and digital oscilloscopes.

## TROUBLESHOOTING LIBRARY (3)

12-18 hours of training

This comprehensive INVOLVE® interactive multimedia training program was produced in association with the Instrument Society of America. (ISA). This three lesson program trains participants in efficient methods for finding the cause of a problem in a system and correcting it.

**Audience:** This program is excellent for instrument technicians as well as for the multi-craft training needs of process and manufacturing facilities.

## TROUBLESHOOTING SINGLE LOOP CONTROL SYSTEMS (ATS01)

**Prerequisites:** This lesson is designed for participants familiar with instruments and their functions within a control loop and fundamentals of process measurement. A knowledge of process control diagrams is also recommended.

**Description:** This lesson describes the systematic approach to troubleshooting and applies that approach to single loop control systems. The lesson explains and demonstrates troubleshooting steps such as verifying that a problem exists, identifying possible causes of the problem, dividing the system to isolate the cause, recommending corrective action, and following up to prevent future problems.

**Objectives:** Describe the purpose of troubleshooting process systems and identify the reasons a systematic troubleshooting approach is most effective. Verify that a performance problem exists by gathering information from sources such as the operator, diagrams, trend graphs, historical data, and system performance. Locate and identify the possible causes of a performance problem based on information gathered about the system in the quickest, most efficient way possible. Divide the system to isolate possible causes. Check each possible cause to determine if it is the source of the problem. Identify and carry out or recommend appropriate corrective action once a performance problem has been located. Verify that corrections have been made by consulting resources such as the operator and observation of system performance. Take or recommend appropriate follow-up procedures to minimize the potential for recurrence. Apply a systematic troubleshooting approach to its proper conclusion in single

## TROUBLESHOOTING MULTI-LOOP CONTROL SYSTEMS (ATS02)

**Prerequisites:** This lesson is designed for participants familiar with instruments and their functions within a control loop and how they are represented on process control diagrams. An understanding of a systematic approach to troubleshooting single loop control systems is also required.

**Description:** This lesson discusses the application of the steps for applying the systematic approach to troubleshooting multi-loop control systems. Emphasis is placed on isolating possible causes to the appropriate loop of a multi-loop control system. The lesson applies the basic troubleshooting procedure to ratio, cascade, and feedforward systems.

**Objectives:** Apply the systematic approach to troubleshooting malfunctioning multi-loop control systems. Read and interpret a control diagram of a multi-loop system, identifying the process variable controlled and the input and output devices for each loop. Verify that a performance problem exists by gathering information as necessary from such sources as the operator, diagrams, trend graphs, historical data, and system performance. Locate and identify the possible causes of a performance problem in the quickest, most efficient way possible. Divide a multi-loop system into logical divisions to isolate possible causes. Once the problem has been located, identify and carry out or recommend appropriate corrective action. Verify that corrective action has been taken by consulting resources and take or recommend appropriate follow-up to minimize the potential for recurrence. Apply a systematic troubleshooting approach to its proper conclusion in ratio and cascade control as well as feedforward/feedback systems.



## TROUBLESHOOTING DISTRIBUTED CONTROL SYSTEMS (ATS03)

**Prerequisites:** This lesson is designed for participants familiar with instruments and their functions within a control loop. An understanding of the steps involved in a systematic approach to troubleshooting single loop control systems is required.

**Description:** This lesson applies a systematic process for identifying, isolating, and correcting process system problems to distributed control systems (DCS). Emphasis is placed on the use of DCS displays as a troubleshooting tool. System graphics such as set point displays, alarm summaries, and trend graphics are included.

**Objectives:** List the five steps in a systematic approach to troubleshooting. Identify the set points and process variables of the components, valve positions, and alarms represented in a graphic display. Analyze the trend of a process variable over time in a trend graph. Identify the time, tag name, type of an alarm, and current value or status of the process variable in an alarm summary- evaluate information supplied by the system operator to determine the current condition of the system. Apply information gathered from displays and from the operator to verify that a problem exists. Locate and identify the cause of a performance problem in the most efficient way possible. Take or recommend appropriate corrective action. Verify that the problem has been corrected. Recommend follow-up procedures to minimize the potential for recurrence. Apply the systematic troubleshooting approach to its proper conclusion in a distillation system, batch process, cascade control system, as well as separating feed stock, and batch blending processes.

## BASIC SKILLS SERIES

To stay competitive, today's organization has to realize maximum productivity from each and every employee. Unfortunately, many companies find that their employees simply don't have the basic skills to perform their jobs effectively. A working understanding of math, reading and writing is provided in ITC's Basic Skills Library. The library is designed to cost-effectively train employees in the fundamentals of math—from decimals to statistics— and in reading and writing, with courses ranging from procedures and instructions to reference materials and technical manuals.

All of the customizable courses in the Basic Skills Library use “real world” situations, allowing employees to apply what they learn to their own jobs. Using this unique, self-paced, individualized training approach allows the adult learner to master basic skills which traditional education may have failed to communicate.

The result: More confident, productive employees/citizens who are more ready to assume the opportunities that come when students can apply newly discovered literacy skills.

## APPLIED MATHEMATICS (9)

36-72 hours of training

This comprehensive interactive multimedia training program, consisting of nine lessons, trains participants to improve their mathematical skills from whole number operations through algebra, geometry, and statistics.

This program emphasizes problem solving skills, using real-life examples from both the work and home environments. Because the program uses examples from these familiar environments, participants finish with a better understanding of mathematics and a stronger level of confidence when dealing with math-based problems.

**Audience:** This program is excellent for employees in all disciplines who need to improve their mathematical skills.

### WHOLE NUMBER OPERATIONS (A4301)

**Prerequisites:** This lesson is designed so that no prior knowledge is required.

**Description:** This lesson reviews the basic concepts of comparing, rounding, adding, subtracting, multiplying, and dividing whole numbers. It also reviews the steps for solving addition, subtraction, multiplication, and division problems. Participants learn about using estimating techniques and the calculator to solve mathematical problems. Participants also learn about a basic problem-solving strategy that can be applied to solve many mathematical problems.

**Objectives:** Recognize place values. Compare values. Round whole numbers. Add whole numbers (no carrying). Add whole numbers with paper and pencil (with carrying). Add numbers with a calculator. Estimate whole numbers. Identify the steps of a problem-solving strategy. Subtract whole numbers with paper and pencil (no borrowing). Subtract whole numbers with paper and pencil (with borrowing). Subtract whole numbers with multiple zeros. Subtract whole numbers using a calculator. Estimate differences. Understand the concept of multiplication of whole numbers. Multiply whole numbers using paper and pencil (no carrying). Multiply whole numbers using paper and pencil (with carrying). Multiply whole numbers with carrying and zeros. Multiply using a calculator. Estimate product. Apply a problem-solving strategy to a multiplication problem. Recognize the concept of dividing whole numbers. Divide whole numbers using paper and pencil (with zero). Divide whole numbers using a calculator. Estimate quotient.

## DECIMALS (A4302)

**Prerequisites:** This lesson is designed to build on the skills presented in the first lesson of this program, Whole Number Operations.

**Description:** This lesson provides instruction in mathematical operations that require the use of decimals. Participants learn how to read decimal numbers as well as compare their values and round them. Participants also learn how to add, subtract, multiply and divide decimals, both with pencil and paper and with a calculator. The lesson provides many examples of applications at home and at work.

**Objectives:** Use decimals to describe parts of a whole. Read decimal numbers and properly interpret their value. Compare and rank decimal numbers. Round decimals to a specified place value. Properly interpret a target value. Find the upper and lower limits and identify values that fall within the acceptable range. Add decimals using paper and pencil. Use a calculator to add decimals. Use rounding to estimate decimal sums. Use the calculator memory to store subtotals when performing a multi-step addition problem. Subtract decimals using paper and pencil. Use a calculator to subtract decimals. Use addition to check subtraction, and subtraction to check addition. Properly interpret specifications that have indicated tolerances. Find the upper and lower limits of the specification and identify values that fall within the specified range. Multiply decimals using paper and pencil. Use a calculator to multiply decimals. Properly use zeros as place holders in decimal multiplication. Calculate the area of a rectangular space. Divide decimals using paper and pencil. Use a calculator to divide decimals. Calculate a mean (or average) using sample values that contain decimals. Calculate the range for a sample that contains decimal values.

## FRACTIONS (A4303)

**Prerequisites:** This lesson is designed to build on the skills presented in the second lesson of this program, Decimals.

**Description:** This lesson teaches participants how to add, subtract, multiply, and divide fractions.

**Objectives:** Identify a simple fraction and its components. Find equivalent fractions. Reduce fractions to lowest terms. Change improper fractions to mixed numbers. Change fractions to decimal equivalents. Estimate answers. Add fractions with common denominators. Add fractions with different denominators. Add fractions using pencil and paper. Add fractions using a calculator. Subtract fractions with common denominators. Subtract fractions by regrouping whole numbers. Subtract fractions by regrouping mixed numbers. Subtract fractions using a pencil and paper. Subtract fractions using a calculator. Multiply simple fractions. Multiply fractions and whole numbers. Multiply fractions and mixed numbers. Multiply fractions using a pencil and paper. Multiply fractions using a calculator. Divide simple fractions. Divide fractions and whole numbers. Divide fractions and mixed numbers. Divide fractions using pencil and paper. Divide fractions using a calculator.

## PERCENT, RATIO AND PROPORTION (A4304)

**Prerequisites:** This lesson is designed to build on the skills presented in the third lesson of this program, Fractions.

**Description:** In this lesson, participants learn how to draw comparisons between one amount and another. The concepts of percent, percentage, and base are taught and the relationship of these concepts to each other. Participants also learn how to find percent, percentage, and base by using paper and pencil as well as with a calculator. In addition, the lesson explains the concepts of ratio and proportion. This lesson teaches how to identify and construct both a ratio and proportion. Participants also learn how to use proportions to convert measurements from English to metric units.

**Objectives:** Understand how words are translated into numerical values. Describe the concepts of base, percent, and percentage. Compare fractions and decimals to percentages. Understand the concept of percentage and recognize examples. Calculate percentage with paper and pencil. Use the calculator to find percentage. Understand the concept of percent and recognize examples. Calculate percent with paper and pencil. Use the calculator to find percent. Understand the concept of base and recognize examples. Calculate base with paper and pencil. Use the calculator to find base. Describe the concept of a ratio. Relate ratios to fractions. Given comparative data, construct ratios. Describe the concept of proportion. Find an unknown value in a proportion. Use proportions to convert measurements from one unit to another.

## POSITIVE AND NEGATIVE NUMBERS, POWERS AND ROOTS (A4305)

**Prerequisites:** This lesson is designed to build on the skills presented in the fourth lesson of this program, Percent, Ratio, and Proportion.

**Description:** This lesson introduces the concepts of positive and negative numbers, powers and roots. Participants learn how to use positive and negative numbers in addition, subtraction, and multiplication. Additionally, the lesson explains formulas and how to use them. The concepts presented in this lesson are designed to prepare participants for algebra.

**Objectives:** Describe the concept of positive and negative numbers. Recognize positive and negative values and their opposites. Add, subtract, multiply and divide positive and negative numbers using pencil and paper. Use the plus/minus key to enter negative values on the calculator. Add, subtract, multiply and divide positive and negative values using a calculator. Use positive and negative numbers to describe deviation from a target value. Recognize a power. Describe the concept of a squared number. Square numbers by multiplication using pencil and paper. Square numbers by multiplication and by using the square key on a calculator. Describe the concept of a square root. Recognize perfect squares and their square roots. Use the square root key on a calculator to find square roots. Estimate answers to problems that involve positive and negative numbers, squares and square roots. Use formulas that involve squares and square roots. Solve problems involving positive and negative numbers, powers and roots.

## INTRODUCTION TO ALGEBRA (A4306)

**Prerequisites:** This lesson is designed to build on the skills presented in the fifth lesson of this program Positive and Negative Numbers, Powers, and Roots.

**Description:** This lesson introduces algebra by presenting typical symbols that are used in mathematical expressions. In this lesson, participants learn how to write and solve equations.

**Objectives:** Define the term variable. Substitute symbols for words in mathematical expressions. Combine like terms in a mathematical expression. Use unit analysis to estimate answers to mathematical equations. State the rules for adding and subtracting like and unlike terms. State the rules for multiplying and dividing like and unlike terms. Define the term equation. Given a word problem, write the corresponding equation. Recognize common equations (formulas). Use common equations to solve problems. Estimate the answers to problems involving variables. Manipulate equations to solve for an unknown variable. Identify the proper order of operations. Use positive and negative signs in equations. Use powers and roots in equations; solve equations. Identify key words in the problem. Solve a multiple-equation problem.

## MEASUREMENT (A4307)

**Prerequisites:** This lesson is designed to build on the skills presented in the sixth lesson of this program, Introduction to Algebra.

**Description:** This lesson reviews the concepts and basic procedures of recognizing, converting, and solving problems using the English and the metric measurement systems. It introduces strategies that participants can apply to estimate metric and English equivalents as well as solving measurement problems with or without a calculator. In addition, participants learn the process of setting up and solving measurement problems with multiple conversions using unit analysis.

**Objectives:** Recognize and use common English measurement units for length, area, and volume. Recognize and use common English measurement units for weight, temperature, and time. Convert from one unit to another in the English measurement system. Convert from one unit to another in the English system using ratio. Convert units using a calculator. Explain the organization of the metric system. Recognize and use common metric units for length, area, volume, weight, and temperature. Convert from one unit to another in the metric system. Estimate metric/English equivalents. Convert length, weight, and capacity. Convert temperature between Fahrenheit and Centigrade. Multiply, divide, add, and subtract measurement units. Properly set up and solve measurement problems with multiple conversions using unit analysis. Solve measurement problems with or without a calculator.

## INTRODUCTION TO GEOMETRY (A4308)

**Prerequisites:** This lesson is designed to build on the skills presented in the seventh lesson of this program, Introduction to Geometry.

**Description:** This lesson teaches participants the basics of plane and solid geometry. It also specifically prepares participants to use geometric formulas in solving everyday problems. Topics presented in this lesson include the concepts of perimeter, area, and volume. Each topic introduces the appropriate formulas for determining the measurements of the most common geometric shapes.

**Objectives:** Recognize and define common geometric shapes. Define the term perimeter. Use geometric formulas to find the perimeter of rectangles, squares, and triangles. Define the terms circumference, diameter, radius, and pi. Use geometric formulas to find the circumference, diameter, and radius of circles. Estimate the perimeter of rectangles, squares, triangles, and circles. Find the missing dimension if the perimeter is known of a square, rectangle, triangle, or (circumference of a) circle. Define the term area; use geometric formulas to find the area of rectangles, squares, triangles, and circles. Divide complex shapes into common geometric shapes to find areas. Find the missing dimension if the area is known of a square, rectangle, triangle, or circle. Estimate the area of rectangles, squares, triangles, and circles. Use geometric formulas to find the surface area of three-dimensional shapes. Define the term volume. Use geometric formulas to find the volume of rectangular solids, spheres, and cylinders. Estimate the volume of rectangular solids, cylinders, and spheres. Define a right triangle. Define and use the Pythagorean Theorem. Be able to square numbers and find the square root of numbers. Apply the Pythagorean Theorem. Use the geometric formulas to solve problems.

## INTRODUCTION TO STATISTICS (A4309)

**Prerequisites:** This lesson is designed to build on the skills presented in the eighth lesson of this program, Introduction to Geometry.

**Description:** This lesson provides an introduction to some basic principles of statistics. Emphasis is on statistical functions that are most commonly encountered in the workplace and everyday life. The topics covered include construction and interpretation of charts and graphs. The lesson also explains averages such as mean, median and mode and the appropriate use of each. Finally, the lesson discusses measuring and interpreting variation using the range and standard

**Objectives:** Recognize and interpret tally charts. Recognize and interpret bar graphs. Recognize and interpret pie charts. Recognize and interpret line graphs. Construct graphs and charts to display data. Explain the concept of central tendency. Calculate the mean for a sample. Find the mode of a sample. Explain the concept of variation. Calculate the range of a sample. Explain the concept of a normal curve. Using a normal curve, explain the concept of standard deviation.

## READING AND WRITING ENHANCEMENT (5)

24-48 hours of training

This 1993 Cindy Award Winner in Education interactive multimedia training program consists of six lessons. This program trains participants to improve reading and writing skills on the job through instruction and practice with realistic workplace applications. The program also includes a diagnostic pretest which can be used to place participants at the appropriate lesson in the program.

**Audience:** This program is excellent for employees in all disciplines who need to improve their ability to understand what they read and to write more closely.

### PROCEDURES AND INSTRUCTIONS (A7201)

**Prerequisites:** This lesson is designed to improve existing reading and writing skills. Participants should know the letters of the alphabet, simple phonics, and basic word comprehension.

**Description:** This lesson uses typical workplace procedures and instructions to provide help with reading comprehension and writing skills. Reading skills addressed focus on sentence level comprehension as well as vocabulary improvement using word structure and context clues. Writing skills focus on choosing a main idea and sequencing. The lesson also explains how to use the dictionary as a reading/writing reference.

**Objectives:** Identify the main idea and relevant details in a sentence. Determine the meaning of a new word using the root words, prefixes, and suffixes. Write complete sentence directions. Sequence a list of sentences properly. Use a dictionary to determine the spelling, pronunciation, and meaning of a word.

### FORMS AND APPLICATIONS (A7202)

**Prerequisites:** This lesson is designed to build on the skills presented in the first lesson of this program, Reading and Writing Procedures and Instructions.

**Description:** This lesson uses typical workplace forms and applications to provide instruction in reading sentences as well as vocabulary improvement using word structure and context clues. Writing skills focus on selecting precise information to answer a question as well as basic punctuation. The lesson also explains how to scan a document to get a general overview of the content.



**Objectives:** Comprehend single- and multiple-sentence descriptions. Use common root words, prefixes, and suffixes to help determine meaning from context using compare and contrast methods. Select precise information for a written response to a question. Capitalize words properly. Determine the purpose of a document by skimming and scanning it.

### MEMOS AND LOGS (A7203)

**Prerequisites:** This lesson is designed to build on the skills presented in the second lesson of this program, Reading and Writing Forms and Applications.

**Description:** This lesson uses typical workplace memos and logs to provide instruction in reading comprehension and writing skills. Reading skills address paragraph-level comprehension as well as vocabulary improvement using word structure and context clues. Writing skills focus on the organization of the main idea and details in a paragraph. The lesson also explains how to use writing reference books for information about vocabulary or style.

**Objectives:** Comprehend information conveyed in paragraphs. Determine the meaning of compound words. Determine meaning from context using examples in related sentences. Write a clear topic sentence and select supporting details for a paragraph. Use writing references such as a dictionary of synonyms or a style guide.

### WORKPLACE INFORMATION DOCUMENTS (A7204)

**Prerequisites:** This lesson is designed to build on the skills presented in the third lesson of this program, Reading and Writing Memos and Logs.

**Description:** This lesson uses typical workplace information documents to provide instruction in reading comprehension and writing skills. Reading skills addressed focus on comprehension of single and multiple paragraphs as well as vocabulary improvement using word structure and context clues. Writing skills focus on organizing ideas into a multiple-paragraph document as well as editing and proofreading techniques. The lesson also explains how to read and interpret charts and graphs.

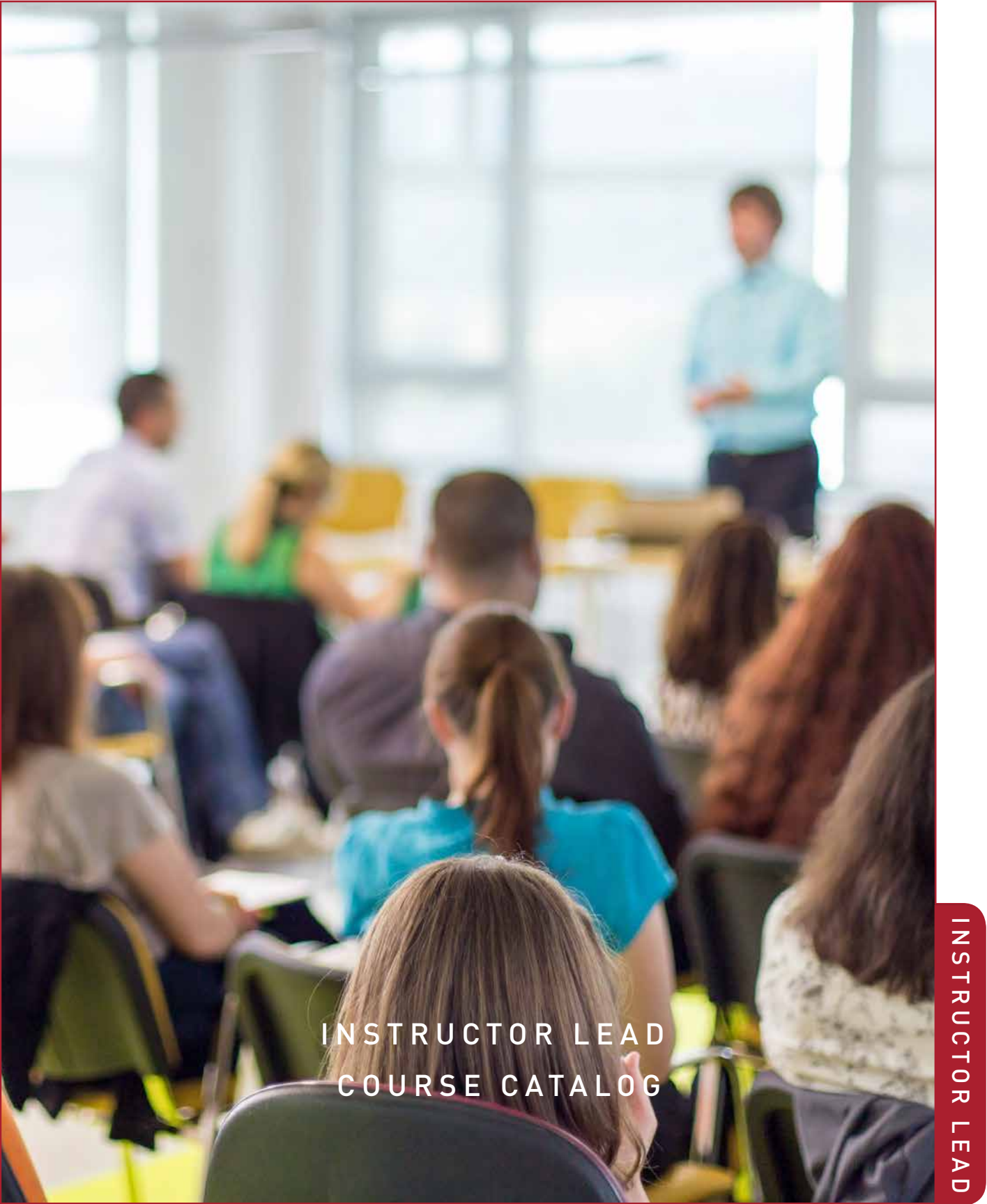
**Objectives:** Comprehend single-and multiple-paragraph descriptions. Determine the meaning of common acronyms and abbreviations. Determine word meaning from context by integrating details from background information. Write a thesis statement and select and organize supporting details. Read and interpret charts and graphs.

## TECHNICAL MANUALS (A7206)

**Prerequisites:** This lesson is designed to build on the skills presented in the fifth lesson of this program, Reading and Writing Reference Materials.

**Description:** This lesson uses typical workplace technical manuals to provide instruction in reading comprehension and writing skills. Reading skills addressed focus on comprehension of technical information presented in multiple paragraphs as well as vocabulary improvement using word structure and context clues. Writing skills focus on using facts and technical information to support a recommendation. The lesson also explains how to find a book in a library.

**Objectives:** Comprehend information presented in technical manuals. Use context clues and reference books to determine the meaning of unknown technical terms. Apply a structured process for approaching difficult new reading material. Recognize fact and opinion. Use facts to support a thesis statement. Find a book in a library.



INSTRUCTOR LEAD  
COURSE CATALOG

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## INSTRUCTOR LEAD COURSE OFFERING

eCubed complete spectrum of training solutions has the capability to help you implement your competence development strategy from beginning to end. Our courses offer a comprehensive, customized training solution to meet industry core competencies. We continuously incorporate into our curriculum emerging technology and industry relevant concepts.

Which course is right for you?

We organized our courses into awareness, foundation and skilled to help tailor the information to the target audience.

Awareness: Non-Technical

Foundation: Technical Professionals

Skilled: Practicing Professionals

### TRAIN THE TRAINER

**Purpose:** To develop skills in presenting a training program and development of teacher skills in making that training follow the college curriculum goals and reaching the expectations of learning for students.

**Goals:** To provide support and guidance to teachers. Impact student learning outcomes through improved teaching techniques. Standardized approach to teaching techniques. Improved teaching techniques and classroom interaction. Develop collaborative relationships across course disciplines.

**Course Design:** This program is designed to be a 3 day student-involved training with teacher/ student interaction and hands-on exercises that reinforce sound teaching principles.

Teaching principles and course structure will be presented by:

- Creating a Positive Environment for Learning
- Planning for Instruction
- Instructing for Learning– Assessment
- Instructing for Learning– Teaching Strategies

To successfully complete this training the trainer must:

- Pass all the course requirements with a grade of 80% achievement– minimum.
- Demonstrate ability to deliver a training exercise on subjects given by the instructor.
- Have an understanding of course development and layout along with providing tests that demonstrate a students' understanding of the course.

## INSTRUMENTATION AND CONTROL SYSTEMS

- Basics of Measurements
- Principles of Instrumentation
- Digital Instrumentation
- Analog Instrumentation
- Pneumatic Instrumentation
- Instrumentation Documentation
- Communication and Networks
- Pressure Measurement
- Level Measurement
- Temperature Measurement
- Flow Measurement
- Analytical Measurement
- Final Control Elements
- Calibration
- Troubleshooting

## PRINCIPLES OF DISTRIBUTED CONTROL SYSTEMS (DCS)

- Overview
- Hardware
- Software
- Function blocks
- Alarms
- Configuration
- Communications
- Operator Interface (HMI)
- Control Strategy
- Implementation

## FUNDAMENTALS OF AUTOMATIC CONTROL

- Fundamentals of Process Control
- Principles of a Control Loop
- Feedback Control
- Proportional Band and Gain
- Introduction to Controllers
- Types of Controller
- Introduction of Controller Tuning
- Tuning Standards
- Signal Conditioning

## PRODUCTION FILED OPERATIONS TECHNICIAN LEVEL I

- Land Survey Systems
- Oil Field Operations Overview
- Battery Operations Overview
- Gas Operations Overview
- Introduction to Electricity
- Basic Economics (July 6 2015)
- Quality Control
- Basic Heat Exchangers.pptx
- Hazardous Area Classifications
- Occurrence of Petroleum Deposits
- Level Measurements
- Pressure Measurement

## PRODUCTION FILED OPERATIONS TECHNICIAN LEVEL II

- Flow Diagrams- Introduction
- Flow Diagrams- Instrumentation and Drawing Symbols
- Flow Diagrams- Line Symbols and Drawings
- Oil and Gas Compositions
- Regulatory Compliance
- Pressure Safety Devices
- Specialized Valves
- Valve Actuators
- Artificial Lift- Pump jacks
- Drilling Methods and Equipment
- Testing Completion and Production Methods
- Flow Measurement- Orifice Plates
- Flow Measurement- Orifice Plate Installation
- Flow Measurement- Velocity Flow Meters
- Basic Transmitter Principles
- Introduction to Pneumatic Controllers
- Reciprocating Pumps
- Rotary Pumps
- Centrifugal Pumps
- Pump Seals and Bearings
- Pump Theory I and II
- Principles of Heat Exchangers.pptx
- Pump Installation and Maintenance
- Pump Application Selection and Code Requirements
- Gas Compressors Basic Controls
- Gas Compressors- Lubrication



## PRODUCTION FILED OPERATIONS TECHNICIAN LEVEL III

- Flow Diagrams- Mechanical Flow
- Well Equipment- Casing Tubing and Wellheads
- Artificial Lift- Bottom Hole Pumps
- Artificial Lift- Sucker Rod Strings
- Artificial Lift- Well Optimization and Diagnostics
- Oil Treating- Treating Systems
- Pumps Operations and Drivers
- Gas Compressors Valve Rotor Packing
- Gas Compressors Rotary Machines
- Field Operations- Design, Normal Operation
- Field Operations- Production Problems and Prevention
- Field Operations- Gas Line Heating
- Field Operations- Stage and Low Temperature Separation
- Sweetening Processes
- Sweetening Chemicals
- Sweetening Equipment
- Sweetening Operations
- Hydrate Control
- Specialized Heat Exchangers
- Environmental and Regulatory Considerations

## PRODUCTION FILED OPERATIONS TECHNICIAN LEVEL IV

- Artificial Lift– Progressive Cavity Pump Systems
- Artificial Lift– Submersible Pump System
- Artificial Lift– Gas Lift/Plunger Lift
- Emulsion Treatment.pptx
- Gas Compression Classification and Types
- Gas Compressor- Compressor Components
- Gas Compressors Dynamic Compressors
- Gas Compressors Auxiliaries and Stage Arrangement
- Gas Compressors Drivers Operational Procedures
- Field Operations Selection and Operation of Separators
- Condensate Stabilization System
- Stabilization Equipment
- Gas Plant Stabilization Equipment
- Dehydration- Chemicals, Liquid Desiccants
- Dehydration Solid Desiccants
- Refrigeration- External Process
- Introduction to Fractionation
- Fractionation Tower and Tray Design
- Fractionation Systems
- Hydrocarbon Treating Molecular Sieve Process.pptx
- Corrosion Control
- Corrosion Monitoring

## OSHA 10 HOURS CONSTRUCTION

The 10-hour Construction Industry Outreach Training Program is designed to teach an entry level construction worker about workplace safety specifically for the construction industry.

Students will learn about:

- Hazard recognition
- Avoidance
- Abatement
- Prevention

In addition to learning about safety and health hazards in the workplace, students will also learn about OSHA, employer responsibilities, and worker rights. OSHA recommends Outreach Training Program courses as an orientation to occupational safety and health for workers to reduce injuries and save lives. Workers must receive additional site specific training where required by OSHA standards. Upon successful completion of the course, students will receive an official OSHA/DOL Wallet card within 6 to 8 weeks.

## OSHA 30 HOURS CONSTRUCTION

The OSHA 30 Hour Construction Industry Outreach Training course is a comprehensive safety program designed for anyone involved in the construction industry. Specifically devised for safety directors, foremen, and field supervisors; the program provides complete information on OSHA compliance issues. OSHA recommends Outreach Training Programs as an orientation to occupational safety and health for workers covered by OSHA 29 CFR 1926. Construction workers must receive additional training, when required by OSHA standards, on specific hazards of the job. Upon successful completion of the course, participants will receive an OSHA 30-Hour Construction Outreach DOL course completion card within 6-8 weeks. The 30 Hour Construction Outreach course is NOT equivalent to the OSHA 510 or 511 courses and will not meet the course prerequisites to take the OSHA 500 or 501 courses.

You will find supplementary materials available for download by clicking the “Materials” tab on the menu located within the course player.

Other reference materials are available from the OSHA website; please visit <http://www.osha.gov/dte/outreach/>.



## INDIVIDUAL SAFETY COURSES

The individual safety series are designed to provide participants with an overall awareness and identification of hazardous conditions. These course are at the awareness level and no attempt has been made to treat the topic exhaustively beyond the minim requirement of OSHA standards. The individual course below can be taken individually or as a series.

### Cranes to Conveyors

This presentation is designed to assist trainers conducting OSHA 10-hour Construction Industry outreach training for workers. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and control – not standards. No attempt has been made to treat the topic exhaustively.

### Crude to Chemicals

Focus the skills overview of running the petrochemical industry and the challenges faced by Americans from foreign competition. Keeping up with technological changes and the need to produce cheaper chemicals is a part of the industry challenges. Through education and technology– the only way to keep ahead of the rest of the world in a market where raw material prices are controlled by foreign nations.

### Electrical Hazards

This presentation focuses on helping workers to recognize electrical hazard for their own safety and those who work with them.

### Excavation and Trenches

This presentation is designed to assist trainers conducting OSHA 10-hour Construction Industry outreach training for workers. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and control.

### Fall Protection

This presentation is designed to assist trainers conducting OSHA 10-hour Construction Industry outreach training for workers. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and control.

### Hydrogen Sulfide

This presentation is designed to assist workers in understanding the dangers and safety concerns regarding H<sub>2</sub>S. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and PPE equipment.

### Industrial Safety HSE

This presentation is designed to assist workers in understanding the causes of injuries the dramatic effect it can have in your life.

### Lockout Tagout - A

This presentation is designed to assist workers in understanding the importance of proper lockout and tag out procedures and the tools needed to effectively implement a safety environment.

### Management of Change (MOC)

Any change made to a process that involves the areas of Chemicals, technology, equipment, procedures or facilities are mandated to have a Management of Change procedure that follows the Process Safety Management (PSM) guidelines.

### **Material Handling, Storage, Use and Disposal**

This presentation is designed to assist trainers conducting OSHA 10-hour Construction Industry outreach training for workers. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and control.

### **Personal Protective Equipment (PPE)**

This presentation is designed to assist trainers conducting OSHA 10-hour Construction outreach training for workers. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and control.

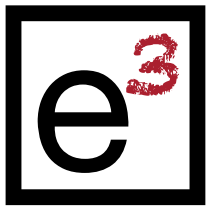
### **Scaffolding**

This presentation is designed to assist trainers conducting OSHA 10-hour Construction Industry outreach training for workers. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and control.

### **Struck by Hazard**

This presentation is designed to assist trainers conducting OSHA 10-hour Construction Industry outreach training for workers. Since workers are the target audience, this presentation emphasizes hazard identification, avoidance, and control.





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